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MASCOTTE HOLDINGS LIMITED

馬斯葛集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

(Stock Code of Warrants: 1493)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of Mascotte Holdings Limited (the “**Company**”) dated 31 July 2015 (the “**Announcement**”) in relation to, among other things, the Subscription and the application for the Whitewash Waiver. Capitalised terms used herein have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board wishes to announce that Grand Vinco Capital Limited has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in connection with the Subscription and the Whitewash Waiver and such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. Grand Vinco Capital Limited is a corporation licensed to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO. The advice of Grand Vinco Capital Limited and recommendation of the Independent Board Committee will be included in the Circular to be despatched by the Company in due course.

By order of the Board

MASCOTTE HOLDINGS LIMITED

Chung Yuk Lun

Chairman

Hong Kong, 6 August 2015

* *For identification purpose only*

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chung Yuk Lun (*Chairman*)

Dr. Kwong Kai Sing, Benny (*Managing Director*)

Mr. Chow Chi Wah, Vincent

Independent Non-executive Directors

Mr. Frank H. Miu

Mr. Robert James Iaia II

Mr. Hung Cho Sing

Mr. Chung Kong Fei, Stephen

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.