

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

# Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer Date Submitted	Mascotte Holdi 02/10/2015	ings Limited		
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>00136</u>	Description :	<b>Ordinary</b>	Shares	
	No.	of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding	month <u>200,000</u>	,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)	NIL		_	NIL
Balance at close of the month	200,000	,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Description :			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)			-	
Balance at close of the month				

30/09/2015

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	36,738,834,282			
Increase/ (decrease) during the month	3,412,000			
Balance at close of the month	36,742,246,282			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of issuer which shares of issuer Particulars of share option issued during may be issued scheme the month pursuant thereto including EGM approval date as at close of the pursuant thereto (dd/mm/yyyy) and class of month shares issuable Movement during the month Granted Exercised Cancelled Lapsed NIL NIL 2013 Share Option Scheme: NIL NIL NIL **NIL** Share Option Scheme up to the maximum of 3,673,883,428 shares AGM (04/09/2015) Ordinary shares (Note 1) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the Currency Description of warrants Nominal thereto as at of Nominal month (Date of expiry nominal value at close of Exercised during value at close of pursuant close of the dd/mm/yyyy) value preceding month the month the month thereto month HK\$ HK\$ HK\$ 1. Warrants 2017 HK\$ 428,301,194.00 (341,200.00) 427,959,994.00 4,279,599,940 3,412,000 (23/02/2017)Stock code (if listed) 1493 Class of shares issuable (Note 1) **Ordinary shares** Subscription price HK\$0.10 (Subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy) 03/02/2015 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*)

Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) 3,412,000
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if list Class of shares is:	- - - - -					
Conversion price adjustment) SGM approval da (dd/mm/yyyy))	(subject to					
Stock code (if list Class of shares is: Conversion price SGM approval d (dd/mm/yyyy))	suable (Note 1)					
Stock code (if list	- -					
Class of shares is: Subscription price EGM approval da (if applicable) (dd/mm/yyyy) 4.	suable ( <i>Note 1</i> )	( / /	)			
Stock code (if list Class of shares is: Subscription price EGM approval da (if applicable) (dd/mm/yyyy)	suable ( <i>Note 1</i> )	( / /	Total C. (O	rdinary shares) ] ference shares) ] (Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	NIL N/A N/A	

	ner Movements in Issu  Type of Issue	ect onare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For N	Main Bo	oard and	d GEM listed issue	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)		<del></del>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Effective date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	>		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (Or (Pref	dinary sh erence sh (Other c	ares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,412,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

## Remarks (if any):

The following resolutions will be approved at the SGM to be held on 15 October 2015:

- (a) To allot and issue Subscription Shares representing 75% of the enlarged total issued share capital of the Company at HK\$0.0061 per share;
- (b) Capital Reorganization with par value per share be reduced from HK\$0.01 to HK\$0.001; and
- (c) Share Consolidation on the basis of 2 existing shares into 1 Consolidated Share.

(For details, please refer to the Company's circular dated 21 September 2015)

Submitted by: Chung Yuk Lun

Title: Chairman and Company Secretary

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.