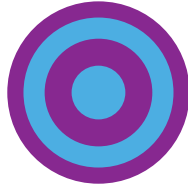


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## **MASCOTTE HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 136)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 23 JULY 2014**

The Board is pleased to announce that the proposed ordinary resolution numbered 1 and ordinary resolution numbered 2 as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM held on 23 July 2014.

References are made to the circular (the “**Circular**”) of Mascotte Holdings Limited (the “**Company**”) dated 7 July 2014 and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of the even date. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

#### **POLL RESULTS OF THE SGM**

At the SGM held on 23 July 2014, proposed ordinary resolution numbered 1 and ordinary resolution numbered 2 as set out in the Notice were taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The Board is pleased to announce that the proposed ordinary resolution numbered 1 and ordinary resolution numbered 2 as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM. Details of the proposed ordinary resolutions were set out in the Notice and the poll results of the ordinary resolutions are as follows:

ORDINARY RESOLUTIONS		Number of Votes (approximate%)	
		For	Against
1.	To approve, confirm and ratify the Deed of Amendment I dated 16 June 2014, to grant a specific mandate to the Directors to issue the Conversion Shares upon the exercise of the conversion rights attached to the Convertible Bonds I and authorize the Directors to exercise all the powers of the Company and take all steps as might in their opinion be desirable, necessary or expedient to give effect to or in connection with the Deed of Amendment I and the transactions contemplated thereunder.	13,960,556,339 100%	0 0%
2.	To approve, confirm and ratify the Deed of Amendment II dated 16 June 2014, to grant a specific mandate to the Directors to issue the Conversion Shares upon the exercise of the conversion rights attached to the Convertible Bonds II and authorize the Directors to exercise all the powers of the Company and take all steps as might in their opinion be desirable, necessary or expedient to give effect to or in connection with the Deed of Amendment II and the transactions contemplated thereunder.	13,960,556,339 100%	0 0%

As more than 50% of the votes were cast in favour of the above ordinary resolutions, the proposed ordinary resolution numbered 1 and ordinary resolution numbered 2 were duly passed as ordinary resolutions of the Company at the SGM.

As at the date of the SGM, the total number of issued Shares was 24,235,078,395. To the best knowledge of the Board, Nexus Emerging Opportunities Fund SPC (being one of the remaining Bondholders A holding 1,000,000,000 Shares) and Murtsa Capital Management Limited (being the remaining Bondholder B holding 439,736,003 Shares) are required and have abstained from voting on ordinary resolution numbered 1 for approval of Deed of Amendment I and ordinary resolution numbered 2 for approval of Deed of Amendment II respectively.

Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting at the SGM. Accordingly, as at the date of the SGM, there were 23,235,078,395 Shares and 23,795,342,392 Shares entitling the Shareholders to attend and vote on the proposed ordinary resolution numbered 1 and ordinary resolution numbered 2 respectively at the SGM. There were no Shareholders who were entitled to attend the SGM but were only entitled to vote against the proposed resolutions at the SGM.

By Order of the Board  
**Mascotte Holdings Limited**  
**Chung Yuk Lun**  
*Acting Chairman*

Hong Kong, 23 July 2014

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors*

Mr. Chung Yuk Lun (*Acting Chairman*)  
Mr. Eddie Woo  
Ms. Shum Ching Yee Jennifer

*Independent Non-executive Directors*

Mr. Frank H. Miu  
Dr. Agustin V. Que  
Mr. Robert James Iaia II  
Mr. Hung Cho Sing