

Monthly Return of Equity Issuer on Movements in Securities

For the month ended ((dd/mm/y	yyyy) :	31/5/2012			
To: Hong Kong Excha	nges and	Clearing L	imited			
Name of Issuer	<u>_S</u>	Sino-Tech	International Ho	oldings Limited	d	
Date Submitted	_1	/6/2012				
I. Movements in Autho	rised Shar	re Capital				
1. Ordinary Shares						
(1) Stock code :	724	Description	on:	Ordinary	shares	
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of prec	eding mo	onth	30,000,000,000	0.01	300,000,000	
Increase/(decrease)		_	Nil		Nil	
Balance at close of the	month	_	30,000,000,000	0.01	300,000,000	
(2) Stock code :	N/A	Description	on :			
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of pred	Balance at close of preceding month					
Increase/(decrease)						
Balance at close of the	month					

Stock code : N/A Desc	ription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Desc	ription:		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of other		_
Stock code : N/A Desc	No. of other		capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	11,966,698,582	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	11,966,698,582	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.305						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	347,311,580
(Note 1)						
2. 2002 Share						
Option Scheme						
(28/11/2002)						
Exercise price:						
HK\$0.098						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,018,278,950
(Note 1)	_					
3.N/A						
(/ /) shares (Note 1)						
(To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise o	f	Nil		

Warrants to Issue Shares of the Is	ssuer which are to be Listed		T of Frank Bourd	una oznanov	1554615
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal value at of nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		_			
EGM approval date (dd/mm/yyyy)	(if applicable)				
2. N/A	-				
(/ /)	-			_	_
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_	_			
(-				
(/ /) Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		=			
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)	=			
111111	_				
	-			_	
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		=			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/IIIII/yyyy)	(1 1)	_			
	Tota		dinary shares)	N/A	
		(Prefe	erence shares) (Other class)	N/A	
			(Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of the I	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon						
Convertible Notes						
	HK\$	302,400,000	Nil	302,400,000	Nil	2,520,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shar	00				
Subscription price	HK\$0.12	<u>cs</u>				
EGM approval date	1114 4412					
(if applicable)						
(dd/mm/yyyy))	(9 /11 /2009)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, ,)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
-			Total C. (Ordi		Nil	_
				rence shares)	N/A	_
			((Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2	N/A		
۷.	IV/A		
	shares (Note 1)		· ·
3.	N/A		
	shares (Note 1)		
	Shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Other class)	N/A	•
3.	(/ /) shares (Note 1)	N/A N/A N/A	

		a Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A			
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			Г	oi main i	ooa	ru and GEM liste	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1							

			For Main Bo	pard and GEM listed issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto pursuant thereto as at close of the month
	2) p c 01 155 40		Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable <u>N/A</u> (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)	
			Total E. (Ordinary sha (Preference sha (Other cl	ares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):				
Submitted by:	Lee Wai Yee			
Title:	Company Secretary			
(Director, Secretary or other duly authorised officer)				
(Director,)	secretary or other dury authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.