

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

| Name of Issuer | Mascotte Holdings Lin | mited | |
|---------------------------------|---------------------------|------------------------------------|---|
| Date Submitted | 06/12/2012 | | |
| | | | |
| I. Movements in Authorised Sh | are Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>00136</u> | _Description : <u>Ord</u> | inary Shares | |
| | No. of ordin shares | nary Par value (State Currency) | Authorised share capital (State Currency) |
| Balance at close of preceding n | nonth <u>200,000,000,</u> | 000 <u>HK\$0.01</u> | HK\$2,000,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 200,000,000, | ,000 <u>HK\$0.01</u> | HK\$2,000,000,000 |
| (2) Stock code: | | | |
| | Description : | | |
| | No. of ording shares | nary Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

30/11/2012

2. Preference Shares

| Stock code :Descr | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

| | No. of ord | inary shares (2) | No of preference shares | No. of other classes of shares |
|-------------------------|-------------|------------------|-------------------------|--------------------------------|
| Balance at close of | (1) | (2) | Sitares | or shares |
| preceding month | 371,048,420 | | | |
| Increase/ (decrease) | | | | |
| during the month | 68,501,684 | | | |
| Balance at close of the | | | | |
| month | 439,550,104 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which may including EGM the month pursuant be issued pursuant approval date thereto thereto as at close Movement during the month (dd/mm/yyyy) and class of the month of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise price **NIL NIL** NIL **NIL NIL** 39,062 (adjusted) HK\$6.336(adjusted) AGM (04/09/2009) Ordinary shares (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new shares of issuer which issued during the may be issued month pursuant thereto pursuant as at close of the Currency of amount Amount at close of Converted during Amount at close of thereto month Class and description outstanding preceding month the month the month 1. Convertible HK\$1,419,000,000 HK\$ NIL HK\$1,419,000,000 NIL 177.375,000 (adjusted) (Based on Bonds placed on the Initial 14 July 2011 Conversion Price. Subject to adjustment.) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Initial Conversion price HK\$8.00 (adjusted) SGM approval date (if applicable) (dd/mm/yyyy)) 04/01/2012 Stock code (if listed) Class of shares issuable (Note Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| ulali | under Snare Option Schemes) | | |
|-------|--|--|---|
| | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | As at 31 October 2012, 45,625,000 Share Options were outstanding. During the month, 4,687,500 Share Options were lapsed as a result of resignation of a director. As at 30 November 2012, 40,937,500 Share Options were outstanding for subscribing 40,937,500 (adjusted) new shares at Exercise Price of HK\$6.40 (adjusted) per share under Proposed Option Mandate. All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011. SGM (04/01/2012) Ordinary shares (Note 1) | NIL | NIL |
| 2. | | | |
| | (/ /) shares (Note 1) | | |
| 3. | | | |
| | (/ /) shares (Note 1) | | |
| | Total D. (Ordinary shares) | NIL N/A | |
| | (Preference shares) (Other class) | N/A N/A | |
| | | | |

| Oti | | Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|----------------------------|---------------------------|--|---|---|
| 1. | Type of Issue Rights issue | | Class of shares issuable | _ | month |
| | | | (Note 1) | | |
| | | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / / (dd/mm/yyyy) |) | |
| | | | | | _ |
| | | | | | |
| | | | Class of shares issuable (Note 1) | _ | |
| 2. | Open offer | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) | | |
| | | | | | _ |
| | | | | | |
| | | | Class of shares issuable Ordinary (Note 1) | <u></u> | |
| 3. | Placing | At price: HK\$ 0.17 | _ Issue and allotment date : (dd/mm/yyyy) (15/11/201 | 2) | |
| | | | AGM approval date: (25/09/201 | 2) | |
| | | | (dd/mm/yyyy) | 68,501,684 | NIL |
| | | | | | |
| 4. | Bonus issue | | Class of shares issuable (Note 1) | _ | |
| | | State At price: currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | |
| | | | | | |

| | | | For N | Main Bo | oard a | nd GEM listed issu | |
|----|----------------------|-----------------------------|--|---------|--------|---|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| \ | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | \ | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | F01 | r Main Board | and GEM listed issu | |
|---------------------------|---|----------------|---------------------|------------|
| | | | No. of new shares | No. of |
| | | | of issuer issued | new |
| | | | during the month | shares of |
| | | | pursuant thereto | issuer |
| | | | 1 | which |
| | | | | may be |
| | | | | issued |
| | | | | pursuant |
| | | | | thereto as |
| | | | | at close |
| | | | | of the |
| Type of Issue | | | | month |
| | | | | |
| | Class of shares issuable | | | |
| | (Note 1) | | | |
| | , | | | |
| 9. Capital | Effective date: | (/ /) | | |
| reorganisation | (dd/mm/yyyy) | | | |
| | (33337 | | | |
| | SGM approval date: | (/ /) | | |
| | (dd/mm/yyyy) | | | |
| | (00,11111,755) | | | |
| | | | | _ |
| | | | | |
| | | | | |
| | | | | |
| | ~ | | | |
| | Class of shares issuable | | | |
| | (Note 1) | _ | | |
| 10 Other At price : State | | | | |
| 10. Other At price. | Issue and allotment | | | |
| (Please specify) | date: (dd/mm/yyyy) | | | |
| | | (/ /) | | |
| | EGM approval date: | (/ /) | | |
| | (dd/mm/yyyy) | | | |
| | | | | |
| | Total E. (O | rdinary shares |) 68.501.684 | |
| | | ference shares | N/A | |
| | (110) | (Other class | | |
| | | (Other class | 11/11 | |
| | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 68,501,684 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| Remarks (if any): |
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| |
| Submitted by: Suen Yick Lun Philip |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other daily additionised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.