

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/09/2013		
To: Hong Kong Exchan	iges and Clearin	g Limited		
Name of Issuer	Mascot	te Holdings Limited		
Date Submitted	02/10/20	013		
I. Movements in Author	ised Share Capi	tal		
	1			
1. Ordinary Shares				
(1) Stock code: 0013 6	6 Descrip	otion: Ordinary S	Shares	
		No of ordinary	Par value	Authorised share
		No. of ordinary shares	(State Currency)	capital (State Currency)
	P 4	•••		
Balance at close of prece	eaing month	71ML IMML IMML IMML	HKKOOI	HK\$2,000,000,000
1	came month	200,000,000,000	HK\$0.01	11114μ2,000,000,000
Increase/(decrease)	cumg monun	NIL	ΠΑΦΟ.ΟΙ	NIL
_	eding month		- III \$0.01	
_		NIL	-	NIL
Increase/(decrease) Balance at close of the recognitions are selected as a selected at the se			HK\$0.01	
Increase/(decrease)		NIL 200,000,000,000	-	NIL
Increase/(decrease) Balance at close of the recognitions are selected as a selected at the se	nonth	NIL 200,000,000,000	-	NIL HK\$2,000,000,000
Increase/(decrease) Balance at close of the recognitions are selected as a selected at the se	nonth	NIL	HK\$0.01	NIL HK\$2,000,000,000 Authorised share
Increase/(decrease) Balance at close of the recognitions are selected as a selected at the se	nonth	NIL 200,000,000,000	-	NIL HK\$2,000,000,000
Increase/(decrease) Balance at close of the reconstruction (2) Stock code:	monthDescrip	NIL	HK\$0.01 Par value	NIL HK\$2,000,000,000 Authorised share capital
Increase/(decrease) Balance at close of the recognitions are selected as a selected at the se	monthDescrip	NIL	HK\$0.01 Par value	NIL HK\$2,000,000,000 Authorised share capital
Increase/(decrease) Balance at close of the reconstruction (2) Stock code:	monthDescrip	NIL	HK\$0.01 Par value	NIL HK\$2,000,000,000 Authorised share capital
Balance at close of the recommendate at close of precommendate at clos	monthDescrip	NIL	HK\$0.01 Par value	NIL HK\$2,000,000,000 Authorised share capital
Increase/(decrease) Balance at close of the reconstruction (2) Stock code: Balance at close of preconstruction (decrease)	nonth Descrip	NIL	HK\$0.01 Par value	NIL HK\$2,000,000,000 Authorised share capital
Increase/(decrease) Balance at close of the recommendation (2) Stock code:	nonth Descrip	NIL	HK\$0.01 Par value	NIL HK\$2,000,000,000 Authorised share capital

2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	12,207,300,620			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	12,207,300,620			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which may including EGM the month pursuant be issued pursuant approval date thereto thereto as at close Movement during the month (dd/mm/yyyy) and class of the month of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise price NIL NIL NIL NIL NIL 78,955 (adjusted) HK\$3.134 (adjusted) AGM (04/09/2009) Ordinary shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7.	1				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefer	nary shares) <u>NII</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Curre Class and description amount of	ency of outstanding	Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible	HK\$	HK\$ 930,000,000	HK\$ 0	HK\$ 930,000,000	0	10,333,333,330
Bonds placed on 14 July 2011		, ,				(adjusted) (Based on the conversion price of HK\$0.09 per share. Subject to adjustment.)
Stock code (if listed) Class of shares issuable	N/A					
(Note 1) Conversion price (subject to adjustment)	Ordinary HK\$0.09 (adjusted					
SGM approval date (if applicable) (dd/mm/yyyy)) 2	18/01/20	13				
	_					
	_					
Stock code (if listed) Class of shares issuable (1)	Note	<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		_				
3	-					
Stock code (if listed) Class of shares issuable (N	Note					
Subscription price EGM approval date		_				
(if applicable) (dd/mm/yyyy)	_ / /	<u> </u>				
	- -					
Stock code (if listed) Class of shares issuable (!	Note					
1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/					
(dd/iiiii/yyyy)	_ / _)		otal C. (Ordinary			_
				e shares) N/A ner class) N/A		_
			(Oth	101 C1055) 11/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	
40,937,500 Share Options were outstanding for standard (adjusted) new shares at Exercise Price (adjusted) per share under Proposed Option Mandate. All capitalised terms used shall have the same meaning defined in the Circular dated 19 December 2011.	NIL NIL
SGM (04/ shar	01/ 2012) es (<i>Note 1</i>)
2.	
shar	/ /) es (Note 1)
3	
(shar	/ /) es (Note 1)
	ary shares) NIL nce shares) N/A
	Other class) N/A

Class of shares issuable Class of shares iss	Ot	ner Movements in Issu Type of Issue	ied Snare Capital		No. of new shares of issuer issued during the month pursuant thereto be issued which may be issued pursuant thereto a at close of the month
State At price : State Issue and allotment (/ /)	+	Type of issue		Class of shares issuehla	month
Class of shares issuable (// /)					_
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: HK\$ SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) Class of shares issuable (/ / /) SGM approval date: (/ / /) Class of shares issuable (/ / /) SGM approval date: (/ / /) Elsue and allotment date: (/ / /) Class of shares issuable (/ / /)	1.	Rights issue	At price : State currency	issue una unounem)
Class of shares issuable (/ /)				boin approvar date:)
Class of shares issuable (/ /)					
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					_
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) State At price: currency At price: currency Lissue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer	At price : State currency	Issue and allotment (/ /)
3. Placing At price: HK\$ State At price: currency At price: currency At price: HK\$ At price: HK\$ State At price: currency At price: currency At price: currency Class of shares issuable (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)				EGIN approvar date.)
3. Placing At price: HK\$ State At price: currency At price: currency At price: HK\$ State At price: currency At price: currency At price: currency At price: currency Class of shares issuable (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)					
3. Placing At price: HK\$ Issue and allotment (/ /) date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) State At price: currency At price: currency Glass of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /)					_
Class of shares issuable (Note 1) State At price: currency At price: currency EGM approval date: (///)	3.	Placing	At price : HK\$	Issue and allotment (/ /)
State 4. Bonus issue At price: currency At price: currency EGM approval date: (///)				Solvi approvar date.)
State 4. Bonus issue At price: currency At price: currency EGM approval date: (///)					
4. Bonus issue State At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)					_
EGM approval date: (/ /)	4.	Bonus issue		Issue and allotment (/ /)
				EGM approval date: (/ /	

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new shares of during the month pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) At price : State currency (///)Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (///)Cancellation date: 6. Repurchase of shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares redeemed (*Note 1*) (11)7. Redemption of Redemption date: shares (dd/mm/yyyy)(///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (11)8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

	For Main Board a	and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto pursuant thereto issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Effective date: (/ /) (dd/mm/yyyy) SGM approval date: (/ /)	
10. Other At price : State currency	Class of shares issuable (Note 1) — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Director and Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.