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HENG TEN NETWORKS GROUP LIMITED

恒騰網絡集團有限公司

(a company incorporated in Bermuda with limited liability)

(Stock Code: 136)

INSIDE INFORMATION — SHARE TRANSFER AND RESUMPTION OF TRADING

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

The board of directors of the Company has been notified that on 30 July 2021, Solution Key Holdings Limited (the “**Seller**”), China Evergrande Group as guarantor of the Seller and Water Lily Investment Limited (the “**Purchaser I**”) entered into a share sale and purchase agreement, pursuant to which the Purchaser I shall acquire 7% of the shares of the Company at a price of HK\$3.20 per share, of which the total consideration is HK\$2,068,561,052.80. Separately, the Seller and another purchaser (the “**Purchaser II**”, together with its ultimate beneficial owner, are third parties who are independent of the Company and its associates and connected persons) entered into another share sale and purchase agreement, pursuant to which the Purchaser II shall acquire 4% of the shares of the Company at a price of HK\$3.20 per share, of which the total consideration is HK\$1,182,034,886.40.

Both the Seller and the Purchaser I are substantial shareholders (as defined in the Listing Rules) of the Company. The Purchaser I is a wholly-owned subsidiary of Tencent Holdings Limited while the Seller is a wholly-owned subsidiary of China Evergrande Group. As at the date of this announcement, the Purchaser I holds approximately 16.90% of the issued share capital of the Company and the Seller holds approximately 37.55% of the issued share capital of the Company. After the completion of the transactions, the Purchaser I and the Purchaser II will hold approximately 23.90% and 4% of the issued share capital of the Company, respectively, and the Seller will hold approximately 26.55% of the issued share capital of the Company.

At the same time, to support the business development of the Company, the Seller has agreed to provide a 5-year unsecured and interest-free shareholder's loan of HK\$2,070,000,000 to the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been halted with effect from 9:00 a.m. on 29 July 2021 pending the publication of this announcement. Application will be made by the Company to The Stock Exchange of Hong Kong Limited for the resumption of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited with effect from 9:00 a.m. on 2 August 2021.

By order of the Board
HengTen Networks Group Limited
Xu Wen
Chairman

Hong Kong, 1 August 2021

As at the date of this notice, the executive directors of the Company are Mr. Xu Wen, Mr. Huang Xiangui, Mr. Wan Chao and Mr. Chen Cong; and the independent non-executive directors of the Company are Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Haiquan and Professor Shi Zhuomin.