

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2012
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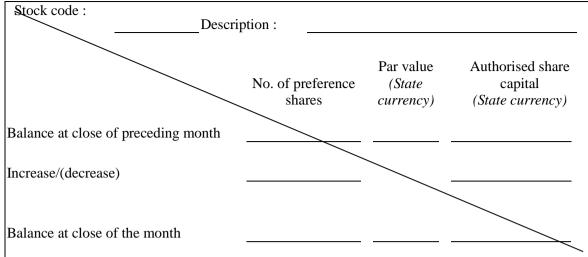
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited
Date Submitted	05/11/2012

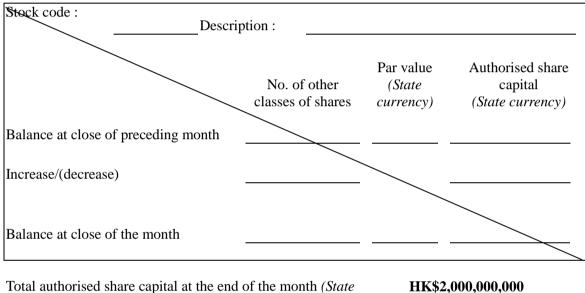
I. Movements in Authorised Share Capital

1. Ordinary Share	es					
(1) Stock code :	00136	Descrip	otion :	Ordinary	Shares	
				of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of	of preceding	g month	200,00	00,000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease	e)		NIL		_	NIL
Balance at close of	of the montl	1	200,0	00,000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
(2) Stock code :		Descrij	otion :			
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month				
Increase/(decrease	e)				-	
Balance at close of	of the month	1				

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	342,508,420		<u></u>			
Increase/ (decrease)						
during the month	28,540,000					
Dolongo of class of the						
Balance at close of the						
month	371,048,420					

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sch	emes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement durin	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and class	a 1		<i>a</i> 11 1	. .	_	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price	NIL	NIL	NIL	NIL	NIL	39,062 (adjusted)
HK\$6.336(adjusted)						
AGM (04/09/2009)						
Ordinary shares						
(Note 1)						
2. Exercise price						
HK\$0.204						
AGM (08/09/2011)						
Ordinary shares	28,540,000	28,540,000	NIL	NIL	28,540,000	NIL
(Note 1)			i	·		· · · ·
(
3						
shares						
(Note 1)		T		1	20 540 000	
		10	tal A. (Ordin	•		
				nce shares)		
			(0	Other class)	N/A	
Total funds raised during	the month from	exercise of opti-	ons			
(State currency)			<u>HK\$5,822</u>	2,160		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
<u> </u>					
(/) Stock code (if listed) Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	\backslash				
	<u> </u>				
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.</pre>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)			\backslash		
	(/ /)				
4.			\backslash	、	
(/ /)				$\overline{\ }$	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					X.
EGM approval date					\backslash
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertibles	la into Shorea of 1	ha Ianuar which	and to be Listed	For Main Board	and GEM lis	ted issuers
Currency of a Class and description outstand	amount Amount ing preced	at close of Co	nverted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ConvertibleHKBonds placed on14 July 2011	\$ HK\$1,4	419,000,000	NIL	HK\$1,419,000,000	NIL	177,375,000 (<i>adjusted</i>) (Based on the Initial Conversion Price. Subject
Class of shares issuable (<i>Note</i> 1)	<u>N/A</u> Ordinary HK\$8.00 (adjusted) 04/01/2012					<u>to adjustment.)</u>
(if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (<i>Note</i> 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (<i>Note</i> 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		Total	C. (Ordinary sh (Preference sh (Other o			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Options granted to subscribe for 45,625,000 (<i>adjusted</i>) new shares at Exercise Price of HK\$6.40 (<i>adjusted</i>) per share under Proposed Option Mandate.	NIL	NIL
All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011. SGM (04/01/2012) Ordinary shares (<i>Note 1</i>)	-	
2.	4	
	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Other class)	N/A N/A	
	1.1/12	



	<u>ter Movements in Issu</u> Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable				
			(Note 1)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		、	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable		$\overline{}$		
		_	(Note 1)			\backslash	
4.	Bonus issue	State At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For	· Mai	n Boa	ard a	and GEM listed issu	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/	\							
			Class of shares issuable (<i>Note 1</i>)			_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						,		
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		、
								$\overline{}$

	For Main Board and GEM listed iss	
	No. of new shares	
	of issuer issued	new
	during the month	
	pursuant thereto	issuer which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month
	Class of shares issuable	
	(Note 1)	
9. Capital	Effective date : (/ /)	
reorganisation	(dd/mm/yyyy)	
	SGM approval date: (/ /)	
	(dd/mm/yyyy)	
	<	
	Class of shares issuable	
	(Note 1)	
10 Other At price State		
To. Other At price	Issue and allotment	
(Please specify)	date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	Total E. (Ordinary shares) NIL	
	(Preference shares) N/A	
	(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	28,540,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.