



## MASCOTTE HOLDINGS LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock Code : 136)**

### ANNOUNCEMENT PURSUANT TO RULE 13.09(1) OF THE LISTING RULES

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

On 10 July 2008, the Borrower repaid to the Company a total amount of HK\$5,000,000 being the interest accrued on the Second Repayment Loan from 11 June 2008 to 10 July 2008 (both days inclusive).

A total amount of HK\$160,000,000 representing the Outstanding Loan remains outstanding as at the date of this announcement, which shall be repaid by the Borrower on or before 1 August 2008. Together with the interests accrued or to be accrued on the Outstanding Loan, the Borrower shall pay to the Company a total amount of HK\$167,266,666.67 on or before 1 August 2008.

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules. Reference is made to the announcement of the Company dated 26 June 2008 (the “**Announcement**”) in relation to the repayment schedule of the Loan. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

On 10 July 2008, the Borrower repaid to the Company a total amount of HK\$5,000,000 being the interest accrued on the Second Repayment Loan from 11 June 2008 to 10 July 2008 (both days inclusive).

A total amount of HK\$160,000,000 representing the Remaining First Repayment Loan of HK\$60,000,000 and the Second Repayment Loan of HK\$100,000,000 (collectively the “**Outstanding Loan**”) remains outstanding as at the date of this announcement.

As referred to in the Announcement, the Borrower agreed to pay to the Company a total amount of approximately HK\$167,266,666.67 on or before 1 August 2008 comprising (i) HK\$60,000,000, being the Remaining First Repayment Loan; (ii) HK\$3,600,000, being the interest accrued on the Remaining First Repayment Loan for the period from 27 June 2008 to 1 August 2008 (both days inclusive); (iii) HK\$100,000,000, being the Second Repayment Loan; and (iv) HK\$3,666,666.67, being the interest accrued on the Second Repayment Loan for the period from 11 July 2008 to 1 August 2008 (both days inclusive).

By order of the Board of  
**Mascotte Holdings Limited**  
**Lam Suk Ping**  
*Executive Director*

Hong Kong, 10 July 2008

*As at the date of this announcement, the Board comprises Mr. Peter Temple Whitelam (Chairman), Mr. Chung, Wilson (Deputy Chairman and Managing Director), Mr. Au Yeung Kai Chor and Mr. Lam Suk Ping as executive Directors, Mr. Chan Sze Hung, Ms. Kristi L Swartz and Ms. Hui Wai Man, Shirley as independent non-executive Directors.*