

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2014

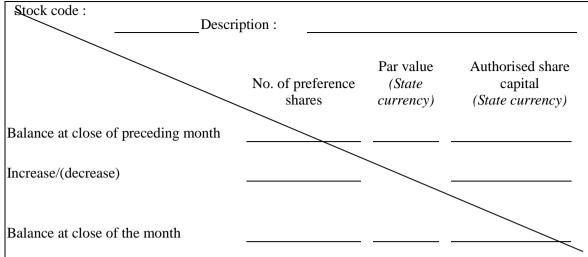
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited
Date Submitted	04/07/2014

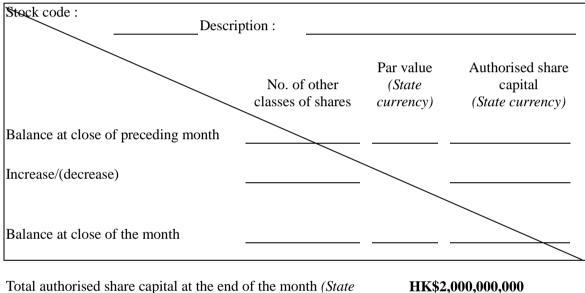
I. Movements in Authorised Share Capital

1. Ordinary Share	S					
(1) Stock code :	00136	Descr	iption :	Ordinary	Shares	
				of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of	of preceding	month	<u>200,000,</u>	000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease	e)		NIL		_	NIL
Balance at close of	of the month	1	200,000,	000,000	<u>HK\$0.01</u>	HK\$2,000,000,000
(2) Stock code :		Descr	iption :			
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decrease	e)				-	
Balance at close o	of the month	1				

#### 2. Preference Shares



#### 3. Other Classes of Shares



currency):

HK\$2,000,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
		<		
Balance at close of				
preceding month	15,679,522,840		<u></u>	
- (/ <b>1</b> )				
Increase/ (decrease)				
during the month	8,555,555,555			
Dolongo et close of the				
Balance at close of the				
month	24,235,078,395			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Opti	on Schemes	of the Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Ν	Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
2003 Share Option Scheme:	NIL	NIL	NIL	NIL	NIL	78,955 (adjusted)
Exercise price						
HK\$3.134 ( <i>adjusted</i> )						
AGM (04/09/2009)						
Ordinary shares			<u> </u>			
(Note 1)						
2013 Share Option Scheme:	NIL	NIL	NIL	NIL	NIL	NIL
Share Option Scheme						
up to the maximum of						
1,220,730,062 shares						
SGM (31/10/2013)						
Ordinary shares						
(Note 1)						
3.						
( / / )						
shares		<u> </u>				
(Note 1)						
		Total	A. (Ordina	•		
			•	ce shares)		
			(Ot	ther class)	N/A	
Total funds raised during the mont	h from exerc	ise of options				
(State currency)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
<u> </u>					
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
		$\backslash$			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
	( / / )				
<u>4.</u>					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)				$\backslash$	<b>\</b>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

lass and description	Currency of amount	to Shares of the Is Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant theret as at close of the month
1. Convertible Bonds placed on 14 July 2011	_ HK\$ - -	HK\$ 830,000,000	HK\$ (130,000,000)	HK\$ 700,000,000	1,444,444,444	7,777,777,777 (adjusted) (Based on the conversion price o HK\$0.09 per share Subject to adjustment.)
Stock code (if list Class of shares is	suable (Note 1)	N/A Ordinary				
Conversion price adjustment) SGM approval da (dd/mm/yyyy))		<u>HK\$0.09 (adju</u> 18/01/2013	ısted)			
2. Convertible Bonds (II) effected on 13 December 2013	_ HK\$ - -	HK\$ 785,000,000	HK\$ (640,000,000)	HK\$ 145,000,000	7,111,111,111	<b>1,611,111,111</b> (Based on the conversion price o HK\$0.09 per share Subject to adjustment.)
Stock code (if list Class of shares is Conversion price SGM approval d (dd/mm/yyyy))	suable (Note 1)	N/A Ordinary HK\$0.09				
3	_					
	-					
Stock code (if list Class of shares is Subscription price EGM approval da	suable (Note 1) e					
(if applicable) (dd/mm/yyyy) 4.	_		<u>}</u>			
	_					
Stock code (if list Class of shares is Subscription price	suable (Note 1)					
EGM approval da (if applicable) (dd/mm/yyyy)	ແບ	( / /	) 	dinom stress 2		
				rdinary shares) <u>8</u> Ference shares) N		

	No. of new shares of	
	issuer issued during	No. of new shares of
	the month pursuant	issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	literete	as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
	\````````````````````````````````	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



	Type of Issue	ed Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
+			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yy)yy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue	StateAt price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For	• Mai	in Bo	ard a	nd GEM listed issu No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
$\overline{\}$	Type of Issue							month
	$\backslash$		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	_	
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		
			Class of shares issuable (Note 1)			<u> </u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		,

	For Main Board and GEM listed iss	
	No. of new shares	
	of issuer issued	new
	during the month	
	pursuant thereto	issuer which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month
	Class of shares issuable	
	(Note 1)	
	(Note 1)	
9. Capital	Effective date : ( / / )	
reorganisation	(dd/mm/yyyy)	
	bolti uppiotui dute.	
	(dd/mm/yyyy)	
	Class of shares in ship	
	Class of shares issuable	
	(Note 1)	
10. Other At price : State	— Issue and allotment	
(Please specify)	date : (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	$\searrow$
	Total E. (Ordinary shares) NIL	
	(Preference shares) N/A	
	(Other class) $\overline{\mathbf{N}/\mathbf{A}}$	
	、	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	8,555,555,555 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

## Remarks (if any):

Submitted by: Chung Yuk Lun

Title: Acting Chairman and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*