

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	Mascotte Holdings Limited		
Date Submitted	02/01/2014		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>00136</u>	Description : Ordinary S	Shares	
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding m	onth 200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	·	
Increase/(decrease)			
Balance at close of the month			

31/12/2013

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	13,457,300,620			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	13,457,300,620			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares issuer issued during of issuer which may Particulars of share option the month pursuant be issued pursuant scheme thereto thereto as at close including EGM approval date of the month (dd/mm/yyyy) and class of Movement during the month shares issuable Granted Cancelled Exercised Lapsed **NIL** 1.Exercise price NIL NIL NIL **NIL 78,955** (adjusted) HK\$3.134 (adjusted) AGM (04/09/2009) Ordinary shares (*Note 1*) 2. Share Option Scheme NIL NIL NIL **NIL NIL NIL** up to the maximum of 1,220,730,062 shares SGM (31/10/2013) Ordinary shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2.	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares		_				
issuable (<i>Note 1</i>) Subscription price		$\overline{}$				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
3.						
(/ /)			$\overline{}$			_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /	′)				
4.		<u> </u>				
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price					`	
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	′)				
		Total	B. (Ordi	nary shares) NII	,	\
		10111		ence shares) N/A		_
				Other class) N/A		_
			·			_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued No. of new shares of issuer which may be during the Currency Amount at Converted Amount at month issued pursuant thereto of amount close of during the closes of pursuant as at close of the Class and description outstanding preceding month month the month thereto month 1. Convertible HK\$ HK\$ HK\$ HK\$ 0 10,333,333,330 (adjusted) Bonds placed on 930,000,000 0 930,000,000 (Based on the 14 July 2011 conversion price of HK\$0.09 per share. Subject to adjustment.) Stock code (if listed) N/A Class of shares issuable (*Note 1*) **Ordinary** Conversion price (subject to adjustment) HK\$0.09 (adjusted) SGM approval date (if applicable) (dd/mm/yyyy)) 18/01/2013 2. Convertible HK\$ HK\$ HK\$ HK\$ 9,833,333,333 (Based on the Bonds (II) effected 885,000,000 885,000,000 0 conversion price of on 13 December HK\$0.09 per share. 2013 Subject to adjustment.) Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary** Conversion price HK\$0.09 SGM approval date (if applicable) (dd/mm/yyyy)) 13/12/2013 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL

(Preference shares) $\frac{N/A}{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. 40,937,500 Share Options were outstanding for subscribing 40,937,500 (adjusted) new shares at Exercise Price of HK\$6.4 (adjusted) per share under Proposed Option Mandate. All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011.	NIL	NIL
SGM (04/ 01/ 2012) shares (<i>Note 1</i>)		
2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A	

Class of shares issuable (// /) 1. Right issue At price: State currency Class of shares issuable (// /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) At price: HKS Class of shares issuable (// /) Add approval date: (dd/mm/yyyy) Class of shares issuable (// /) AGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) AGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyyy)	Type of Issue	Issued Share Capital		No. of ne of issue: during th pursuant	r issued new ne month shares of
1. Right issue At price: State currency Same	+		Class of shares issuable		
At price: currency date: (dd/mm/yyyy)	1 Picks issue	a		`	
Class of shares issuable (Note 1) 2. Open offer At price: State 2. Open offer At price: State Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) (Note 1) 3. Placing At price: HK\$ Issue and allothent date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) AGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allothent date: (dd/mm/yyyy)	1. Rights issue	At price : State currency)	
2. Open offer At price: State currency At price: State currency Class of shares issuable (///) 3. Placing At price: HK\$ Class of shares issuable (///) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment (///) State (More I) Issue and allotment (///) Issue and allotment (///)			Solvi approvar date.)	
2. Open offer At price: State currency At price: State currency Class of shares issuable (///) 3. Placing At price: HK\$ Class of shares issuable (///) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment (///) State (More I) Issue and allotment (///) Issue and allotment (///)					
2. Open offer At price: currency Gate: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) State At price: currency Issue and allotment date: (dd/mm/yyyy)				_	
Class of shares issuable (Note 1) 3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) AGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) State At price: currency Issue and allotment date: (dd/mm/yyyy)	2. Open offer)	
3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State At price: currency Issue and allotment date: (dd/mm/yyyy)			20111 approvar date.)	
3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State At price: currency Issue and allotment date: (dd/mm/yyyy)					
At price : HK.5 date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable					
Class of shares issuable	3. Placing	At price: HK\$	Issue and allotment date: (dd/mm/yy)xy))	
State 4. Bonus issue At price: currency At price: currency (Note 1) Issue and allotment date: (dd/mm/yyyy))	
State 4. Bonus issue At price: currency At price: currency (Note 1) Issue and allotment date: (dd/mm/yyyy)					
4. Bonus issue State At price: currency Issue and allotment date: (dd/mm/yyyy)					
	4. Bonus issue		Issue and allotment (/ /)	
EGM approval date: (///) (dd/mm/yyyy)			EGM approval date: (/ /)	

For Main Board and GEM listed issuers

			Poi	· Main Bo	ard a	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
`			Class of shares issuable (Note 1)				
5.	Scrip dividend At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed <i>Wote 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					_		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	1 Of Iviani Doa	ilu aliu OLIVI ilsteu issu	
	·	No. of new shares	
		of issuer issued	new
		during the month	shares of
		pursuant thereto	issuer
			which
			may be
			issued
			pursuant
			thereto as
			at close of the
Type of Issue			
Type of issue			month
	Class of shares issuable	_	
	(Note 1)		
O. Capital	Effective date :)	
reorganisation	Effective date : (dd/mm/yyyy)	,	
	SGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable	_	
	(Note 1)		
0. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	1	
	FGM approval date: (/ /	,	
	EGM approval date: (dd/mm/yyyy))	
		mag) NII	
	Total F (Ordinamy cha		
	Total E. (Ordinary sha		
	(Preference sha	res) N/A	
		res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Director and Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*