

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	Mascotte Holdings Limited		
Date Submitted	02/01/2015		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>00136</u>	Description : Ordinary S	hares	
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding me	onth <u>200,000,000,000</u>	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

31/12/2014

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	25,082,094,074			
Increase/ (decrease) during the month	1,811,111,111			
Balance at close of the month	26,893,205,185			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares issuer issued during of issuer which Particulars of share option the month pursuant may be issued scheme thereto pursuant thereto as including EGM approval date at close of the (dd/mm/yyyy) and class of month shares issuable Movement during the month Granted Exercised Cancelled Lapsed 78,955 2003 Share Option Scheme: NIL NIL NIL NIL NIL (adjusted) Exercise price HK\$3.134 (adjusted) AGM (04/09/2009) Ordinary shares (*Note 1*) 2013 Share Option Scheme: 200,000,000 (200,000,000) NIL NIL 200,000,000 NIL Share Option Scheme up to the maximum of 2,423,507,839 shares SGM (05/09/2014) Ordinary shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) 200,000,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$26,800,000

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	_					
-	- \					
(/ /)	- —			· <u></u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	, \				
3.	, ,					
	_					
			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	·)				
4.		,				
<u></u>	_					
	_					
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) NII	1	\
				ence shares) N/A		_
			(Other class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

(Currency of amount	Amount at close of oreceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds placed on 14 July 2011	HK\$	HK\$ 700,000,000	HK\$ 0	HK\$ 700,000,000	0	7,777,777 (adjusted) (Based on the conversion price of HK\$0.09 per share. Subject to adjustment.)
Stock code (if listed Class of shares issua Conversion price (stadjustment) SGM approval date (dd/mm/yyyy))	able (Note 1) abject to	N/A Ordinary HK\$0.09 (adju 23/07/2014	usted)			
2. Convertible Bonds (II) effected on 13 December 2013	нк\$	HK\$ 145,000,000	HK\$ (145,000,000)	HK\$ 0	1,611,111,111	0
Stock code (if listed Class of shares issua Conversion price SGM approval date (dd/mm/yyyy))	able (Note 1)	N/A Ordinary HK\$0.09				
Stock code (if listed						
Class of shares issua Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	able (Note 1)	(/ /				
Stock code (if listed Class of shares issua Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /				
(, , , , , , , , , , , , , , , , ,				rdinary shares) 1 ference shares) 1 (Other class) 1	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
shares (Note 1)	1	
2.		
	1	
	-	
shares (Note I)		
3.		
		_
	1	
	1	
shares (Note 1)	-	
Shares (110te 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other Chass)	- 112	

Class of shares issuable (// /) 1. Rights issue At price: State currency Class of shares issuable (// /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) (Note 1) 1. Sue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) 1. Sue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (//) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (//) State At price: Class of shares issuable (//) State State Issue and allotment date: (dd/mm/yyyy)		Movements in Issue	о опше Сирния				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Right issue At price: State currency Class of shares issuable (//) Class of shares issuable (//) (Note 1) 2. Open offer At price: State currency Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) 3. Placing At price: HKS Class of shares issuable (//) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) State Class of shares issuable (//) State Class of shares issuable (//) Issue and allothent date: (dd/mm/yyyy) Class of shares issuable (//) Issue and allothent (//) State Class of shares issuable (//) Issue and allothent date: (dd/mm/yyyy)	+	0 01 188 00		Class of shares issuable				
At price: currency date: (dd/mm/yyyy)	1 Pic	aha isana			(\		
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) (/ /) AGM approval date: (dd/mm/yyyy) State (/ /) (/ /) (/ /) State (/ / /) (/)	1. K1g	gnts issue	At price : State currency		(/ /)		
2. Open offer At price: State currency At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy)					(/ /)		
2. Open offer At price: State currency At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: HK\$ Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy)								
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) State At price: currency Lissue and allotment (//) State Issue and allotment (//)								
Class of shares issuable (Note 1) 3. Placing At price: HK\$ Issue and allothent date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (//) AGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Issue and allotment date: (dd/mm/yyyy)	2. Op	en offer			(/ /)		
3. Placing At price: HK\$ Issue and allothent date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State At price: currency Issue and allothent (//) Class of shares issuable (Note 1) Issue and allotment (//)					(/ /)		
3. Placing At price: HK\$ Issue and allothent date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State At price: currency Issue and allothent (//) Class of shares issuable (Note 1) Issue and allotment (//)								_
At price : HK.5 date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State At price : currency Issue and allotment (///) date : (dd/mm/yyyy)								
(dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue At price: currency Issue and allotment date: (dd/mm/yyyy)	3. Pla	acing	At price : HK\$	_ Issue and allotment date : (dd/mm/yy)xy)	(/ /)		
State 4. Bonus issue At price: currency At price: currency (Note 1) Issue and allotment date: (dd/mm/yyyy)					(/ /)		
State 4. Bonus issue At price: currency At price: currency (Note 1) Issue and allotment date: (dd/mm/yyyy)								_
4. Bonus issue State At price: currency Issue and allotment date: (dd/mm/yyyy)						_		
	4. Bo	nus issue		Issue and allotment	(/ /)		
(dd/mm/yyyy)				EGM approval date:	(/ /)		

For Main Board and GEM listed issuers

	T		For	Main Bo	oard a	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	;	Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	To Main Board and GLM fisted issue	
	No. of new shares	No. of
	of issuer issued	new
	during the month	shares of
	pursuant thereto	issuer
		which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month
	Class of shares issuable	
	(Note 1)	
9. Capital	Effective date: (/ /)	
reorganisation	(dd/mm/yyyy)	
	SGM approval date: (/ /)	
	(dd/mm/yyyy)	
	(00,11111)	
	Class of shares issuable	
	(Note 1)	
10 Other At price State		
10. Other At price.	Issue and allotment	
(Please specify)	date : (dd/mm/yyyy)	
	FGM approval date: (/ /)	
	Editi approvar date.	
	(dd/mm/yyyy)	
	Total E (Ondinger shows) NIII	
	Total E. (Ordinary shares) NIL	
	(Preference shares) N/A	
	(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,811,111,111
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):

Submitted by: Chung Yuk Lun

Title:

Acting Chairman and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.