

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **MASCOTTE HOLDINGS LIMITED**

**馬斯葛集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 136)**

### **BONUS WARRANTS ISSUE – COMMENCEMENT OF DEALINGS IN SHARES ON AN EX-ENTITLEMENT BASIS**

Reference is made to the circular (the “**Circular**”) issued by Mascotte Holdings Limited (the “**Company**”) dated 16 January 2015. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Pursuant to the expected timetable for the Bonus Warrants Issue as set out in the Circular, the last day of dealings in Shares on a cum-entitlement basis was Wednesday, 4 February 2015. The closing price per Share as quoted on the Stock Exchange on Wednesday, 4 February 2015 was HK\$0.135. Dealing in Shares on an ex-entitlement basis will commence on Thursday, 5 February 2015.

\* *For identification purpose only*

Dealings of the Warrants will commence from 9:00 a.m. on 25 February 2015 and odd lot arrangement for the Warrants will be provided during the period between 25 February 2015 and 17 March 2015 (both days inclusive). Further details of the trading arrangement of the Warrants were set out in the Circular.

By order of the Board  
**Mascotte Holdings Limited**  
**Chung Yuk Lun**  
*Acting Chairman*

Hong Kong, 4 February 2015

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Chung Yuk Lun (Acting *Chairman*)  
Mr. Chow Chi Wah, Vincent

*Independent Non-executive Directors:*

Mr. Frank H. Miu  
Mr. Robert James Iaia II  
Mr. Hung Cho Sing  
Mr. Chung Kong Fei, Stephen