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China Ruyi Holdings Limited

中國儒意控股有限公司

(a company incorporated in Bermuda with limited liability)

(Stock Code: 136)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND CLOSURE OF REGISTER OF MEMBERS

Reference is made to the (i) announcement of China Ruyi Holdings Limited (the “**Company**”) dated 22 February 2023 in respect of the continuing connected transactions in relation to the 2023 Game Cooperation Framework Agreement and (ii) the announcements of the Company dated 14 March 2023 and 28 April 2023 in relation to the delay in despatch of circular (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things: (i) further details of the 2023 Game Cooperation Framework Agreement and the transactions contemplated thereunder; (ii) the recommendations of the Independent Board Committee; (iii) the advice of the Independent Financial Adviser; and (iv) notice of the SGM, was expected to be despatched to the Shareholders on or before 5 June 2023.

As additional time is required to prepare and finalize certain information to be included in the Circular, the Company expects that the Circular shall be despatched on or before 12 June 2023.

CLOSURE OF REGISTER OF MEMBERS

The Company expects that the SGM will be convened on Wednesday, 28 June 2023. As such, for the purpose of ascertaining Shareholders’ entitlement to attend and vote at the SGM, the register of members of the Company will be closed from Friday, 23 June 2023 to Wednesday, 28 June 2023 (both days inclusive), during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the SGM, all transfer documents accompanied by the relevant share certificates must

be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 21 June 2023.

The Company will despatch the Circular, notice of the SGM and the related form of proxy to the Shareholders in due course.

By order of the Board
China Ruyi Holdings Limited
Ke Liming
Chairman

Hong Kong, 5 June 2023

As at the date of this announcement, the executive directors of the Company are Mr. Ke Liming, Ms. Chen Xi, Mr. Wan Chao and Mr. Zhang Qiang; and the independent non-executive directors of the Company are Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Haiquan and Professor Shi Zhuomin.