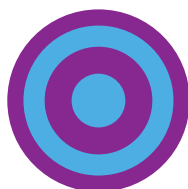


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MASCOTTE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

VOLUNTARY ANNOUNCEMENT ON PLACING OF NOTES FURTHER SUPPLEMENTAL PLACING AGREEMENT



Reference is made to the announcements of the Company dated 28 December 2012 and 22 January 2013 in relation to the Placing of Notes (the “Announcements”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On 27 March 2013, the Company and the Placing Agent entered into a further supplemental agreement to the Placing Agreement (the “Further Supplemental Agreement”) to amend the terms of the Placing Agreement.

According to the Further Supplemental Agreement, the Company and the Placing Agent agree that the Placing Period be extended for a further 3 months to 28 June 2013.

Save as the amendment disclosed above in this announcement, all the terms and conditions in the Placing Agreement and the Supplemental Agreement shall remain in full force and effect in every respect.

By order of the Board
MASCOTTE HOLDINGS LIMITED
Lo Yuen Wa Peter
Managing Director

Hong Kong, 27 March 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Peter Temple Whitlam (*Chairman*)
Mr. Lo Yuen Wa Peter (*Managing Director*)
Mr. Eddie Woo
Mr. Suen Yick Lun Philip
Mr. Lau King Hang

Independent non-executive Directors

Mr. Frank H. Miu
Dr. Agustin V. Que
Mr. Robert James Iaia II
Mr. Hung Cho Sing