

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Mascotte Holdin	ngs Limited		
Date Submitted	01/04/2015			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>00136</u>	_Description :	Ordinary	Shares	
		of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding n	nonth <u>200,000</u> ,	000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)	NIL		_	NIL
Balance at close of the month	200,000,	000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code:	Б : ::			
	_Description:			
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)			_	
Balance at close of the month				

31/03/2015

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	31,268,205,185			
Increase/ (decrease) during the month	716,420			
Balance at close of the month	31,268,921,605			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares issuer issued during of issuer which Particulars of share option the month pursuant may be issued scheme thereto pursuant thereto as including EGM approval date at close of the (dd/mm/yyyy) and class of month shares issuable Movement during the month Granted Exercised Cancelled Lapsed NIL NIL 2013 Share Option Scheme: NIL NIL NIL NIL Share Option Scheme up to the maximum of 2,423,507,839 shares SGM (05/09/2014) (200,000,000 share options granted, remaining 2,223,507,839 shares) Ordinary shares (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) **NIL**

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2017 (23/02/2017)	HK\$	HK\$ 537,864,103.70	HK\$ (71,642.00)	HK\$ 537,792,461.70	716,420	5,377,924,617
Stock code (if listed) Class of shares issuable		1493				
(Note 1)		Ordinary shares				
Subscription price	HK\$0.1	0 (Subject to adjustn	nents)			
EGM approval date (if applicable) (dd/mm/yyyy)		03/02/2015				
	- - 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.	` _ _					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				-	_	_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.	_ _					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)	-			
		Total	(Preferer	ary shares) 716,420 nce shares) N/A Other class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding 1	Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds placed on 14 July 2011	_ HK\$ - -	HK\$ 350,000,000	NIL	HK\$ 350,000,000	NIL	4,375,000,000 (adjusted) (Based on the conversion price of HK\$0.08 per share. Subject to adjustment.)
Stock code (if list Class of shares is Conversion price adjustment) SGM approval da (dd/mm/yyyy))	suable (Note 1) (subject to	N/A Ordinary HK\$0.08 (adjust	sted)			
Stock code (if list Class of shares is: Conversion price SGM approval d (dd/mm/yyyy))	suable (Note 1)					
Stock code (if list Class of shares is: Subscription price EGM approval da (if applicable) (dd/mm/yyyy) 4. Stock code (if list Class of shares is: Subscription price EGM approval da (if applicable) (dd/mm/yyyy)	suable (Note 1) e ate ted) suable (Note 1) e) Total C. (O	Ordinary shares)		
			(Pre	ference shares) $\underline{\underline{N}}$ (Other class) $\underline{\underline{N}}$		<u>_</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T		
(/ /) shares (Note 1)		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Oti	ner Movements in Issu Type of Issue	ed Share C	apital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\			Class of shares issuable	·		
				(Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	·		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	·		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		For Main Board and GEM listed issuence No. of new share of issuer issued during the mont pursuant thereto	es No. of new h shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		month
`		Class of shares issuable(Note 1)	
5.	Scrip dividend At price : State currence	Issue and allotment date: (dd/mm/yyyy)	
		EGM approval date: (dd/mm/yyyy) (/ /)	
		Class of shares ————————————————————————————————————	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	
		EGM approval date: (dd/mm/yyyy) (/ /)	
		Class of shares redeemed(Note 1)	
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	
		EGM approval date: (dd/mm/yyyy)	
		Class of shares issuable(Note 1)	
8.	Consideration issue At price : State currence	Issue and allotment date: (dd/mm/yyyy)	
		EGM approval date: (dd/mm/yyyy)	\

For Main Board and GEM listed issuers

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue				month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Effective date : (dd/mm/yyyy)	(/ /)		
	SGM approval date: (dd/mm/yyyy)	(/ /)		
				-
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
		rdinary shares Ference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	716,420		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):			

Submitted by: Chung Yuk Lun

Title: Acting Chairman and Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.