

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2013

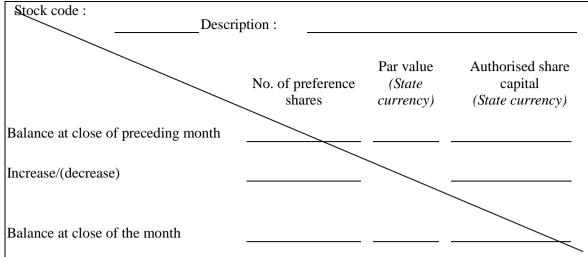
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited	
Date Submitted	04/02/2013	

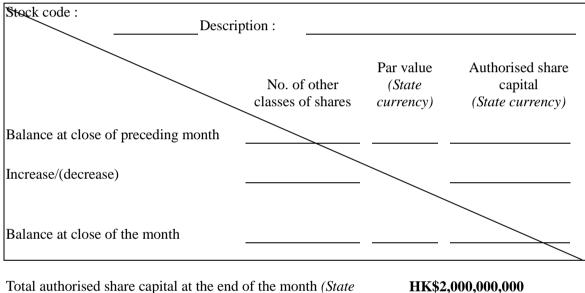
I. Movements in Authorised Share Capital

1. Ordinary Share	s					
(1) Stock code :	00136	Descrij	ption :	Ordinary	Shares	
				of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of	of preceding	g month	200,00	00,000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease	e)		NIL		_	NIL
Balance at close of	of the mont	h	200,0	00,000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
(2) Stock code :		Descrij	ption :			
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month				
Increase/(decrease	e)				-	
Balance at close of	of the mont	h				

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	439,550,104			
Increase/ (decrease) during the month	<u>1,095,000,000</u>			
Balance at close of the month	1,534,550,104			

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sc	hemes of the Iss	uer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and class		T · 1	G 11 1	T 1		of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price	NIL	NIL	NIL	NIL	NIL	39,062 (<i>adjusted</i>)
HK\$6.336(adjusted)						
AGM (04/09/2009)						
Ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
-3						
(/ /)						
shares						
(Note 1)		·				
		Te	otal A. (Ordin	arv shares)	NIL	
				nce shares)		
				Other class)		
Total funds raised during th	a month from	avaraisa of ont				
(State currency)		reverense of opt	NIL			
(State currency)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
<u> </u>					
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4.			\backslash		
				$\mathbf{\mathbf{n}}$	
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)					\mathbf{i}
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer which issuer issued during the may be issued Amount at Converted Amount at month pursuant thereto Currency of close of during the closes of pursuant as at close of the Class and description amount outstanding preceding month month the month thereto month HK\$ HK\$ HK\$ HK\$ 1. Convertible 1,200,000,000 1,419,000,000 219,000,000 1,200,000,000 1,095,000,000 6,000,000,000 Bonds placed on (Based on 14 July 2011 the conversion price of HK\$0.2 per share. Subject to adjustment.) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Conversion price (subject to adjustment) HK\$0.20 SGM approval date (if applicable) (dd/mm/yyyy)) 18/01/2013 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ (dd/mm/yyyy) Total C. (Ordinary shares) 1,095,000,000 (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 40,937,500 Share Options were outstanding for subscribing 40,937,500 (<i>adjusted</i>) new shares at Exercise Price of HK\$6.40 (<i>adjusted</i>) per share under Proposed Option Mandate.	NIL	NIL
All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011.	-	
SGM (04/ 01/ 2012) shares (<i>Note 1</i>)	-	
2.		
(/ /) shares (Note 1)	-	
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	



	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (<i>Note 1</i>)			
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			AGM approval date: (dd/mm/yyyy)	(/ /)	
				\backslash		
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue	State At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

			For	Mai	n Boa	rd a	and GEM listed issu	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/	\ \		Class of shares issuable					
	\mathbf{i}		(Note 1)			-		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
		Ň	\backslash					
			Class of shares redeemed (<i>Note 1</i>)			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		`

	For Main Board and GEM listed issu	
	No. of new shares	
	of issuer issued during the month	new shares of
	pursuant thereto	issuer
		which
		may be
		issued
		pursuant thereto as
		at close
		of the
Type of Issue		month
	Class of shares issuable	
	(Note 1)	
9. Capital	Effective date : (/ /)	
reorganisation	(dd/mm/yyyy)	
	Solvi approval date.	
	(dd/mm/yyyy)	
	Class of shares issuable	
	(Note 1)	
10. Other At price : State		
10. Other At price : State (Please specify) At price : Currency	Issue and allotment	
(Trease speeny)	date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	Total E. (Ordinary shares) NIL	<u> </u>
	(Preference shares) N/A	
	(Other class) $\overline{N/A}$	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,095,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*