

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2	021	
To : Hong Kong Exchanges a	and Clearing Limite	d	
Name of Issuer	HengTen Network	s Group Limited	
Date Submitted	05/05/2021		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>00136</u>	_Description : <u>(</u>	Ordinary Shares	
	No. of ore share		Authorised share capital (State currency)
Balance at close of precedir	ng month <u>100,000,000</u>	,000 HK\$0.02	HK\$2,000,000,000
Increase/(decrease) (Remark	l) <u>NIL</u>		NIL
Balance at close of the mon	th <u>100,000,000</u>	,000 <u>HK</u> \$0.02	HK\$2,000,000,000
(2) Stock code : N/A	_Description : <u>N</u>	J/A	
	No. of ore share		capital
Balance at close of precedir	ng month N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mon	th <u>N/A</u>	N/A	N/A

2. Preference Shares			
Stock code : N/A Des	scription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Des	scription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding mo	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at (State currency):	the end of the month	HK\$	2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference shares	No. of other classes of shares
	(1)	(2)	Shares	classes of strates
Balance at close of preceding month	9,234,647,545	N/A	N/A	N/A
Increase/ (decrease) during the month Balance at close of	N/A	N/A	N/A	N/A
the month (Remarks 1 and 2)	9,234,647,545	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme			f the Issuer)			No. of new shares of issuer which may be issued pursuant
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of
approval date -	IV	novement dun	ing the month		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>2013 Share</b>	NIL	NIL	NIL	NIL	NIL	NII
<b>Option Scheme:</b>	NIL	NIL	NIL	NIL	NIL	NII
Share Option						
Scheme up to						
7,359,056,811						
shares						
AGM						
(10/06/2016)						
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
0						
3. N/A						
( / / )						
shares						-
(Note 1)		Tata	IA (Ordina	m, oboros)	NIII	
		iota	II A. (Ordina	ce shares)		
T			•	her class)	IV/A	
Total funds raised of options (State cu		ntn from exerc	ise NIL			

Warrants to Issue Shares of t	he Issuer whic	h are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nomina ) value		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants issued on 20						
January 2021 (Remark 3)	_ HK\$	HK\$36,685,586.14	NII 🗆	K\$36,685,586.14	NIL	1,834,279,307
(Date of expiry - 30/09/2024		1110,000,000,000.14	INIL II	IN430,003,300.14	INIL	1,034,279,307
Stock code (if listed)	•	IA.				
Class of shares		<del>V</del> (				
issuable (Note 1)	Ordinar	y shares				
Subscription price HI	K\$0.96 (subjec	ct to adjustments)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	18/01	1/2021				
2. N/A	<u> </u>					
	<u> </u>					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
3. N/A	<u>—</u>					
(						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,					
		/ )				
4. N/A						
	_					
( / / )				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,	1				
(dd/mm/yyyy)	( /	<u>'</u>				
		Total B	. (Ordina	ary shares) N/A		
		.5.01 5	`	ce shares) N/A		
			•	ther class) N/A		
			Ο)			

Convertibles (i.e. Convertible	into Shares of the	e Issuer wh	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) <u>N/A</u> ther class) <u>N</u> /A		_
			(0	3.003 <u>11/11</u>	_	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A	

	ner Movements	133464 OH	по Оарпа				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				N/A
				Class of shares				
			State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
2.	2. Open offer At price: currency—		date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	( / /	)			
								N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/fffff/yyyy)				N/A

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue									the month
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	1		)		<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(		/	)		<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(		/	)		N/A
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	1		)		N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the month the month the month shares of issuer which may month the month No. of new shares of issued issuer which most issued pursuant thereto as at close of the month
	Class of shares	
	issuable (Note 1)	_
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	)
		<u>N/A</u>
	Class of shares issuable (Note 1)	_
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	) N/A
		linary
	(Preference sh	ares) <u>N/A</u> class) <u>N/A</u>
Total increase / (decrease) in ordinary shares o	during the month (i.e. Total of A to E	): (1) <b>N</b> / <b>A</b>
		(2) N/A
Total increase / (decrease) in preference share	s during the month (i.e. Total of A to	N/A
Total increase / (decrease) in other classes of s E):	shares during the month (i.e. Total o	of A to N/A
(These figures should be the same as the relev Capital").)	vant figures under II above ("Movem	nents in Issued Share
IV. Confirmations		
We hereby confirm to the best knowledge, information by the issuer during the month as set out in Part under rule 13.25A, it has been duly authorized applicable:	t III which has not been previously d	lisclosed in a return published

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submitte	ed by:Xu Wen
Title: _	<u>Director</u> Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.