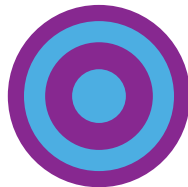


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## **MASCOTTE HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 136)**

### **RESULTS OF THE SPECIAL GENERAL MEETING AND EFFECTIVE DATE OF THE CAPITAL REORGANISATION**

#### **RESULTS OF THE SPECIAL GENERAL MEETING**

At the SGM held on 3 March 2009, the special resolution approving the Capital Reorganisation was duly passed by the Shareholders by way of a poll.

#### **EFFECTIVE DATE OF THE CAPITAL REORGANISATION**

All the conditions of the Capital Reorganisation have been fulfilled, the Capital Reorganisation will become effective from 9:30 a.m. on 4 March 2009. Dealings in the Adjusted Shares will commence on 4 March 2009 and trading in the new board lot size of 4,000 Adjusted Shares will commence on 18 March 2009.

Reference is made to the circular issued by the Company on 6 February 2009 (the “Circular”) in relation to the Capital Reorganisation. Terms defined in the Circular shall have the same meanings when used herein, unless the context requires otherwise.

#### **RESULTS OF THE SGM**

The Directors wish to announce that at the SGM held on 3 March 2009, the special resolution to approve the Capital Reorganisation (“Special Resolution”) was duly passed by the Shareholders by way of a poll.

As at the date of the SGM, the total number of Shares in issue was 2,859,240,150. It was stated in the Circular that none of the Shareholders were required to abstain from voting in favour of the Special Resolution. As such, there were a total of 2,859,240,150 Shares, representing 100% of the issued share capital of the Company as at the date of the SGM, entitling Shareholders to attend and vote for or against the Special Resolution at the SGM. None of the Shareholders were entitled to attend and vote only against the Special Resolution at the SGM.

The results of the voting on the Special Resolution taken on a poll at the SGM were as follows:

Resolution proposed at the SGM	Number of votes (Approximate %)		Total number of votes
	For	Against	
Special Resolution	1,863,720,097 (99.996%)	82,000 (0.004%)	1,863,802,097

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, acted as the scrutineer for the purpose of ascertaining the number of votes at the SGM.

## **EFFECTIVE DATE OF THE CAPITAL REORGANISATION**

As all the conditions of the Capital Reorganisation have been fulfilled, the Capital Reorganisation will become effective from 9:30 a.m. on 4 March 2009. Dealings in the Adjusted Shares will commence on 4 March 2009 and the trading in the new board lot size of 4,000 Adjusted Shares will commence on 18 March 2009.

By order of the Board  
**Mascotte Holdings Limited**  
**Peter Temple Whitelam**  
*Chairman*

Hong Kong, 3 March 2009

*As at the date of this announcement, the Executive Directors of the Company are Mr. Peter Temple Whitelam (Chairman), Mr. Lo Yuen Wa Peter (Acting Chief Executive Officer), Mr. Au Yeung Kai Chor and Mr. Lam Suk Ping; and the Independent Non-executive Directors of the Company are Mr. Chan Sze Hung, Ms. Kristi L Swartz and Ms. Hui Wai Man, Shirley.*