

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01	1/2021		
To : Hong Kong Exchanges a	nd Clearing Limi	ited		
Name of Issuer	HengTen Netwo	rks Group	Limited	
Date Submitted	04/02/2021			
I. Movements in Authorised S	share Capital			
1. Ordinary Shares				
(1) Stock code : <u>00136</u>	_Description :	Ordinary	Shares	
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month <u>1,000,000</u>	0,000,000	HK\$0.002	HK\$2,000,000,000
Increase/(decrease) (Remark I	(900,000,	,000,000)		NIL
Balance at close of the mont	100,000,0 h <u>(Remark</u>		HK\$0.02 (Remark 1)	HK\$2,000,000,000
(2) Stock code : N/A	_Description :	N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month <u>N/A</u>		N/A	N/A
Increase/(decrease)	N/A			N/A
Balance at close of the mont	h <u>N/A</u>		N/A	N/A

2. Preference Shares			
Stock code : N/A Des	scription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Des	scription: N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding mo	onth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at (State currency):	the end of the month	HK\$	2,000,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	80,803,166,025	N/A	N/A	N/A
Increase/ (decrease) during the month Balance at close of	(71,568,518,480)	N/A	N/A	N/A
the month (Remarks 1 and 2)	9,234,647,545	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of	•		•		No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	na the month		thereto	thereto as at close of
approval date	•••	vio voimoni dan	ing the mental		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2013 Share	NIL	NIL	NIL	NIL	NIL	NIL
Option Scheme:	NIL	NIL	NIL	NIL	NIL	NIL
Share Option						
Scheme up to						
7,359,056,811						
shares						
AGM						
(10/06/2016)						
Ordinary shares						
(Note 1)	-					
(11010-1)						
2. N/A						
2. IV/A						
(/ /)						
shares						
(Note 1)						
, ,						
3. N/A						
011111						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	NIL	
			(Preference	e shares)	N/A	
			`	her class)		
<u></u>			(-,		

	_	
Total funds raised during the month from exercise	_	
of options (State currency)	NIL	_

Warrants to Issue Shares of the	ne Issuer whic	h are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nomina value		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants issued on 20	<u> </u>					
January 2021 (Remark 3)	<u>_</u>					
	HK\$	HK\$36,685,586.14	NIL F	IK\$36,685,586.14	NIL	1,834,279,307
(Date of expiry - 30/09/2024 Stock code (if listed) Class of shares	N	IA				
issuable <i>(Note 1)</i>		y shares				
Subscription price Hh EGM approval date (if applicable) (dd/mm/yyyy)		t to adjustments)				
	_					
	_					
(/ /)						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
3. N/A		<u>, , , , , , , , , , , , , , , , , , , </u>				
0. IVA	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
	(/	/)				
4. N/A		, ,				
T. 11/21	_					
	_					
(/ /)						-
,						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
• • • • • • • • • • • • • • • • • • • •						
EGM approval date (if applicable)						
	(/	/)				
(GG/111111/yyyy)	\ '	· /				
		Total B	. (Ordina	ary shares) N/A		
			`	ice shares) N/A		•
			•	other class) N/A		
			()	11/A		

Convertibles (i.e. Convertible	into Shares of the	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u> </u>					
	_					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
_	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/111111/yyyy)	(/ /)		Total C. (Ordina	arv shares) NII		
				ce shares) <u>N/A</u>		_
			(O	ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2	N/A		
	(/ /) shares (Note 1)		
3	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

	Towns (1)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44)				N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				, 3333/			-	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									N/A
				Class of shares issuable (Note 1)	<u>Or</u>	dinaı	<u>ry</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(20/0)1/20	21)		
				EGM approval date: (dd/mm/yyyy)	(18/0)1/20	21)	1,154,330,943 (Remark 2)	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	Ordinary		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(20/01/2021)		
		EGM approval date: (dd/mm/yyyy)	(18/01/2021)	(72,722,849,42 (Remark 1)	
					. 14// \
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Total			
		(Drof	share: erence share:	s) <u>(71,568,518,4</u>	<u>480)</u>
		(Fiel	Other class		-
Т	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Tota	l of A to E):	(1) (71,568,	518,480)
				(2) N/A	
Т	otal increase / (decrease) in preference shares	during the month (i.e. To	otal of A to E):	N/A	
	otal increase / (decrease) in other classes of share:):	ares during the month (i	.e. Total of A	to N/A	

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	s (if any):
	e consolidation of every 10 issued and unissued existing shares of the Company of HK\$0.002 each into
	lidated share of the Company of HK\$0.02 each with effect from 20 January 2021. For details, please
	the announcements of the Company dated 29 December 2020, 18 January 2021 and 20 January
2021 an	nd the circular of the Company dated 31 December 2020.
2. Allotn	nent and issue of 1,154,330,943 ordinary shares of the Company on 20 January 2021. For details,
please r	refer to the announcements of the Company dated 26 October 2020, 27 October 2020, 18 January 2021
and 20 、	January 2021 and the circular of the Company dated 31 December 2020.
3. For d	etails, please refer to the announcements of the Company dated 26 October 2020, 27 October 2020,
18 Janu	ary 2021 and 20 January 2021 and the circular of the Company dated 31 December 2020.

Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:

Submitted by: Xu Wen

Director

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.