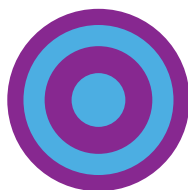


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MASCOTTE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 8 JANUARY 2013

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Shareholders by way of poll at the SGM held on 8 January 2013.

Reference are made to the circular (the “**Circular**”) of Mascotte Holdings Limited (the “**Company**”) dated 18 December 2012 and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of the even date. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE SGM

At the SGM held on 8 January 2013, the proposed ordinary resolution as set out in the Notice was taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM. Details of the proposed ordinary resolution was set out in the Notice and the poll results for the ordinary resolution is as follows:

Ordinary Resolution proposed at the SGM		Number of Votes (%)		
		For	Against	Total number of votes cast
(a)	To approve the Conditional Agreement (defined in the circular of the Company dated 18 December 2012), and all transactions contemplated thereunder and in connection therewith and any other ancillary documents and all transactions contemplated thereunder; and	209,494,564 (100.00%)	0 (0.00%)	209,494,564
(b)	To authorize the directors of the Company to sign, seal, execute, perfect, perform and deliver all such documents, deeds, agreements and instruments and do all such acts, matters and things and take all such steps as they may in their discretion consider necessary, expedient or desirable to implement and/or to give effect to the Conditional Agreement (and the transactions contemplated thereunder) as they may in their discretion consider to be desirable and in the interests of the Company.	209,494,564 (100.00%)	0 (0.00%)	209,494,564

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company.

As at the date of the SGM, there were a total 439,550,104 Shares in issue entitling the Shareholders to attend and vote for or against the proposed ordinary resolution at the SGM. No Shareholder was required to abstain from voting on or entitled to vote only against the proposed ordinary resolution at the SGM.

By order of the Board
Mascotte Holdings Limited
Suen Yick Lun Philip
Executive Director and Company Secretary

Hong Kong, 8 January 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Peter Temple Whitlam (*Chairman*)
Mr. Lo Yuen Wa Peter (*Managing Director*)
Mr. Eddie Woo
Mr. Suen Yick Lun Philip
Mr. Lau King Hang

Independent non-executive Directors

Mr. Frank H. Miu
Dr. Agustin V. Que
Mr. Robert James Iaia II