

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2015</u>

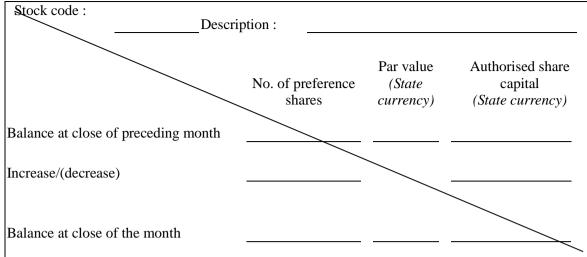
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HengTen Networks Group Limited
Date Submitted	04/01/2016

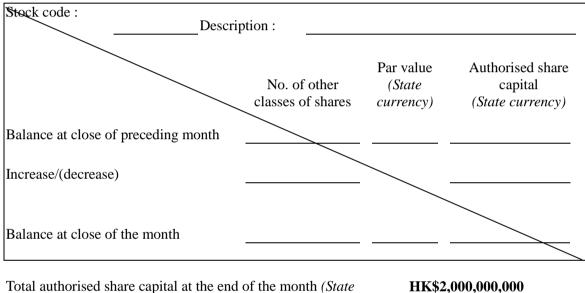
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00136</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	1,000,000,000,000	<u>HK\$0.002</u>	HK\$2,000,000,000
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	1,000,000,000,000	<u>HK\$0.002</u>	<u>HK\$2,000,000,000</u>
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

### 2. Preference Shares



## 3. Other Classes of Shares



currency):

HK\$2,000,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	73,486,868,214			
Increase/ (decrease) during the month	102,446,000			
Balance at close of the month	73,589,314,214			

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur Exercised	ing the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2013 Share Option Scheme:	NIL	NIL	NIL	NIL	NIL	NIL
Share Option Scheme up to the maximum of 1,836,941,714 shares (as adjusted due to Share Consolidation on 27/10/2015) AGM (04/09/2015 )	NIL	NIL	INIL	NIL	NIL	NIL
Ordinary shares						
(Note 1)						
2. ( / / ) shares						
(Note 1)			<u> </u>			
3. ( / / ) shares						
(Note 1)						
		To	al A. (Ordina			_
			(Preference	,		_
		<b>c</b>	(Ot	her class)	N/A	_
Total funds raised during the montl (State currency)	h from exercis	e of options	NIL			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of th	ne Issuer w	hich are to be Lister				
Description of warrants Date of expiry - Id/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2017	HK\$	HK\$ 427,784,864.00	HK\$ (20,489,200.00)	HK\$ 407,295,664.00	102,446,000	2,036,478,320
(23/02/2017)						
Stock code (if listed) Class of shares		1493				
issuable (Note 1)		Ordinary shares				
Subscription price	HK\$0.20	(Subject to adjust	tments)			
EGM approval date (if applicable)						
(dd/mm/yyyy)		03/02/2015				
		HK\$		HK\$		
2. Warrants 2020	HK\$	78,298,378.9020	NIL	78,298,378.9020	NIL	6,417,899,910
(25/10/2020)	-					
	·					
( / / ) Stock code (if listed)		N/A				
Class of shares		11/14				
issuable (Note 1)		Ordinary shares				
Subscription price	HK\$0.012	2 (Subject to adju	stments)			
EGM approval date (if applicable)						
(dd/mm/yyyy)		15/10/2015				
3	_					
<u> </u>	_					
		<u> </u>				
Stock code (if listed)						
Class of shares issuable	<u> </u>					
(Note 1)		<u>_</u>				
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(	/ / )				
4.						
	_					
				<u> </u>		
( / / )						
Stock code (if listed) Class of shares issuable						
(Note 1)	5					
Subscription price						<
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(	///)				
				1		
		Т	otal B. (Ordina)	y shares) 102.446	.000	
		Т		ry shares) <u>102,446</u> ce shares) N/A	,000	

For Main Board and GEM listed issuers

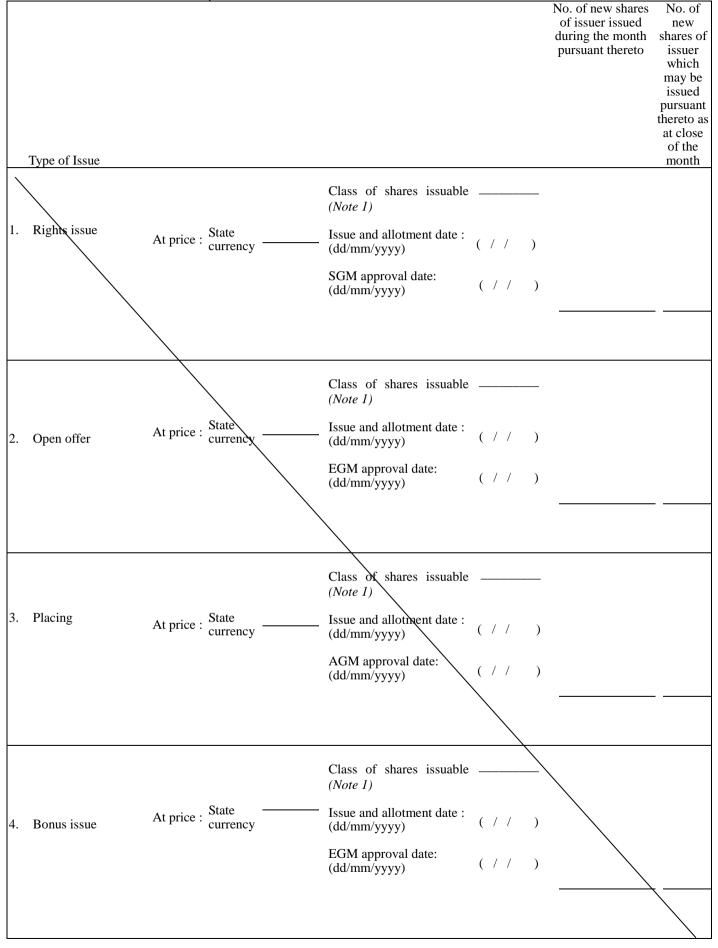
Convertibles (	i.e. Convertible i	nto Shares of the Iss	uer which are to	be Listed)		
					No. of new shares of issuer	No. of new shares of
	Currency	Amount at	Converted	Amount at		issuer which may be issued pursuant thereto
	of amount	close of	during the	closes of	month pursuant	as at close of the
Class and description	outstanding	preceding month	month	the month	thereto	month
		· · ·				
<u>1.</u>						
Stock code (if lis						
Class of shares is						
Conversion price	e (subject to					
adjustment)	late (if applicable					
(dd/mm/yyyy))	iate (il applicable	<i>)</i>				
(dd, iiiii, 5555))		\				
		$\backslash$				
<u>2.</u>		$\backslash$				
		$\backslash$				
		$\backslash$				
			$\mathbf{X}$			
			$\rightarrow$			
Stock code (if lis			$\rightarrow$			
Class of shares is Conversion price			\			
	date (if applicable	e)	—			
(dd/mm/yyyy))	date (if appliedor	()				
				$\mathbf{i}$		
3				$\sim$		
				$\sim$		
					X	<u> </u>
Stock code (if lis	,				$\mathbf{i}$	
Class of shares is Subscription price						
EGM approval d					$\backslash$	
(if applicable)					$\backslash$	
(dd/mm/yyyy)		( / /	)		$\backslash$	
4.					Ň	$\backslash$
						$\mathbf{i}$
Stock code (if lis						
Class of shares is						$\backslash$
Subscription price						
EGM approval d (if applicable)	late					$\mathbf{i}$
(dd/mm/yyyy)		( / /	)			
				ordinary shares)	NIL	
			(Pre	ference shares)	N/A	
				(Other class)		
				-		-

#### For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>+</u>	-	
	4	
	-	
shares (Note 1)		
2	-	
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	_
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital



				For M	Main Boa		I GEM listed issuer	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						<b>、</b>		
				 Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

			For N	lain Board ar	d GEM listed issuer	rs.
					No. of new shares	No. of
					of issuer issued	new
					during the month	shares of
					pursuant thereto	issuer which
						may be issued
						pursuant
						thereto as
						at close
						of the
	Type of Issue					month
/						
			Class of shares issuable			
			(Note 1)			
9.	Conital					
9.	Capital reorganisation		Effective date :	(//)		
	reorganisation		(dd/mm/yyyy)	( ' ' )		
			SGM approval date:			
			(dd/mm/yyyy)	(//)		
			(ad, min, yyyy)			
			Class of shares issuable			
			(Note 1)			
10.	Other	Advertise of State	(10000-1)			
	(Please specify)	At price : State	— Issue and allotment date :			
		currency	(dd/mm/yyyy)	(//)		
			EGM approval date:	(//)		
			(dd/mm/yyyy)	( / / )		<u> </u>
			Total E. (Or	dinary shares	) NIL	
				erence shares	N/A	
			(1101	(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_102,446,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Submitted by: Fong Kar Chun, Jimmy

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*