

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) :	30/04/2016		
To: Hong Kong Exchanges and	d Clearing l	Limited		
Name of Issuer  Date Submitted	HengTen 04/05/201	Networks Group 1 6	Limited	
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>00136</u>	_Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding m	nonth <u>1,</u>	000,000,000,000	HK\$0.002	HK\$2,000,000,000
Increase/(decrease)	<u>N</u>	<u>IL</u>	_	NIL
Balance at close of the month	<u>1,</u>	000,000,000,000	HK\$0.002	HK\$2,000,000,000
(2) Stock code :	Descripti	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth _			
Increase/(decrease)			_	
Balance at close of the month				

## 2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$2,000,000,000

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	73,590,558,114			
Increase/ (decrease) during the month	10,000			
Balance at close of the month	73,590,568,114			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of issuer which shares of issuer Particulars of share option issued during may be issued scheme the month pursuant thereto including EGM approval date pursuant thereto as at close of the (dd/mm/yyyy) and class of month shares issuable Movement during the month Granted Exercised Cancelled Lapsed NIL NIL 2013 Share Option Scheme: NIL NIL NIL **NIL** Share Option Scheme up to the maximum of 1,836,941,714 shares (as adjusted due to Share Consolidation on 27/10/2015) AGM (04/09/2015) Ordinary shares (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	C	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2017 (23/02/2017)	HK\$	HK\$ 407,046,884.00	HK\$ (2,000.00)	HK\$ 407,044,884.00	10,000	2,035,224,420
Stock code (if listed) Class of shares		1493				
issuable (Note 1)		Ordinary shares				
Subscription price		(Subject to adju	stments)			
EGM approval date (if applicable) (dd/mm/yyyy)	,	03/02/2015				
2 11/ 4 2020	****	HK\$	<b>N</b>	HK\$	<b></b>	< 41 F 000 010
2. Warrants 2020	HK\$	78,298,378.9020	NIL	78,298,378.9020	NIL	6,417,899,910
(25/10/2020)						
Stock code (if listed)		N/A				
Class of shares issuable (Note 1)		Ordinary shares				
		2 (Subject to adj	ustments)			
EGM approval date	Δ111401012	iz (Susject to auj	<u>userrerresy</u>			
(if applicable)		15/10/2015				
(dd/mm/yyyy)		15/10/2015				
3	-					
	_					
		· ·		-	_	
Stock code (if listed)						
Class of shares issuable			<del>_</del>			
(Note 1)			<u> </u>			
Subscription price	-		_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(	/ / )				
4.	_		_			
	_					
( / / )						
Stock code (if listed) Class of shares issuable			<u> </u>		_	
(Note 1)						
Subscription price			<del>_</del>			
EGM approval date			<del>_</del>			
(if applicable)						
(dd/mm/yyyy)	(	/ / )	<u> </u>			
			Total B. (Ordina)	ry shares) <b>10,000</b>		
				ce shares) N/A		
			(Ot	her class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be Currency Amount at Converted Amount at issued during the issued pursuant thereto during the month pursuant as at close of the of amount close of closes of thereto Class and description preceding month month month outstanding the month Stock code (if listed) Class of shares issuable (Note 1) Conversion price (subject to adjustment) SGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Conversion price SGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ 

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Otł	ner Movements in Issu	ed Share Ca	apital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Effective date : (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)	( / / )		
10	Other		Class of shares issuable (Note 1)			
10.	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (Or (Prefe	dinary shares erence shares (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	10,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remar	rks (if any):	
Submi	itted by: Peng Jianjun	
Title:	Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.