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**儒意控股**  
RUYI HOLDINGS

**China Ruyi Holdings Limited**

**中國儒意控股有限公司**

*(a company incorporated in Bermuda with limited liability)*

**(Stock Code: 136)**

## **SUPPLEMENTAL ANNOUNCEMENT**

References are made to (i) the announcement dated 4 July 2023 (the “**Announcement**”) and the circular dated 30 August 2023 of China Ruyi Holdings Limited (the “**Company**”), in relation to, among other things, entering into of the Independent Subscriber Share Subscription Agreements and issue of new Shares under General Mandate; (ii) the announcements of the Company dated 7 September 2023 and 29 November 2023 (the “**Extension Announcements**”); and (iii) the announcement of the Company dated 28 January 2024 (the “**Further Extension Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement, the Extension Announcements and the Further Extension Announcement.

As disclosed in the Further Extension Announcement, the Independent Subscribers Longstop Date under each of the Independent Subscriber Share Subscription Agreements has been extended to 31 March 2024 (or such later date as the Company and the relevant Subscribers may agree) and the Last Issue Date has been further extended to 31 March 2024. The aforesaid extensions were due to additional time required by the Independent Subscribers to arrange the remittance of funds to Hong Kong.

The information contained in this supplemental announcement does not affect other information contained in the Further Extension Announcement. Save as disclosed above, all other information in the Further Extension Announcement remains unchanged.

By order of the Board  
**China Ruyi Holdings Limited**  
**Ke Liming**  
*Chairman*

Hong Kong, 31 January 2024

*As at the date of this announcement, the Executive Directors of the Company are Mr. Ke Liming and Mr. Zhang Qiang; the Non-Executive Director of the Company is Mr. Yang Ming; and the Independent Non-Executive Directors of the Company are Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Haiquan and Professor Shi Zhuomin.*