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儒意控股
RUYI HOLDINGS

China Ruyi Holdings Limited

中國儒意控股有限公司

(a company incorporated in Bermuda with limited liability)

(Stock Code: 136)

POLL RESULTS OF THE SGM HELD ON 30 MARCH 2022

The Board is pleased to announce that the proposed resolution as set out in the notice of the SGM dated 14 March 2022 was duly passed by the Independent Shareholders by way of poll at the SGM.

References are made to the notice of the special general meeting of the Company dated 14 March 2022 (the “**Notice of SGM**”) and the circular of the Company dated 14 March 2022 (the “**Circular**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Notice of SGM and/or the Circular.

The board of directors (the “**Board**”) of China Ruyi Holdings Limited (the “**Company**”) is pleased to announce that the proposed resolution as set out in the notice of the SGM was duly passed by the Independent Shareholders by way of poll at the special general meeting of the Company held on 30 March 2022 (the “**SGM**”).

The poll result in respect of the ordinary resolution proposed at the SGM was as follows:

ORDINARY RESOLUTION		Number of Votes cast (approximate % of number of votes cast)		Total number of votes cast
		For	Against	
1.	To proposed issue of new Shares under the Specific Mandate to Water Lily [#] .	2,065,080,064 (99.98%)	396,000 (0.02%)	2,065,476,064

[#] The full text of the resolution is set out in the Notice of SGM.

As more than 50% of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed by the Independent Shareholders at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the Company had 9,234,647,545 Shares in issue. As disclosed in the Circular, as Water Lily Investment Limited and its associate(s) have a material interest in the Water Lily Share Subscription Agreement which is different from other Shareholders, they were required to abstain and had abstained from voting on the resolution at the SGM. As such, the Independent Shareholders representing 7,415,412,980 Shares were entitled to attend and vote on the resolution proposed at the SGM. Save as disclosed above, there were no restrictions on any Shareholders casting votes on the proposed resolution at the SGM, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring any Shareholders to abstain from voting at the SGM under the Listing Rules.

The SGM was chaired by Mr. Ke Liming, an executive Director and the Chairman of the Board. Ms. Chen Xi and Mr. Zhang Qiang, each an executive Director, also attended the SGM by in person. Mr. Wan Chao, Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Hauquan, and Professor Shi Zhuomin were unable to attend the SGM due to their other business commitments.

By order of the Board
China Ruyi Holdings Limited
Ke Liming
Chairman

Hong Kong, 30 March 2022

As at the date of this announcement, the executive directors of the Company are Mr. KE Liming, Ms. CHEN Xi, Mr. WAN Chao and Mr. ZHANG Qiang; and the independent non-executive directors of the Company are Mr. CHAU Shing Yim, David, Mr. NIE Zhixin, Mr. CHEN Haiquan and Professor SHI Zhuomin.