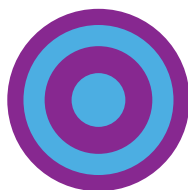


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## **MASCOTTE HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 136)**

**DESPATCH OF CIRCULAR IN RELATION TO THE  
PROPOSED RIGHTS ISSUE ON THE BASIS OF FOUR (4) RIGHTS SHARES  
FOR EVERY ONE (1) SHARE HELD ON RECORD DATE  
AT HK\$0.07 PER SHARE  
AND  
REVISED TIMETABLE**

Reference is made to the announcements of Mascotte Holdings Limited (the “**Company**”) dated (i) 4 February 2013 in respect of, among other things, the proposed Rights Issue (the “**Announcement**”); (ii) 1 March 2013, 15 March 2013 and 25 March 2013 in respect of the delay in despatch of the Circular in relation to the proposed Rights Issue. Unless the context herein otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the Circular containing, among other things, further details of the proposed Rights Issue and a notice convening the SGM were despatched to the Shareholders on Thursday, 28 March 2013. Accordingly, the proposed timetable in relation to the Rights Issue, including but not limited to the closure date of registrar of members for determining the entitlements of Shareholders to attend and vote at the SGM, and the closure period of register of members for determining the entitlements of the Qualifying Shareholders to the Rights Issue have been changed accordingly.

The revised timetable of the proposed Rights Issue is set out below:

**2013**  
**(Hong Kong time)**

Date of despatch of the circular, notice of  
SGM and form of proxy of the SGM. . . . . Thursday, 28 March

Latest time for return of proxy form of SGM (not less than 48 hours prior to the time of SGM)	4:30 P.M. on Tuesday, 16 April
Latest time for lodging transfers of Shares to qualify for attendance and voting at the SGM	4:30 P.M. on Wednesday, 17 April
Register of members closes	Thursday, 18 April
Record date for attendance and voting at SGM	Thursday, 18 April
SGM	4:30 P.M. on Thursday, 18 April
Announcement of results of the SGM	Thursday, 18 April
Last day of dealings in the Shares on a cum-rights basis	Friday, 19 April
First day of dealings in the Shares on an ex-rights basis	Monday, 22 April
Latest time for lodging transfer of the Shares in order to be qualified for the Rights Issue	4:30 P.M. on Tuesday, 23 April
Register of members closes	Wednesday, 24 April to Friday, 26 April (both dates inclusive)
Record Date	Friday, 26 April
Register of members re-opens	Monday, 29 April
Despatch of the Prospectus Documents	Monday, 29 April
First day of dealings in nil-paid Rights Shares	Thursday, 2 May
Latest time for splitting nil-paid Rights Shares	4:30 P.M. on Monday, 6 May
Last day of dealings in nil-paid Rights Shares	Thursday, 9 May

Latest time for acceptance of and payment for the Rights  
Shares and application and payment for excess  
Rights Shares . . . . . 4:00 P.M. on Tuesday, 14 May

Rights Issue expected to become unconditional . . . . . 4:00 P.M. on Monday, 20 May

Announcement of results of the Rights Issue . . . . . Tuesday, 21 May

Certificates for the Rights Shares expected to be  
despatched on or before . . . . . Wednesday, 22 May

Refund cheques in respect of wholly or partially  
unsuccessful applications for excess Right Shares expected  
to be posted on or before . . . . . Wednesday, 22 May

Commencement of dealings in fully-paid Rights Shares . . . . . Thursday, 23 May

Dates or deadlines specified in this announcement are indicative only and may be varied by agreement between the Company and the Underwriter. Any consequential changes to the expected timetable will be published or notified to Shareholders as and when appropriate.

By order of the Board  
**MASCOTTE HOLDINGS LIMITED**  
**Lo Yuen Wa Peter**  
*Managing Director*

Hong Kong, 28 March 2013

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors*

Mr. Peter Temple Whitlam (*Chairman*)  
Mr. Lo Yuen Wa Peter (*Managing Director*)  
Mr. Eddie Woo  
Mr. Suen Yick Lun Philip  
Mr. Lau King Hang

*Independent Non-executive Directors*

Mr. Frank H. Miu  
Dr. Agustin V. Que  
Mr. Robert James Iaia II  
Mr. Hung Cho Sing