



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Mascotte Holdings Limited

Date Submitted 02/10/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00136 Description : Ordinary Shares

	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	<u>200,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>200,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>

(2) Stock code : \_\_\_\_\_

Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$2,000,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>36,738,834,282</u>			
Increase/ (decrease) during the month	<u>3,412,000</u>			
Balance at close of the month	<u>36,742,246,282</u>			

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
	<b>2013 Share Option Scheme:</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
Share Option Scheme up to the maximum of 3,673,883,428 shares AGM (04/09/2015 )						
Ordinary shares						
(Note 1)						
2. ( / / ) shares						
(Note 1)						
3. ( / / ) shares						
(Note 1)						
				Total A. (Ordinary shares)	<u>NIL</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)			<u>NIL</u>			

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Warrants 2017</b> <b>(23/02/2017)</b>	<b>HK\$</b>	<b>HK\$</b> <b>428,301,194.00</b>	<b>HK\$</b> <b>(341,200.00)</b>	<b>HK\$</b> <b>427,959,994.00</b>	<b>3,412,000</b>	<b>4,279,599,940</b>
Stock code (if listed)		<b>1493</b>				
Class of shares issuable ( <i>Note 1</i> )		<b>Ordinary shares</b>				
Subscription price		<b>HK\$0.10 (Subject to adjustments)</b>				
EGM approval date (if applicable) (dd/mm/yyyy)		<b>03/02/2015</b>				
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total B. (Ordinary shares) <b>3,412,000</b>						
(Preference shares) <b>N/A</b>						
(Other class) <b>N/A</b>						





## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : ( / / )  SGM approval date: ( / / )	_____	_____
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : ( / / )  EGM approval date: ( / / )	_____	_____
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : ( / / )  AGM approval date: ( / / )	_____	_____
4. Bonus issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : ( / / )  EGM approval date: ( / / )	_____	_____

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Effective date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )		
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
Total E.		(Ordinary shares) <u>NIL</u>	
		(Preference shares) <u>N/A</u>	
		(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>3,412,000</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

The following resolutions will be approved at the SGM to be held on 15 October 2015:

- (a) To allot and issue Subscription Shares representing 75% of the enlarged total issued share capital of the Company at HK\$0.0061 per share;
- (b) Capital Reorganization with par value per share be reduced from HK\$0.01 to HK\$0.001; and
- (c) Share Consolidation on the basis of 2 existing shares into 1 Consolidated Share.

(For details, please refer to the Company's circular dated 21 September 2015)

---

---

---

Submitted by: Chung Yuk Lun

Title: Chairman and Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*