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儒意控股
RUYI HOLDINGS

China Ruyi Holdings Limited

中國儒意控股有限公司

(a company incorporated in Bermuda with limited liability)

(Stock Code: 136)

CLOSURE OF REGISTERS OF MEMBERS

Reference is made to (i) the announcement of China Ruyi Holdings Limited (the “**Company**”) dated 25 January 2022 in respect of, *inter alia*, the connected transaction involving the proposed issue of new Shares to Water Lily Investment Limited under the Specific Mandate and (ii) the announcement of the Company dated 18 February 2022 in relation to the delay in despatch of circular (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board wishes to announce that the Company will convene the SGM on Wednesday, 30 March 2022 at 5/F, CN-03 Building, No. 1 Dong Ba Li Zhuang, Chaoyang District, Beijing, the People’s Republic of China to consider and, if thought fit, approve, the resolution(s) in connection with the Water Lily Share Subscription Agreement and the transactions contemplated thereunder (including without limitation, (a) the allotment and issue of the Subscription Shares to Water Lily and (b) the grant of the Specific Mandate to the Directors for the allotment and issue of the Subscription Shares to Water Lily).

In view of the ongoing Coronavirus Disease 2019 (COVID-19) pandemic, the Company will implement precautionary measures at the SGM to protect attending shareholders, staff and stakeholders from the risk of infection, details of which are set forth in the circular to be despatch to the Shareholders.

To enable Shareholders of the Company to participate in the SGM and to speak and observe in relation to the resolution(s) to be resolved at the SGM, Shareholders not attending the SGM in person may join a live streaming webcast of the SGM where they can both speak and see during the discussion session at the SGM via Zoom at zoom link address, details of which are set forth in the circular to be despatch to the Shareholders.

Shareholders who wish to vote are strongly encouraged to appoint the chairperson of the SGM as their proxy to vote on the relevant resolution(s) at the SGM and are advised to follow the instructions set out in the circular, the notice of SGM as well as the related proxy form(s) to be despatched in due course.

The holders of the Shares whose names appear on the registers of the members of the Company on Friday, 25 March 2022 are entitled to attend and vote at the SGM. In order to determine the shareholders who are entitled to attend and vote at the SGM, the register of members of the Company will be closed from Friday, 25 March 2022 to Wednesday, 30 March 2022 (both days inclusive), during which period no transfer of Shares will be registered. In order for a shareholder of the Company to be eligible to attend and vote at the SGM, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch registrar in Hong Kong, Tricor Secretaries Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:30 p.m. on Thursday, 24 March 2022.

The Company will despatch the circular, the notice of the SGM as well as the related proxy form(s) and notification letter(s) to the Shareholders in due course.

By order of the Board
China Ruyi Holdings Limited
Ke Liming
Chairman

Hong Kong, 11 March 2022

As at the date of this announcement, the executive directors of the Company are Mr. KE Liming, Ms. CHEN Xi, Mr. WAN Chao and Mr. Zhang Qiang; and the independent non-executive directors of the Company are Mr. CHAU Shing Yim, David, Mr. NIE Zhixin, Mr. CHEN Haiquan and Professor SHI Zhuomin.