

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino-Tech International Holdings Limited
Date Submitted	1/2/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>724</u> Descr	iption :	Ordinary	shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	oonth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (**HK**\$): 300,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,754,509,091	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	212,189,491	N/A	N/A	<u>N/A</u>
Balance at close of the month	11,966,698,582	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Granied	Exercised	Cancented	Lapsed		
Option Scheme						
(28/11/2002)						
Exercise price:						
НК\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	347,311,580
(Note 1)						
2. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,018,278,950
(Note 1)						
3. N/A						
shares						
(Note 1)						
		То	otal A. (Ordin	•	Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of	of	Nil		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (dd/mm/yyyy)	(if applicab	le)				
<u>2. N/A</u>	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ ,	/)				
(/ /) Stock code (if listed) Class of shares	-					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
<u>4.N/A</u>	-					
(/ /) Stock code (if listed)	-					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
		Tota		dinary shares) erence shares) (Other class)		

For Main Board and GEM listed issuers

Class and description 1. Zero Coupon Convertible Notes	into Shares of the I Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	302,400,000	Nil	302,400,000	Nil	2,520,000,000
Stock code (if listed)	<u> </u>	302,400,000	1411	302,400,000		2,520,000,000
Class of shares						
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$0.12					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(9/11/2009)					
2. N/A	()/11/200))					
2. IVA						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
04					,	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_			Total C. (Ordi		Nil	
				ence shares)	N/A	
			(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	_	
shares (Note 1)		
3. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

ce : State currency		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	((::::::::::::::::::::::::::::::::::	<u>N/A</u> / / / / <u>N/A</u> / /)		
ce : State currency		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date:	((::::::::::::::::::::::::::::::::::	/ / <u>N/A</u> / /)		
ce : State currency		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	(25 (/ / <u>N/A</u> / /)		
		(dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	es (<u>N/A</u> / /)		
		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	(
		Cancellation date : (dd/mm/yyyy) EGM approval date:					
		(dd/mm/yyyy) EGM approval date:					
			(/ /)		
		Class of shares		<u>N/A</u>			
		redeemed (Note 1)					
		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()		
		Class of shares issuable (Note 1)	e	Ordina Shares	ry S		
ce : HK\$	0.283	Issue and allotment date : (dd/mm/yyyy)	(2	20/1/20	12)		
		EGM approval date: (dd/mm/yyyy)				212 180 401	Nil
	e : HK\$	e : HK\$ <u>0.283</u>	(dd/mm/yyyy) Class of shares issuabl (<i>Note 1</i>) re : HK\$ <u>0.283</u> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	Class of shares issuable $(Note 1)$ e : HK 0.283 Issue and allotment (Class of shares issuable issuable issue)))))))))))))))))))))))))))))))))))	Class of shares issuable Ordinal ($Note 1$) Class of shares issuable Ordinal ($Note 1$) Shares ce : HK\$ 0.283 Issue and allotment (20/1/20) date : (dd/mm/yyyy) EGM approval date: (25/3/20) (dd/mm/yyyy)	$(dd/mm/yyyy)$ $Class of shares issuable Ordinary(Note 1) Shares$ $e : HK\$ 0.283 \qquad Issue and allotment (20/1/2012) \\ date : (dd/mm/yyyy) \qquad (25/3/2011) \\ (dd/mm/yyyyy) \qquad (25/3/2011) \\ (dd/mm/yyyy) \qquad (25/3/2011) \\ (dd/mm/yyyyy) \qquad (25/3/2011) \\ (dd/mm/yyyyy) \qquad (25/3/2011) \\ (dd/mm/yyyyy) \qquad (2$	Class of shares issuable Ordinary(Note 1) Shares (20/1/2012)EGM approval date: (25/3/2011) (25/3/2011)

	For Main Board and GEM listed issuers			
				No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at close of the month
	Type of Issue			
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	
10.	Other (Please specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			(Preference	shares) 212,189,491 shares) N/A r class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	212,189,491 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Allotment and issue of the balance consideration shares on 20 January 2012 pursuant to the terms of

the 90% Acquisition Agreement. Please refer to the circular of the Company dated 28 February 2011	
for further details.	

Submitted by:	Lee Wai Yee

Title:

(Director, Secretary or other duly authorised officer)

Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*