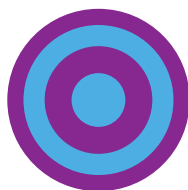


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MASCOTTE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 JANUARY 2013

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Shareholders by way of poll at the SGM held on 18 January 2013.

Reference are made to the circular (the “**Circular**”) of Mascotte Holdings Limited (the “**Company**”) dated 31 December 2012 and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of the even date. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE SGM

At the SGM held on 18 January 2013, the proposed ordinary resolution as set out in the Notice was taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM. Details of the proposed ordinary resolution was set out in the Notice and the poll results for the ordinary resolution is as follows:

Ordinary Resolution proposed at the SGM	Number of Votes (%)		
	For	Against	Total number of votes cast
To approve, confirm and ratify the Deed of Amendment in relation to the proposed alteration of certain terms and conditions of the Convertible Bonds and the transactions contemplated thereunder and in connection therewith and any other ancillary documents and all transactions contemplated thereunder; and to authorize any one or more directors of the Company to do all such acts and things and execute all such documents where necessary, desirable or expedient to implement and/or give effect to the Deed of Amendment and the related matters.	217,139,938 (100%)	0 (0%)	217,139,938

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company.

As at the date of the SGM, there were a total 439,550,104 Shares in issue entitling the Shareholders to attend and vote on the proposed ordinary resolution at the SGM. There were no shares entitling the holder to attend and abstain from voting in favour at the SGM as set out in rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the resolution at the SGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

By order of the Board
Mascotte Holdings Limited
Suen Yick Lun Philip
Executive Director and Company Secretary

Hong Kong, 18 January 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Peter Temple Whitlam (*Chairman*)
Mr. Lo Yuen Wa Peter (*Managing Director*)
Mr. Eddie Woo
Mr. Suen Yick Lun Philip
Mr. Lau King Hang

Independent non-executive Directors

Mr. Frank H. Miu
Dr. Agustin V. Que
Mr. Robert James Iaia II