

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HengTen Networks Group Limited

Date Submitted 01/06/2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 00136 Description : Ordinary Shares

	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	<u>1,000,000,000,000</u>	<u>HK\$0.002</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>1,000,000,000,000</u>	<u>HK\$0.002</u>	<u>HK\$2,000,000,000</u>

(2) Stock code :

Description :

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

**HK\$2,000,000,000**

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Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Warrants 2017</b> <b>(23/02/2017)</b>	<b>HK\$</b>	<b>HK\$</b> <b>407,044,884.00</b>	<b>HK\$</b> <b>(1,600.00)</b>	<b>HK\$</b> <b>407,043,284.00</b>	<b>8,000</b>	<b>2,035,216,420</b>
Stock code (if listed)		<b>1493</b>				
Class of shares issuable ( <i>Note 1</i> )		<b>Ordinary shares</b>				
Subscription price		<b>HK\$0.20 (Subject to adjustments)</b>				
EGM approval date (if applicable) (dd/mm/yyyy)		<b>03/02/2015</b>				
<b>2. Warrants 2020</b> <b>(25/10/2020)</b>	<b>HK\$</b>	<b>HK\$</b> <b>78,298,378.9020</b>	<b>NIL</b>	<b>HK\$</b> <b>78,298,378.9020</b>	<b>NIL</b>	<b>6,417,899,910</b>
Stock code (if listed)		<b>N/A</b>				
Class of shares issuable ( <i>Note 1</i> )		<b>Ordinary shares</b>				
Subscription price		<b>HK\$0.0122 (Subject to adjustments)</b>				
EGM approval date (if applicable) (dd/mm/yyyy)		<b>15/10/2015</b>				
<del>3.</del>						
<del>( / / )</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (<i>Note 1</i>)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>		<del>( / / )</del>				
<del>4.</del>						
<del>( / / )</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (<i>Note 1</i>)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>		<del>( / / )</del>				
Total B.				(Ordinary shares) <b>8,000</b>		
				(Preference shares) <b>N/A</b>		
				(Other class) <b>N/A</b>		





Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( / / ) SGM approval date: ( / / )	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( / / ) EGM approval date: ( / / )	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( / / ) AGM approval date: ( / / )	_____	_____
4.	Bonus issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( / / ) EGM approval date: ( / / )	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Effective date : (dd/mm/yyyy) ( / / ) SGM approval date: ( / / )	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / )	_____	_____
Total E.		(Ordinary shares) <b>NIL</b>	_____
		(Preference shares) <b>N/A</b>	_____
		(Other class) <b>N/A</b>	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <b>8,000</b>
	(2) <b>N/A</b>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<b>N/A</b>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<b>N/A</b>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

