

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2015

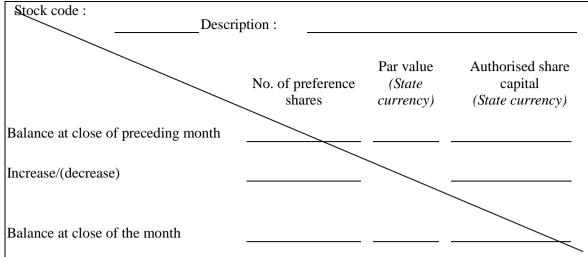
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited
Date Submitted	01/06/2015

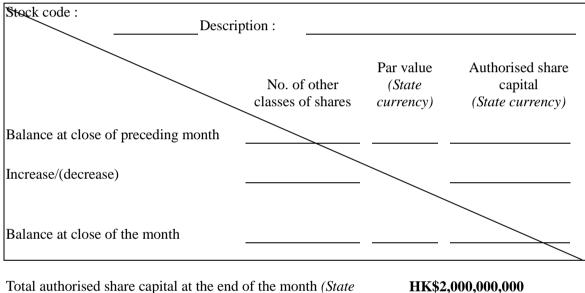
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00136</u> De	escription :	Ordinary	Shares	
		of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	h <u>200,000</u> ,	000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease)	NIL		_	NIL
Balance at close of the month	200,000,	000,000	HK\$0.01	<u>HK\$2,000,000,000</u>
(2) Stock code :De	escription :			
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h			
Increase/(decrease)			-	
Balance at close of the month				

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	31,295,119,036			
Increase/ (decrease) during the month	4,653,212,340			
Balance at close of the month	35,948,331,376			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
2013 Share Option Scheme:	NIL	NIL	(2,223,507,839)	NIL	NIL	NIL
Share Option Scheme						
up to the maximum of						
2,423,507,839 shares						
SGM (05/09/2014)						
Ordinary shares						
(Note 1)						
2.						
shares		<u> </u>				
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Т	otal A. (Ordinar	•		
			(Preference	,		
			(Oth	ner class)	N/A	
Total funds raised during the mont	h from exercis	e of options				
(State currency)			NIL			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised durin the month	Nominal ng value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2017	HK\$	HK\$ 535,172,718.60	HK\$ (27,821,234.00	HK\$)) 507,351,484.60	278,212,340	5,073,514,846
(23/02/2017)						·
Stock code (if listed) Class of shares		1493				
issuable (Note 1)		Ordinary shares				
Subscription price	HK\$0.10	(Subject to adjust	tments)			
EGM approval date (if applicable) (dd/mm/yyyy)		03/02/2015				
2						
					·	
(/ /) Stock code (ff.listed)						
Class of shares						
issuable (Note 1)						
Subscription price	\searrow					
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)	;					
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /)				
	_					
	_					
(/ /)					$\overline{\}$	
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	•					
Subscription price						\searrow
EGM approval date						\sim
(if applicable)	1					\sim
(dd/mm/yyyy)	(/ /)				
		Т	(Prefere	nary shares) <u>278,211</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	2,340	

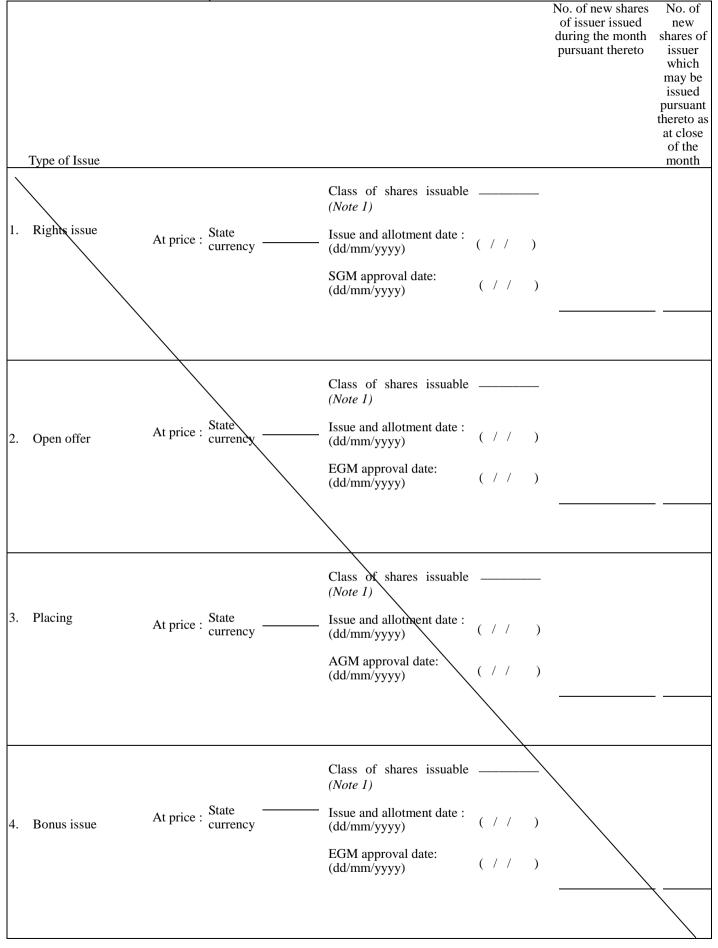
For Main Board and GEM listed issuers

Convertibles	i e. Convertible	into Shares of the Is	suer which are to l		or Main Board and	GEM listed issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds placed on 14 July 2011	HK\$ 	HK\$ 350,000,000	HK\$ (350,000,000)	NIL	4,375,000,000	NIL
Stock code (if lis Class of shares is Conversion price adjustment) SGM approval d (dd/mm/yyyy))	ssuable (Note 1) (subject to	N/A Ordinary HK\$0.08 (adju 23/07/2014	ısted)			
2.	 					
Stock code (if lis Class of shares is Conversion price SGM approval o (dd/mm/yyyy))	ssuable (Note 1)	e				
3	_					
Stock code (if lis Class of shares is Subscription pric EGM approval d (if applicable) (dd/mm/yyyy) 4.	ssuable (Note 1)	(/ /)			
Stock code (if lis Class of shares is Subscription pric EGM approval d (if applicable) (dd/mm/yyyy)	ssuable (Note 1)	(/ /		rdinary shares) ference shares) (Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>		
(/ /) shares (Note 1)		
2.		· · · ·
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital



				For N	Main Boa		I GEM listed issuer	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						、 、		
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Effective date : (dd/mm/yyyy) (/ /)
	SGM approval date: (dd/mm/yyyy) (/ /)
10. Other At price : State (Please specify)	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)
	(dd/mm/yyyy) Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	4,653,212,340 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by: Chung Yuk Lun

Title: Chairman and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*