

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2015

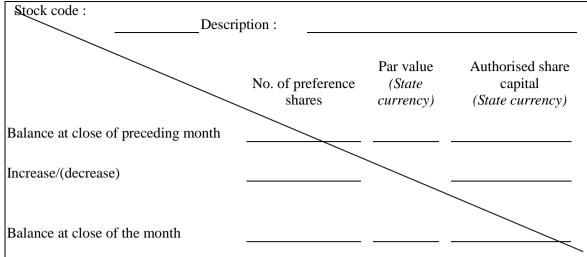
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited
Date Submitted	02/07/2015

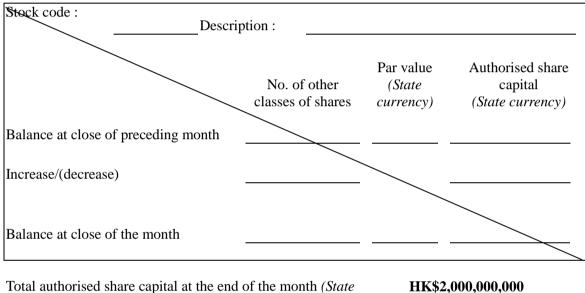
I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>0013</u>	6 Descr	ription :	Ordinary	Shares	
			of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of prece	eding month	<u>200,000,</u>	000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease)		NIL		-	NIL
Balance at close of the n	nonth	<u>200,000,</u>	000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
(2) Stock code :	Desci	ription :			
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month				
Increase/(decrease)				-	
Balance at close of the n	nonth				

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
		<		
Balance at close of				
preceding month	35,948,331,376		<u></u>	
Increase/ (decrease)				
during the month	142,254,130			
Balance at close of the				
month	36,090,585,506			\rightarrow

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2013 Share Option Scheme:	Granted NIL	Exercised NIL	Cancelled NIL	Lapsed NIL	NIL	NIL
	INIL	INIL	INIL	INIL	NIL	INIL
Share Option Scheme						
up to the maximum of						
2,423,507,839 shares						
SGM (05/09/2014)						
Ordinary shares						
(Note 1)						
2.						
shares						
(Note 1)						
2					_	
3.						
shares						
(Note 1)		_				
		То	tal A. (Ordina	•		
				ce shares)		
			(Ot	her class)	N/A	
Total funds raised during the month	h from exercis	se of options				
(State currency)			NIL			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		ed during nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Warrants 2017</u> (23/02/2017)	HK\$	HK\$ 507,351,484.60		IK\$ 5,413.00)	HK\$ 493,126,071.60	142,254,130	4,931,260,716
,							
Stock code (if listed) Class of shares		1493		-			
issuable (<i>Note 1</i>)		Ordinary shares		-			
Subscription price EGM approval date	HK\$0.10	(Subject to adjust	tments)	-			
(if applicable) (dd/mm/yyyy)		03/02/2015		-			
							. <u></u>
(/ /) Stock code (ff.listed)				_			
Class of shares issuable (Note 1)							
Subscription price				-			
EGM approval date (if applicable) (dd/mm/yyyy)				-			
3.	_			-			
	_						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	_						
	_				\sim		
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)	;						
Subscription price							\mathbf{i}
EGM approval date (if applicable) (dd/mm/yyyy)	(
(uu/11111/yyyy)	(/ /)					
		Т	otal B.	Preference	ry shares) <u>142,254</u> ce shares) <u>N/A</u> her class) <u>N/A</u>	l,130	

For Main Board and GEM listed issuers

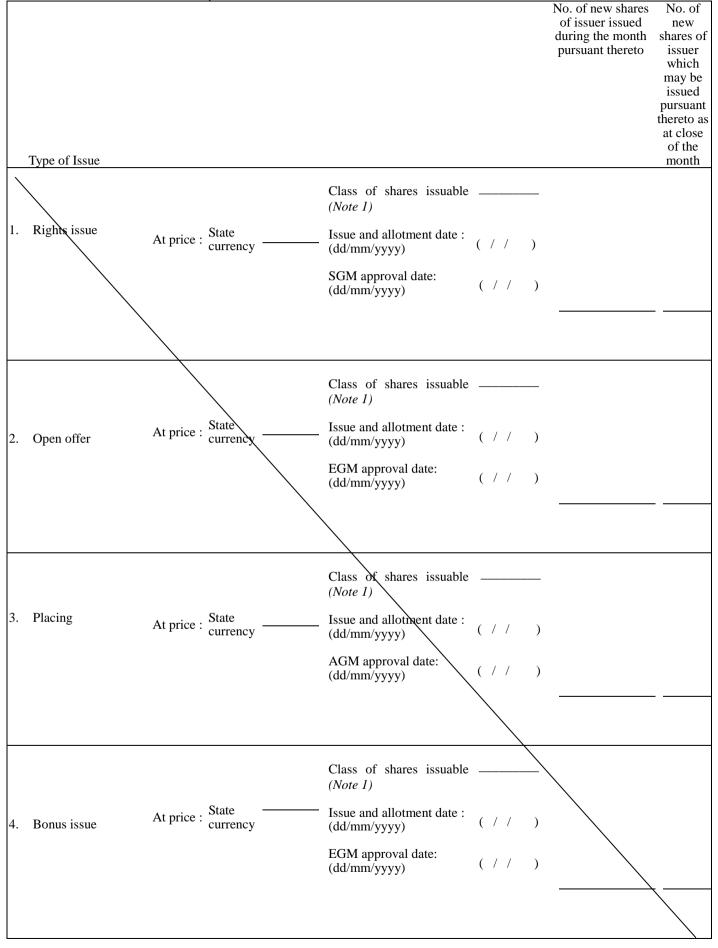
Convertibles (i.e. Convertible i	nto Shares of the Iss	uer which are to	be Listed)		
					No. of new shares of issuer	No. of new shares of issuer which may be
	Currency	Amount at	Converted	Amount at		issued pursuant thereto
	of amount	close of	during the	closes of	month pursuant	as at close of the
Class and description	outstanding	preceding month	month	the month	thereto	month
\						
<u>1.</u>	_					
	_					
	_					
Stock code (if lis						
Class of shares i						
Conversion price	e (subject to					
adjustment)	late (if applicable					
(dd/mm/yyyy))	iate (il applicable	;)				
$(\mathbf{u}\mathbf{u},\mathbf{n}\mathbf{u},\mathbf{y},\mathbf{y},\mathbf{y},\mathbf{y},\mathbf{y}))$		<u> </u>				
<u>2.</u>		\backslash				
		\backslash				
		\backslash				
		\backslash				
Stock code (if lis			\longrightarrow			
Class of shares i						
Conversion price						
(dd/mm/yyyy))	date (if applicable	e)	\backslash	`		
(dd, mm, 5555))				\mathbf{i}		
3						
				$\langle \rangle$		
					<u> </u>	
Stock code (if lis	,				\mathbf{i}	
Class of shares i						
Subscription price					\backslash	
EGM approval d (if applicable)	late				\backslash	
(dd/mm/yyyy)		(/ /)		\backslash	
4.			/			\backslash
	—					\mathbf{i}
	—					
Stock code (if lis	sted)					
Class of shares i						\backslash
Subscription price						\backslash
EGM approval d	late					
(if applicable)			``			\sim
(dd/mm/yyyy)		(/ /) Total C (O	Ordinary shares)	NIT	
			10181 C. (U (Pro	eference shares)	N/A	
			(110	(Other class)		
				(

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>†.</u>		
(/ /) shares (Note 1)		
2.		
	-	
shares (Note 1)		
3		
Total D. (Ordinary shares)	NIL	
(Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Other Movements in Issued Share Capital



				For M	Main Boa		I GEM listed issuer	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				 Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Effective date : (dd/mm/yyyy) (/ /)
	SGM approval date: (dd/mm/yyyy) (/ /)
10. Other At price : State (Please specify)	Class of shares issuable (Note 1) Issue and allotment date : (/ /) EGM approval date: (dd/mm/yyyy) (/ /)
	Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	142,254,130 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by: Chung Yuk Lun

Title: Chairman and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*