

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2014
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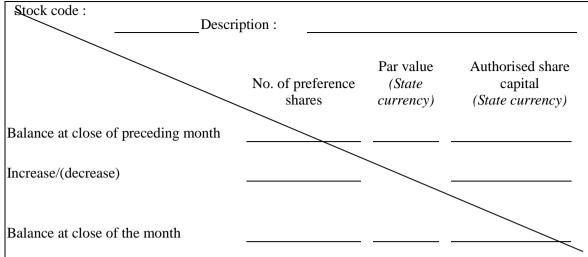
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited		
Date Submitted	03/11/2014		

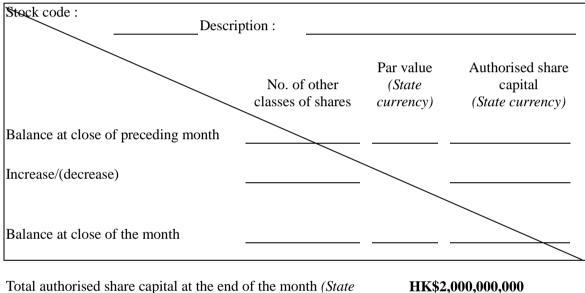
I. Movements in Authorised Share Capital

1. Ordinary Share	S					
(1) Stock code :	00136	Descr	iption :	Ordinary	Shares	
				of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of	of preceding	month	<u>200,000,</u>	000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease	e)		NIL		_	NIL
Balance at close of	of the month	1	200,000,	000,000	<u>HK\$0.01</u>	HK\$2,000,000,000
(2) Stock code :		Descr	iption :			
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decrease	e)				-	
Balance at close o	of the month	1				

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	25,082,094,074					
Increase/ (decrease) during the month	NIL					
Balance at close of the month	25,082,094,074					

III. Details of Movements in Issued Share Capital

Share Options (under Share Opti	on Schemes	of the Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ing the month Cancelled	Inned	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2003 Share Option Scheme:	NIL	NIL	NIL	Lapsed NIL	NIL	78,955 (adjusted)
Exercise price	INIL	INIL	INIL	INIL	INIL	7 8,955 (<i>aujusieu</i>)
HK\$3.134 (<i>adjusted</i>)						
AGM (04/09/2009)						
Ordinary shares						
(Note 1)						
(Ivole I)						
2013 Share Option Scheme:	NIL	NIL	NIL	NIL	NIL	NIL
Share Option Scheme						
up to the maximum of						
2,423,507,839 shares						
SGM (05/09/2014)						
Ordinary shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		m . 1		1 \		
		Tota	A. (Ordina	•		
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised during the mont	h from exerc	cise of options				
(State currency)			NIL			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
<u> </u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)			\backslash		
	(/ /)				
4.			\backslash		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ConvertibleBonds placed on14 July 2011	HK\$ 	HK\$ 700,000,000	НК\$ 0	HK\$ 700,000,000	0	7,777,777,777 (adjusted) (Based on the conversion price of HK\$0.09 per share Subject to adjustment.)
Stock code (if list Class of shares iss		N/A Ordinary				
Conversion price adjustment)		HK\$0.09 (adjuste				
SGM approval da (dd/mm/yyyy))	te (if applicable)					
2. Convertible Bonds (II) effected on 13 December 2013	_ HK\$ 	HK\$ 145,000,000	НК\$ 0	HK\$ 145,000,000	0	1,611,111,111 (Based on the conversion price of HK\$0.09 per share Subject to adjustment.)
Stock code (if list		N/A				
Class of shares iss Conversion price		Ordinary HK\$0.09				
SGM approval d (dd/mm/yyyy))	ate (if applicable) <u>23/07/2014</u>				
3	-					
Stock code (if list Class of shares iss						
Subscription price EGM approval da		<u> </u>				
(if applicable) (dd/mm/yyyy)			~			
4.	-		~	_		
Stock code (if list Class of shares iss Subscription price EGM approval da	suable (Note 1)					
(if applicable) (dd/mm/yyyy)		(/ /)				
				Ordinary shares) <u>N</u> eference shares) N		
			(Pre	(Other class) N		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T	-	
2.		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
+			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yy/yy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue	State At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For	<u>Main</u>	n Boa	urd a	and GEM listed issu No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
	Type of Issue							of the month
			Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)			_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		、

	For Main Board and GEM listed iss	
	No. of new share:	
	of issuer issued	new
	during the month	
	pursuant thereto	issuer which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month
	Class of shares issuable	
	(Note 1)	
	(Note 1)	
9. Capital	Effective date : (/ /)	
reorganisation	(dd/mm/yyyy)	
	bolli upploval date.	
	(dd/mm/yyyy)	
	Class of shares in ship	
	Class of shares issuable(<i>Note 1</i>)	
	(Note 1)	
10. Other At price : State	— Issue and allotment	
(Please specify)	date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	\searrow
	Total E. (Ordinary shares) NIL	
	(Preference shares) $\overline{N/A}$	
	(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Chung Yuk Lun

Title: Acting Chairman and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*