

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2013

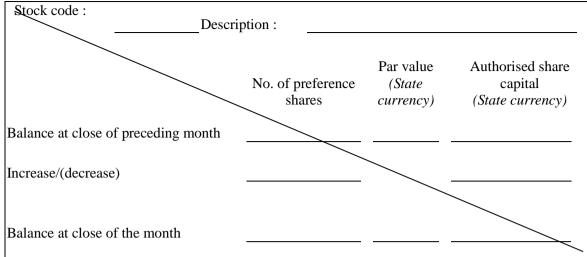
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited
Date Submitted	03/05/2013

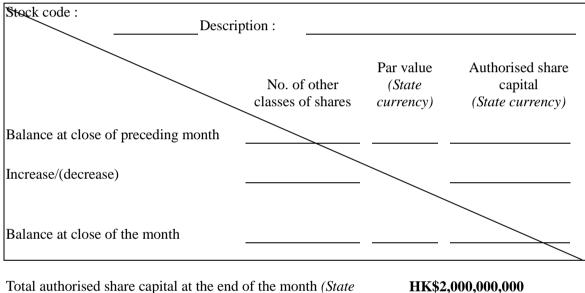
I. Movements in Authorised Share Capital

1. Ordinary Share	es					
(1) Stock code :	00136	Descrip	otion :	Ordinary	Shares	
				of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of	of preceding	g month	200,00	00,000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease	e)		NIL		_	NIL
Balance at close of	of the montl	1	200,0	00,000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
(2) Stock code :		Descrij	otion :			
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month				
Increase/(decrease	e)				-	
Balance at close of	of the month	1				

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,841,460,124					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,841,460,124					

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sc	hemes of the Iss	uer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and class -			G 11 1	X 1	-	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price	NIL	NIL	NIL	NIL	NIL	39,062 (<i>adjusted</i>)
HK\$6.336(adjusted)						
AGM (04/09/2009)						
Ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during the	he month from	n exercise of opt				
(State currency)		i enerense or opt	NIL			
			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
<u> </u>					
(/) Stock code (if listed) Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	\backslash				
	<u> </u>				
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.</pre>					
		\sum			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4.					
Class of shares issuable (<i>Note 1</i>)					N
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ary shares) <u>NII</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

Curr ss and description amount	ency of outstanding	Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shar of issuer which may be issued pursuant theret as at close of th month
. Convertible Bonds placed on 14 July 2011	HK\$	HK\$ 1,200,000,000	NIL	HK\$ 1,200,000,000	NIL	6,000,000,00 (Based on the conversio price of HK\$0.2 per share. Subject to adjustment
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>) Conversion price	Ordina	<u>ry</u>				
(subject to adjustment)	<u>HK\$0.2</u>	20				
SGM approval date (if applicable) (dd/mm/yyyy))	<u>18/01/2</u>	<u>013</u>				
Stock code (if listed)						
Class of shares issuable (1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	Note					
	_					
Stock code (if listed) Class of shares issuable (<i>1</i>)	Note					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	,)				
	_					
					<u> </u>	
Stock code (if listed) Class of shares issuable (1)	Note					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	 /)				
	/	<u></u>	otal C. (Ordinar	v shares) NIL		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 40,937,500 Share Options were outstanding for subscribing 40,937,500 (<i>adjusted</i>) new shares at Exercise Price of HK\$6.40 (<i>adjusted</i>) per share under Proposed Option Mandate.	NIL	NIL
All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011.		
SGM (04/ 01/ 2012) shares (<i>Note 1</i>)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	
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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (<i>Note 1</i>)		-		
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>	-		
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		-		
4.	Bonus issue	State At price : currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For	• Mai	n Boa	ard a	and GEM listed issu	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\								
			Class of shares issuable (<i>Note 1</i>)			_		
5.	Scrip dividend	At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		、

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Effective date : (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)
10. Other At price : State	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

RE: RIGHTS ISSUE ON THE BASIS OF FOUR RIGHTS SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE

As disclosed in the Company's prospectus dated 29 April 2013, subject to the fulfilment of certain conditions, the Company will issue and allot up to 7,365,840,496 Rights Shares by way of Rights Issue on the basis of 4 rights shares for every 1 share held on the Record Date.

All capitalised terms used shall have the same meanings as those defined in the mentioned prospectus.

Submitted by: Suen Yick Lun Philip

Title: Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*