

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2014

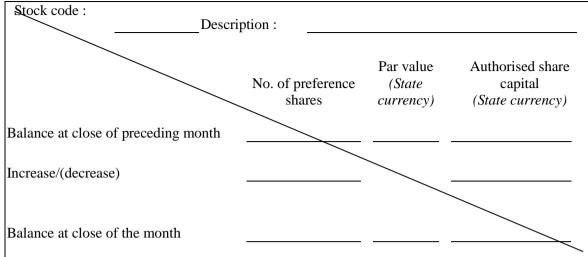
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited
Date Submitted	01/04/2014

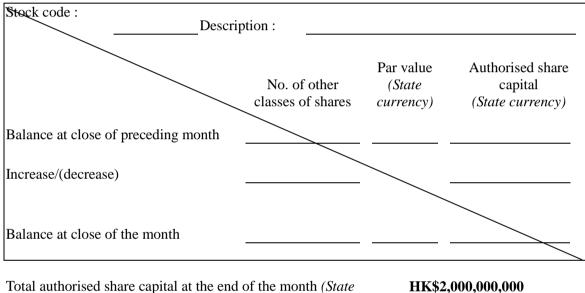
I. Movements in Authorised Share Capital

1. Ordinary Share	S					
(1) Stock code :	00136	Descr	iption :	Ordinary	Shares	
				of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of	of preceding	month	<u>200,000,</u>	000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease	e)		NIL		_	NIL
Balance at close of	of the month	1	200,000,	000,000	<u>HK\$0.01</u>	HK\$2,000,000,000
(2) Stock code :		Descr	iption :			
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decrease	e)				-	
Balance at close o	of the month	1				

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	15,346,189,507		<u></u>		
Increase/ (decrease)					
during the month	NIL				
Balance at close of the					
month	15,346,189,507				

III. Details of Movements in Issued Share Capital

Share Options (under Share C	ption Schen	nes of the Issue	er)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	N	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise priceHK\$3.134 (adjusted)AGM (04/09/2009)Ordinary shares(Note 1)	NIL	NIL	NIL	NIL	NIL	78,955 (adjusted)
2. Share Option Scheme up to the maximum of 1,220,730,062 shares SGM (31/10/2013) Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
3. (/ /) shares						
(Note 1)		T 1				
		Total	A. (Ordina	•		
				ce shares) her class)		
Total funda migad dumin - the	with from	anaise of octi-		nei ciass)	11///1	
Total funds raised during the me (State currency)	onth from ex	ercise of optio	ns <u>NIL</u>			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
<u> </u>					
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	<u></u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
EGM approval date (if applicable)					
	(/ /)				
4.			\backslash		
					· .
Class of shares issuable (<i>Note 1</i>)					Λ.
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(Total	(Prefere	nary shares) <u>NII</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

Class and description	Currency of amount	nto Shares of the Iss Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ConvertibleBonds placed on14 July 2011	_ HK\$ 	HK\$ 830,000,000	HK\$ 0	HK\$ 830,000,000	0	9,222,222,220 (adjusted) (Based on the conversion price of HK\$0.09 per share. Subject to adjustment.)
Stock code (if list	,	N/A				
Class of shares is Conversion price		Ordinary				
adjustment)		<u>HK\$0.09 (adju</u>	sted)			
SGM approval da (dd/mm/yyyy))	ate (if applicable)	<u>18/01/2013</u>				
2. Convertible Bonds (II) effected on 13 December 2013	_ HK\$ 	HK\$ 815,000,000	НК\$ 0	HK\$ 815,000,000	0	9,055,555,556 (Based on the conversion price of HK\$0.09 per share. Subject to adjustment.)
Stock code (if list Class of shares is Conversion price SGM approval d (dd/mm/yyyy))	suable (Note 1)	N/A Ordinary HK\$0.09 13/12/2013				
3						
Stock code (if list Class of shares is	suable (Note 1)					
Subscription price EGM approval da (if applicable) (dd/mm/yyyy)			<u> </u>			
4.	-					
Stock code (if list Class of shares is Subscription price	suable (Note 1)					- <u></u>
EGM approval da (if applicable) (dd/mm/yyyy)		(/ /)			
				Ordinary shares) <u>N</u> eference shares) N		
			(11)	(Other class) N	···-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 40,937,500 Share Options were outstanding for subscribing 40,937,500 (<i>adjusted</i>) new shares at Exercise Price of HK\$6.4 (<i>adjusted</i>) per share under Proposed Option Mandate.	NIL	NIL
All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011.		
SGM (04/ 01/ 2012)		
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
	NII	
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A	



	Type of Issue	ed Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
+			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yy)yy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue	StateAt price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		FO	Iviani i		and GEM listed issu No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		\

	For Main Board and GEM listed iss	
	No. of new share	
	of issuer issued	new
	during the month	
	pursuant thereto	issuer which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month
\sim		
	Class of shares issuable	
	(Note 1)	
9. Capital	Effective date : (/ /)	
reorganisation	(dd/mm/yyyy)	
	SGM approval date: (/ /)	
	(dd/mm/yyyy)	
	Class of shares issuable	
	(Note 1)	
10. Other At price : State		
10. Other At price : State Currency	- Issue and allotment	
(Trease speeny)	date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	· · · · · · · · · · · · · · · · · · ·	
	Total E. (Ordinary shares) NIL	
	(Preference shares) N/A	
	(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Managing Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*