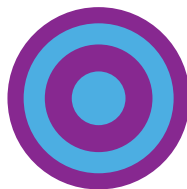


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MASCOTTE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 13 DECEMBER 2013

At the Special General Meeting of Mascotte Holdings Limited (the “**Company**”) held on 13 December 2013 (the “**SGM**”), the proposed ordinary resolution as set out in the notice of the SGM and the circular of the Company (the “**Circular**”) dated 27 November 2013 was approved by the shareholders of the Company by poll voting. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll result in respect of the resolution proposed at the SGM were as follows:

ORDINARY RESOLUTION		No. of Votes (approximate %)	
		For	Against
(1)	To approve, confirm and ratify the Deed of Amendment, to grant a specific mandate to the Directors to issue the Conversion Shares upon the exercise of the conversion rights attached to the Convertible Bonds(II) and authorize the Directors to exercise all the powers of the Company and take all steps as might in their opinion be desirable, necessary or expedient to give effect to or in connection with the Deed of Amendment and the transactions contemplated thereunder.	8,741,645,236 (99.92%)	7,160,000 (0.08%)
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed.			

As at the date of the SGM, there were a total 13,457,300,620 Shares in issue entitling the Shareholders to attend and vote on the proposed ordinary resolution at the SGM. There were no shares entitling the holder to attend and abstain from voting in favour at the SGM as set out in Rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the resolution at the SGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

By order of the Board
Mascotte Holdings Limited
Suen Yick Lun Philip
Executive Director and Company Secretary

Hong Kong, 13 December 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Peter Temple Whitelam (*Chairman*)
Mr. Lo Yuen Wa Peter (*Managing Director*)
Mr. Eddie Woo
Mr. Suen Yick Lun Philip
Mr. Lau King Hang

Independent Non-executive Directors

Mr. Frank H. Miu
Dr. Agustin V. Que
Mr. Robert James Iaia II
Mr. Hung Cho Sing