

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2013	

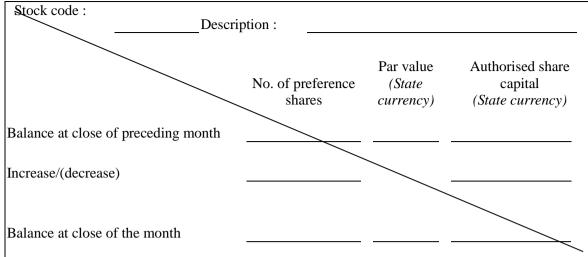
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited
Date Submitted	01/03/2013

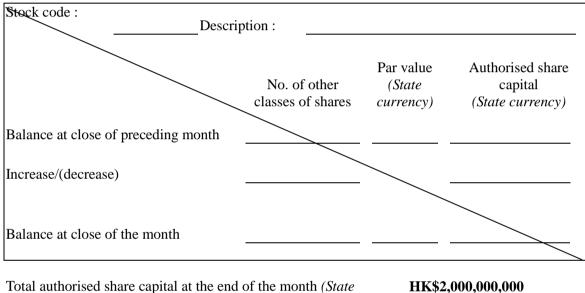
I. Movements in Authorised Share Capital

1. Ordinary Share	s					
(1) Stock code :	00136	Descrip	otion :	Ordinary	Shares	
				of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of	of preceding	g month	200,00	00,000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease	e)		NIL		_	NIL
Balance at close o	of the month	1	200,0	00,000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
(2) Stock code :		Descrip	otion :			
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month				
Increase/(decrease	e)				-	
Balance at close of	of the month	1				

#### 2. Preference Shares



### 3. Other Classes of Shares



currency):

HK\$2,000,000,000

# II. Movements in Issued Share Capital

	No. of orc	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,534,550,104			
<b>T</b>				
Increase/ (decrease)				
during the month	306,910,020			
Balance at close of the				
month	1,841,460,124			

III. Details of Movements in Issued Share Capital

Share Options (under Share	are Option Sci	hemes of the Iss	uer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and class -	G . 1	<b>T</b> · 1	<b>C</b> 11 1	<b>.</b> .	_	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price	NIL	NIL	NIL	NIL	NIL	<b>39,062</b> ( <i>adjusted</i> )
HK\$6.336(adjusted)						
AGM (04/09/2009)						
Ordinary shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)		<u></u>				
3.						
( / / )						
shares						
(Note 1)						
(11010-1)		Тс	otal A. (Ordin	ary shares)	NIL	
		1		nce shares)		
				Other class)		
m.101.111.	.1.6			(incl class)		
Total funds raised during the	ne month from	n exercise of opt				
(State currency)			NIL			

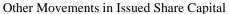
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	-				
<u> </u>					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
	- \				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.					
	· · · · ·				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.	· · · · · · · · · · · · · · · · · · ·				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· ·				
Subscription price				· · · · · ·	$\backslash$
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

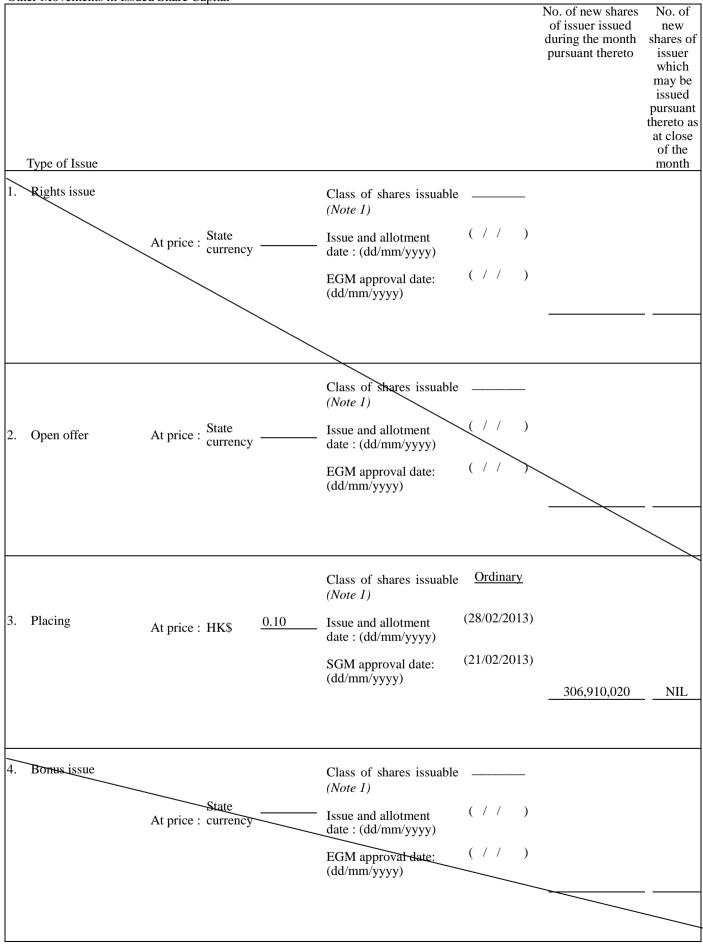
Convertibles (i.e. Conve Curre Class and description amount o	ency of	Amount at close of preceding month HK\$	Converted during the month	Amount at closes of the month <b>HK\$</b>	No. of new shares of issuer issued during the month pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month
1. ConvertibleBonds placed on14 July 2011	нк\$	1,200,000,000	NIL	1,200,000,000	NIL	6,000,000,000 (Based on the conversion price of HK\$0.2 per share. Subject to adjustment.
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> ) Conversion price (subject to adjustment)	<u>Ordinar</u> HK\$0.2	<u> </u>				
SGM approval date (if applicable) (dd/mm/yyyy)) 2	<u>18/01/20</u>					
Stock code (if listed) Class of shares issuable ( <i>N</i> <i>1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
	-					
Stock code (if listed) Class of shares issuable (A	Note					
<ol> <li>Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</li> <li>4.</li> </ol>	( /	)				
Stock code (if listed)	- - 				<u></u>	
Class of shares issuable ( <i>N</i> 1) Subscription price	Note					
EGM approval date (if applicable) (dd/mm/yyyy)	( /	)				
		T		y shares) NIL e shares) N/A er class) N/A		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy),	lifereto	as at close of the month
	pplicable, and class of shares issuable:		
1.	40,937,500 Share Options were outstanding for subscribing 40,937,500 ( <i>adjusted</i> ) new shares at Exercise Price of HK\$6.40 ( <i>adjusted</i> ) per share under Proposed Option Mandate.		
	( <i>uujusicu</i> ) per share under i toposed option Mandate.	NIL	NIL
	All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011.		
	SGM ( 04/ 01/ 2012 )		
	shares (Note 1)		
2.			
	shares (Note 1)		
3.			
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	





			For	· Mai	n Boa	ard a	and GEM listed issu	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\								
	$\backslash$		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	'/	)		
			EGM approval date: (dd/mm/yyyy)	( /	'/	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	'/	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	'/	)		
			EGM approval date: (dd/mm/yyyy)	( /	'/	)		
			Class of shares issuable (Note 1)			<u> </u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		<b>、</b>
								$\overline{\ }$

	For Main Board and GEM liste	
	No. of new s	
	of issuer iss	
	during the n	
	pursuant the	ereto issuer which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month
	Class of shares issuable	
	(Note 1)	
	(NOIE 1)	
9. Capital	Effective date : ( / / )	
reorganisation	(dd/mm/yyyy)	
	SGM approval date: ( / / )	
	(dd/mm/yyyy)	
	Class of shares issuable	
	(Note 1)	
10. Other At price : State	— Issue and allotment ()	
(Please specify)	date : (dd/mm/yyyy)	
× 1 ··· J/		
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	$\searrow$
	·····	
	Total E. (Ordinary shares) 306,910,020	
	(Preference shares) N/A	
	(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	306,910,020
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

## Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*