Status: New Submission

2,000,000,000



For the month ended:

30 April 2023

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Excha	nges and Clearing Limited									
Name of Issuer:	China Ruyi Holdings Lin	nited								
Date Submitted:	03 May 2023									
I. Movements in Au	thorised / Registered Sha	are Capital								
1. Type of shares	Ordinary shares	Ordinary shares		Not applicable			Listed on SEHK (Note 1)		Yes	
Stock code	00136		Description							
	•	Number o	of authorised/registere	ed shares		Par valu	е	Αι	ıthorised/regist	ered share capital
Balance at close of preceding month			100,000,00		HKD	0.0		HKD	2,000,000,000	
Increase / decrease (-)			0			ŀ				
Ralance at close of the month		100,000,000,000			HKD	ND 0.03				2 000 000 000

Total authorised/registered share capital at the end of the month: HKD

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares	5	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00136		Description				
Balance at close of preceding month		10,004,647,545					
Increase / decrease (-)		0					
Balance at close of the month		10,004,647,545					

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of s	shares	Not applicable		Shares issuable to be listed on SEHK (Note 1)			Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		00136								
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the mor		month	Number of share op outstanding at clos the month		month pursuant thereto			The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). 2013 Share Option Scheme: Share Option Scheme up to 735,905,761 shares (See Remarks)	181,917,000			0	181,91	7,000	0	181,91	17,000	553,988,761
General Meeting approval date (if applicable)	10 June 2016					,			'	

Total A (Ordinary		
Total funds raised during the month from exercise of options:	HKD	0

Remarks:

For further details, please refer to (i) the circulars of the Company dated 15 October 2013 and 29 April 2016 respectively; and (ii) the announcement of the Company dated 26 November 2021.

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(B). Warrants to Issue Shares of the Issuer which are to be Listed

Type of shares issuable O	Ordinary shares Class of		Class of share	S	Not applicable	SI	hares issuable to be listed o	n SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1) 00			00136							
Description of Warrants	Currency	Nominal value a preceding n		Mo	ovement during the month		Nominal value at close of the month	No. of new shares issuer issued during month pursuant ther (B)	the reto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Warrants issued on 20 January 2021 (See Remarks)	HKD	36	5,685,586.14			0	36,685,586.14		0	1,834,279,307
Stock code of the Warrant (if listed on SEHK) (Note 1)										
Subscription price	HKD		0.96							
Date of expiry	30 Septer	mber 2024								
General Meeting approval date (if applicable)	18 Janua	ry 2021								
Remarks:						1	Fotal B (Ordinary shares): -		0	
For details, please refer to the a December 2020.	nnounceme	nts of the Compa	iny dated 26 Oc	tober	2020, 27 October 2020, 18 Janu	uar	y 2021 and 20 January 2022	L; and the circular of t	the Co	ompany dated 31
(C). Convertibles (i.e. Conver							Options (other than Share (Options Schemes)	Not	applicable
(E). Other Movements in Issu	ied Share	Not applicable								
		Total increase / d	lecrease (-) in C	rdinar	y shares during the month (i.e.	То	tal of A to E)	0		

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in re-	elation to each of the securities issue	ed by the issuer during the month as set	out in Part III and IV which has not been
previously disclosed in a return published under Main Board Rule 13.25A	/ GEM Rule 17.27A, it has been duly	authorised by the board of directors of	the listed issuer and, insofar as applicable

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it:
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	KE Liming
Title:	Director
	(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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