

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	d Clearin	g Limited				
Name of Issuer	Mascot	te Holdin	gs Limited			
Date Submitted	02/03/2	015				
I. Movements in Authorised Sh	nare Capi	tal				
1. Ordinary Shares						
(1) Stock code : <u>00136</u>	Descri	ption :	Ordinary	Shares		
			f ordinary hares	Par value (State Currency)	Authorised share capital (State Currency)	
Balance at close of preceding n	nonth	200,000,0	00,000	HK\$0.01	HK\$2,000,000,000	
Increase/(decrease)		NIL		_	NIL	
Balance at close of the month		200,000,0	00,000	HK\$0.01	HK\$2,000,000,000	
(2) Stock code :	Descri	ption :	_			
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth			_		
Increase/(decrease)				-		_
Balance at close of the month						<u> </u>

28/02/2015

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	26,893,205,185			
Increase/ (decrease) during the month	4,375,000,000			
Balance at close of the month	31,268,205,185			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares issuer issued during of issuer which Particulars of share option the month pursuant may be issued scheme thereto pursuant thereto as including EGM approval date at close of the (dd/mm/yyyy) and class of month shares issuable Movement during the month Granted Exercised Cancelled Lapsed NIL NIL 2013 Share Option Scheme: NIL NIL NIL NIL Share Option Scheme up to the maximum of 2,423,507,839 shares SGM (05/09/2014) (200,000,000 share options granted, remaining 2,223,507,839 shares) Ordinary shares (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) **NIL** 

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1. Warrants 2017 (23/02/2017)	Currency of nominal value  HK\$	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month  HK\$537,864,103.70 (see Remarks)	thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 5,378,641,037
(23/02/2017)	<u> </u>	_		(See Remarks)		
Stock code (if listed) Class of shares issuable (Note 1)	Ord	1493 inary shares				
Subscription price	HK\$0.10 (Su					
EGM approval date (if applicable) (dd/mm/yyyy) 2	0	3/02/2015				
	<u> </u>	_		_		
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)		/ / )				
3.	-					
	_					
	_	$\overline{}$		-		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date			- \			
(if applicable)						
(dd/mm/yyyy)	( / /	)	=			
4.	_					
	<u> </u>					
( / / )						
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			_			
EGM approval date			=		·	
(if applicable) (dd/mm/yyyy)	( / /	)				
	( , ,	/	_			
		Total 1		nary shares) NIL		•
				ence shares) N/A		
			((	Other class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible  Bonds placed on  14 July 2011	HK\$  _	HK\$ 700,000,000	HK\$ (350,000,000)	HK\$ 350,000,000	4,375,000,000	4,375,000,000 (adjusted) (Based on the conversion price of HK\$0.08 per share. Subject to adjustment.)
Stock code (if lis Class of shares is Conversion price adjustment) SGM approval d (dd/mm/yyyy))	ssuable (Note 1) e (subject to	N/A Ordinary HK\$0.08 (adjusted) 23/07/2014	usted)			
2.	- - -					
Stock code (if lis Class of shares is Conversion price SGM approval of (dd/mm/yyyy))	ssuable (Note 1)	e)				
3	_ _					
Stock code (if lis Class of shares is Subscription pric EGM approval d (if applicable) (dd/mm/yyyy)	ssuable (Note 1)	( / /				
Stock code (if lis Class of shares is Subscription pric EGM approval de	ssuable (Note 1)				-	
(if applicable) (dd/mm/yyyy)		( / /	Total C. (O	rdinary shares) 4 ference shares) 1 (Other class) 1	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Oth	Type of Issue	ed Share Ca	apital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable			month
				(Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / / )		
				SGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)		-	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				AGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)			
4.	Bonus issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

	Type of low-		For I	Main Boar	rd ar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		Class of shares issueble				month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	F0f 1	viaiii boai		GEM listed issue	
				No. of new shares	No. of
				of issuer issued	new
				during the month	shares of
				pursuant thereto	issuer
					which
					may be
					issued
					pursuant
					thereto as
					at close
					of the
Type of Issue					month
	Class of shares issuable				
	(Note 1)				
	, ,				
9. Capital	Effective date:	, , ,			
reorganisation	(dd/mm/yyyy)	( / /	)		
	, , , , , , , , , , , , , , , , , , , ,				
	SGM approval date:				
	(dd/mm/yyyy)	( / /	)		
	_				
	Class of shares issuable				
	(Note 1)				
10. Other At price: State	— Issue and allotment date :				
(Please specify)		( / /	7		
(Trease specify)	(dd/mm/yyyy)	` '	,		
	EGM approval date:				
	(dd/mm/yyyy)	( / /	)		
	(dd/IIIII/yyyy)		,		
	Total E. (O	rdinary sh	ares) N	ш.	
		ference sh			
	(Ties	(Other c			
		(Other C	<u> 1</u>	4117	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	4,375,000,000 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

## Remarks (if any):

5,378,641,037 Warrants in an aggregate amount of HK\$537,864,103.70 were issued by the Company on 24 February 2015.

Submitted by: Chung Yuk Lun

Title: Acting Chairman and Company Secretary

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.