

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Mascotte Holdings L	imited	
-	02/05/2014		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>00136</u>	_Description : Or	dinary Shares	
	No. of ord shares		
Balance at close of preceding m	onth 200,000,000,00	00 HK\$0.01	HK\$2,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	200,000,000,00	00 HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Description :		
	No. of ord shares		1
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

30/04/2014

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	15,346,189,507			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	15,346,189,507			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares issuer issued during of issuer which may Particulars of share option the month pursuant be issued pursuant scheme thereto thereto as at close including EGM approval date of the month (dd/mm/yyyy) and class of Movement during the month shares issuable Granted Cancelled Exercised Lapsed **NIL** 1.Exercise price NIL NIL NIL **NIL 78,955** (adjusted) HK\$3.134 (adjusted) AGM (04/09/2009) Ordinary shares (*Note 1*) 2. Share Option Scheme NIL NIL NIL **NIL NIL NIL** up to the maximum of 1,220,730,062 shares SGM (31/10/2013) Ordinary shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
		 -				_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2.	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares		_				
issuable (<i>Note 1</i>) Subscription price		$\overline{}$				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
3.						
		\				
(/ /)			$\overline{}$			_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /	′)				
4.		<u> </u>				
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price					`	
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	′)				
		Total	B. (Ordi	nary shares) NII	,	\
		10111		ence shares) N/A		_
				Other class) N/A		_
			·			_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds placed on 14 July 2011	_ HK\$ _ _	HK\$ 830,000,000	HK\$ 0	HK\$ 830,000,000	0	9,222,222,220 (adjusted) (Based on the conversion price of HK\$0.09 per share. Subject to adjustment.)
Stock code (if list Class of shares is Conversion price adjustment)	suable (Note 1) (subject to	N/A Ordinary HK\$0.09 (adju	sted)			
SGM approval d (dd/mm/yyyy))	ate (if applicable)	18/01/2013				
2. Convertible Bonds (II) effected on 13 December 2013	_ HK\$ _ _ _	HK\$ 815,000,000	HK\$ 0	HK\$ 815,000,000	0	9,055,555,556 (Based on the conversion price of HK\$0.09 per share. Subject to adjustment.)
Stock code (if list Class of shares is Conversion price SGM approval of (dd/mm/yyyy))	suable (Note 1)	N/A Ordinary HK\$0.09				
3						
Stock code (if liss Class of shares is Subscription price EGM approval da (if applicable) (dd/mm/yyyy)	suable (Note 1) e					
4.	_ _ 					
Stock code (if list Class of shares is Subscription prict EGM approval date (if applicable) (dd/mm/yyyy)	suable (Note 1)	(/ /)			
(33,11111,1333)				ordinary shares) Note of the shares of the s	// A	<u></u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
40,937,500 Share Options were outstanding for subscribing 40,937,500 (adjusted) new shares at Exercise Price of HK\$6.4 (adjusted) per share under Proposed Option Mandate. All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011.	NIL	NIL
SGM (04/ 01/ 2012) shares (<i>Note 1</i>)		
2.		
shares (Note 1)	_	
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable (Note 1) 1. Rights issue At price: State	Oti	her Movements in Issu	ed Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
State At price : State Issue and allotment (/ /)	+	Type of Issue		Class of shares issuable			month
At price: currency date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) At price: HK\$ Class of shares issuable (//) State (dd/mm/yyyy) Class of shares issuable (//) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (//) State (dd/mm/yyyy) AGM approval date: (//) State (//)							
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment (/ /)	1.	Rights issue	At price : State currency)		
2. Open offer At price: State currency At price: State currency Class of shares issuable (///) At price: HK\$ Class of shares issuable (///) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) State (Note 1) State (Note 1) Issue and allotment (///) Issue and allotment (///) Class of shares issuable (///) State (Note 1) State (Note 1)				Solit approvar date.)		
2. Open offer At price: State currency At price: State currency Class of shares issuable (Note 1) State and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) State and allotment (/ / /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) AGM approval date: (dd/mm/yyyy) State (Note 1) State (Note 1) Issue and allotment (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /)							
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) 2. Class of shares issuable (Note 1) Issue and allothent date: (dd/mm/yyyy) AGM approval date: (/ / /) AGM approval date: (/ / /) Class of shares issuable (/ / /) AGM approval date: (/ / /) State (Note 1) Issue and allothent date: (/ / /) Issue and allothent (/ / /) EGM approval date: (/ / /)							
Class of shares issuable (Note 1) 3. Placing At price: HK\$ Issue and allothent date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /)	2.	Open offer	At price : State currency)		
3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) 4. Bonus issue At price: currency At price: currency State At price: currency At price: currency EGM approval date: (///)				EGIVI approvar date.)		
3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) 4. Bonus issue At price: currency At price: currency Class of shares issuable (///) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							
3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) State At price: currency At price: currency State At price: currency Glass of shares issuable (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)							
(dd/mm/yyyy) Class of shares issuable (Note 1) State At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price : HK\$	Issue and allotment)		
4. Bonus issue State At price: currency Hissue and allotment date: (dd/mm/yyyy) EGM approval date: (///))		
4. Bonus issue State At price: currency Hissue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							
4. Bonus issue State At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)					_		
EGM approval date:	4	Bonus issue		Issue and allotment)		
	т.	Donas issue)		

For Main Board and GEM listed issuers

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
6.	Repurchase of shares	S		repurchased (<i>Note 1</i>) Cancellation date:	(/ /)		
	1			(dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				CI C 1				
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
						$\overline{}$		
				Class of shares issuable (Note 1)		`		
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								$\overline{}$

For Main Board and GEM listed issuers

	1 Of Walli Dould	and OLIVI fisted issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Effective date: (/ /) (dd/mm/yyyy)	
	SGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares (Preference shares (Other class	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):	
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Submitted by: Suen Yick Lun Philip

Title:

Managing Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.