

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing Li	mited		
Name of Issuer Date Submitted	Mascotte H 01/09/2014	oldings Limited		
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : <u>00136</u>	Description	Ordinary	Shares	
Balance at close of preceding n		No. of ordinary shares	Par value (State Currency)  HK\$0.01	Authorised share capital (State Currency)  HK\$2,000,000,000
Increase/(decrease)	<u>NII</u>		_	NIL
Balance at close of the month	200	,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Description	1:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		_	
Increase/(decrease)			-	
Balance at close of the month				

31/08/2014

# 2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

No. of new shares of

No. of new shares

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	24,235,078,395			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	24,235,078,395			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of options

(State currency)

issuer issued during of issuer which may Particulars of share option the month pursuant be issued pursuant scheme thereto as at close thereto including EGM approval date of the month (dd/mm/yyyy) and class of Movement during the month shares issuable Cancelled Granted Exercised Lapsed 2003 Share Option Scheme: NIL NIL NIL NIL **NIL** 78,955 (adjusted) Exercise price HK\$3.134 (adjusted) AGM (04/09/2009) Ordinary shares (Note 1) 2013 Share Option Scheme: **NIL NIL NIL NIL NIL NIL** Share Option Scheme up to the maximum of 1,220,730,062 shares SGM (31/10/2013) Ordinary shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL

(Preference shares)  $\frac{N/A}{N/A}$ 

NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7.	1				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.					
Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefer	nary shares) <u>NII</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds placed on 14 July 2011	_ HK\$ _ _	HK\$ 700,000,000	HK\$ 0	HK\$ 700,000,000	0	7,777,777 (adjusted) (Based on the conversion price of HK\$0.09 per share. Subject to adjustment.)
Stock code (if list Class of shares is Conversion price adjustment) SGM approval de (dd/mm/yyyy))	suable (Note 1)	N/A Ordinary HK\$0.09 (adjust 23/07/2014	sted)		-	
2. Convertible Bonds (II) effected on 13 December 2013	HK\$	HK\$ 145,000,000	HK\$ 0	HK\$ 145,000,000	0	1,611,111,111 (Based on the conversion price of HK\$0.09 per share. Subject to adjustment.)
Stock code (if list Class of shares is Conversion price SGM approval of (dd/mm/yyyy))	suable (Note 1)	N/A Ordinary HK\$0.09			_	
3	- -					
Stock code (if liss Class of shares is Subscription price EGM approval da (if applicable) (dd/mm/yyyy)	suable (Note 1) e	( / /				
Stock code (if list Class of shares is Subscription price EGM approval da (if applicable) (dd/mm/yyyy)	suable (Note 1)					
(33.3				Ordinary shares) Note of the control	V/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)	]	
2.		
shares (Note 1)	1	
3		
-	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Class of shares issuable (Note 1)  1. Rights issue  At price: State	Ot	ner Movements in Issu  Type of Issue	ieu Snare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Right issue  At price: State currency  SGM approval date: (// / )  Class of shares issuable (// / )  date: (dd/mm/yyyy)  2. Open offer  At price: State currency  At price: State currency  Class of shares issuable (// / )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// / )  date: (dd/mm/yyyy)  EGM approval date: (// )  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable (// )  State (dd/mm/yyyy)  Legy and allotment date: (dd/mm/yyyy)  Legy and allotment date: (dd/mm/yyyy)  Legy approval date: (// )  State (lagy approval date: (// )  Legy and allotment date: (dd/mm/yyyy)  Legy approval date: (// )  State (lagy approval date: (// )  Legy and allotment date: (// )  State (lagy approval date: (// )  Legy and allotment date: (// )  State (lagy approval date: (// )  Legy and allotment date: (// )  State (lagy approval date: (// )  State (lagy approval date: (// )	+\	\		Class of shares issuable			
At price: currency  date: (dd/mm/yyyy)  SGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable							
Class of shares issuable (Note 1)  2. Open offer  At price: State   Issue and allotment   ( / / )   ( / / )    EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )    (dd/mm/yyyy)  EGM approval date: (/ / / )  AGM approval date: (dd/mm/yyyy)  AGM approval date: (/ / )  Class of shares issuable (/ / / )  AGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )	1.	Rights issue	At price : State currency	issue una unoument	/ )		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  Issue and allotment date: (/ / / )  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  State (Note 1)  Issue and allotment date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )				Beitt approvar date.	/ )		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  Issue and allotment date: (/ / / )  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  State (Note 1)  Issue and allotment date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )							
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class ok shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  State  At price: currency  Lissue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )							
Class of shares issuable	2.	Open offer	At price : State currency	Issue and allotment ( /	/ )		
3. Placing  At price: HK\$  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  State  At price: currency  At price: currency  State  At price: currency  EGM approval date: (/ / / )  EGM approval date: (/ / / )				EGM approvar date:	/ )		
3. Placing  At price: HK\$  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  State  At price: currency  At price: currency  State  At price: currency  EGM approval date: (/ / / )  EGM approval date: (/ / / )							
date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// )							
Class of shares issuable (Note 1)  State  At price: currency  State  Gramm/yyyy)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : HK\$	Issue and allotment date: (dd/mm/yyyy) ( /	/ )		
State 4. Bonus issue  At price: currency  At price: currency  EGM approval date: (/// )				AGM approval date: ( /	/ )		
State 4. Bonus issue  At price: currency  At price: currency  EGM approval date: (/// )							
4. Bonus issue  State At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)							
Edit approvar date:	4.	Bonus issue	State At price : currency	Issue and allotment ( /	/ )		
				EGM approval date: ( /	/ )		

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new shares of during the month pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (///)Cancellation date: 6. Repurchase of shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (11)7. Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (11)8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

	For Main Board	and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Effective date : ( / / ) (dd/mm/yyyy)	
	SGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinary share: (Preference share: (Other class)	s) <b>N/A</b>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
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Submitted by: Chung Yuk Lun

Title: Acting Chairman and Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.