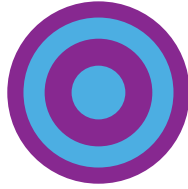


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MASCOTTE HOLDINGS LIMITED

馬斯葛集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 3 FEBRUARY 2015

The Board is pleased to announce that the ordinary resolution approving the Bonus Warrants Issue was duly passed by way of poll by the Shareholders at the SGM held on 3 February 2015.

Reference is made to the circular (the “**Circular**”) of Mascotte Holdings Limited (the “**Company**”) dated 16 January 2015 and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of the even date. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE SGM

The Board is pleased to announce that at the SGM held on 3 February 2015, the ordinary resolution approving the Bonus Warrants Issue was duly passed by way of poll by the Shareholders. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll result in respect of the ordinary resolution was as follows:

* For identification purpose only

ORDINARY RESOLUTION	Number of Votes (approximate%)		Total
	For	Against	
To approve the Bonus Warrants Issue	22,529,004,786 (100%)	0 (0%)	22,529,004,786

As more than 50% of the votes was cast in favour of the above ordinary resolution, the ordinary resolution was duly passed by the Shareholders at the SGM.

As at the date of the SGM, there were a total 26,893,205,185 Shares in issue entitling the Shareholders to attend and vote on the proposed ordinary resolution at the SGM. There were no shares entitling the holder to attend and abstain from voting in favour at the SGM as set out in Rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the resolution at the SGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

By order of the Board
Mascotte Holdings Limited
Chung Yuk Lun
Acting Chairman

Hong Kong, 3 February 2015

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chung Yuk Lun (*Acting Chairman*)
Mr. Chow Chi Wah, Vincent

Independent Non-executive Directors:

Mr. Frank H. Miu
Mr. Robert James Iaia II
Mr. Hung Cho Sing
Mr. Chung Kong Fei, Stephen