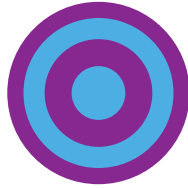


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MASCOTTE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 18 APRIL 2013

POLL RESULT OF THE SGM

The Board is pleased to announce that the Ordinary Resolution as set out in the Notice for approving, among other things, the Rights Issue was duly passed by the Independent Shareholders at the SGM held on 18 April 2013 by way of poll.

Reference is made to the circular (the “**Circular**”) of Mascotte Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the SGM both dated 28 March 2013 in relation to the Rights Issue. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

POLL RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) as set out in the Notice for approving, among other things, the Rights Issue was duly passed by the Independent Shareholders at the SGM held on 18 April 2013 by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of votetaking.

The result of the voting on the Ordinary Resolution taken by way of poll at the SGM was as follows:

Ordinary Resolution	Number of votes (Approximate %)		Total number of votes cast
	For	Against	
To approve, among other things, the Rights Issue, which details are set out in the Notice	1,276,407,350 (99.69%)	4,008,562 (0.31%)	1,280,415,912

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed at the SGM.

Pursuant to Rule 7.19(6)(a) of the Listing Rules, the Rights Issue is subject to the Independent Shareholders' approval at the SGM. As at the date of the SGM, the total number of issued shares of the Company was 1,841,460,124 Shares. There was no controlling Shareholder of the Company and Mr. Peter Temple Whitelam, being the Chairman, Mr. Lo Yuen Wa Peter, being the Managing Director and Dr. Wu Yi-Shuen, being the chief executive of Sun Materials Technology Co., Ltd, held 78,125 Shares, 156,250 Shares and 17,797,250 Shares respectively. The above-mentioned persons and their respective associates were required to and had abstained from voting in favour of the Ordinary Resolution regarding the Rights Issue. As such, a total of 1,823,428,499 Shares were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolution at the SGM.

Save as aforementioned, no Shareholder was required under the Listing Rules to abstain from voting on the Ordinary Resolution at the SGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution at the SGM.

By Order of the Board
MASCOTTE HOLDINGS LIMITED
Lo Yuen Wa Peter
Managing Director

Hong Kong, 18 April 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Peter Temple Whitelam (*Chairman*)
Mr. Lo Yuen Wa Peter (*Managing Director*)
Mr. Eddie Woo
Mr. Suen Yick Lun Philip
Mr. Lau King Hang

Independent Non-executive Directors:

Mr. Frank H. Miu
Dr. Agustin V. Que
Mr. Robert James Iaia II
Mr. Hung Cho Sing