

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2016

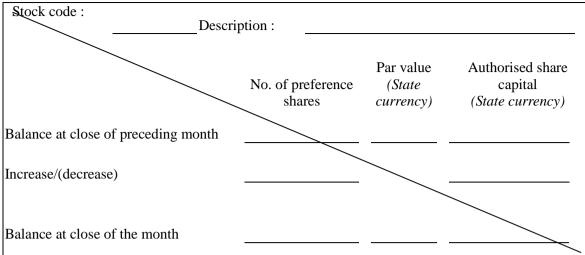
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HengTen Networks Group Limited
Date Submitted	01/11/2016

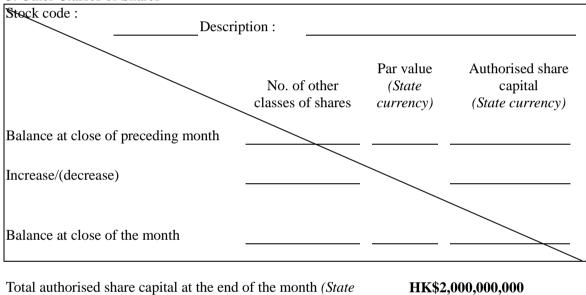
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00136</u> Descr	iption : Ordinary S	Shares	
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	1,000,000,000,000	<u>HK\$0.002</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	1,000,000,000,000	<u>HK\$0.002</u>	HK\$2,000,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

		nary shares	-	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	73,590,765,314			
Increase/ (decrease) during the month	852,000			
Balance at close of the month	73,591,617,314			

III. Details of Movements in Issued Share Capital

Share Options (under Share Opti	on Schemes o	the Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		NTT
2013 Share Option Scheme:	NIL	NIL	NIL	NIL	NIL	NIL
Share Option Scheme up to						
the maximum of						
7,359,057,611 shares						
AGM (10/06/2016)						
Ordinary shares						
(Note 1)						
2.						
shares						
(Note 1)						
(11010-1)						
3						
shares						
(Note 1)		т		1 \	NIT	
		10	tal A. (Ordina	•		_
			(Preference	,		
			(Otl	her class)	N/A	
Total funds raised during the month	h from exercis	e of options				
(State currency)		-	NIL			
-						

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of th	e Issuer w	hich are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Warrants 2017</u> (23/02/2017)	HK\$	HK\$ 407,005,444.00	HK\$ (170,400.00)	HK\$ 406,835,044.00	852,000	2,034,175,220
Stock code (if listed)		1493				
Class of shares		O Providence				
issuable (<i>Note 1</i>) Subscription price		Ordinary shares Ordinary shares O(Subject to adjust)	tmonta			
EGM approval date	ПКФ0.20	(Subject to aujus)	unents)			
(if applicable) (dd/mm/yyyy)		03/02/2015				
0. W	TTT	HK\$	NIT	HK\$	NIT	< 415 000 010
2. Warrants 2020	HK\$	78,298,378.9020	NIL	78,298,378.9020	NIL	6,417,899,910
(25/10/2020)						
Stock code (if listed)		N/A				
Class of shares						
issuable (Note 1)		Ordinary shares				
	HK\$0.012	22 (Subject to adju	stments)			
EGM approval date (if applicable)						
(dd/mm/yyyy)		15/10/2015				
₹						
	_					
Stock code (if listed)			-			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval date			-			
(if applicable)			<			
(dd/mm/yyyy)	(/ /)				
4.	_					
	_					
(/ /)				- —		
Stock code (if listed)						
Class of shares issuable			-			
(Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
-		т	Cotal B. (Ordinat	ry shares) 852,00 (,	
		1		ce shares) N/A	,	
				ther class) N/A		
			(0)			

Convertibles (1.e. Convertible i	nto Shares of the Iss	uer which are to	be Listed)	No. of new	No. of new shares of
					shares of issuer	issuer which may be
	Currency	Amount at	Converted	Amount at		issued pursuant thereto
Class and description	of amount	close of	during the	closes of	month pursuant thereto	as at close of the
Class and description	outstanding	preceding month	month	the month	thereto	month
<u>}</u>						
	_					
Stock code (if lis	sted)					
Class of shares i						
Conversion price	e (subject to					
adjustment)		、				
	late (if applicable)				
(dd/mm/yyyy))		<u> </u>				
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2.						
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			\rightarrow			
Stock code (if lis			\rightarrow			
Class of shares in Conversion price			\			
	- date (if applicable	<u></u>	—			
(dd/mm/yyyy))	auto (il upplication			\backslash		
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3						
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Stock code (if lis	4.				<u>∖ </u>	
Class of shares i					\mathbf{i}	
Subscription price						
EGM approval d					\backslash	
(if applicable)					\sim	
(dd/mm/yyyy)		(/ /)		\backslash	、
<u>4.</u>						\backslash
						\backslash
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Stock code (if lis Class of shares i						\backslash
Subscription price						\backslash
EGM approval d						\backslash
(if applicable)						\backslash
(dd/mm/yyyy)		(/ /)			· · · · · · · · · · · · · · · · · · ·
				Ordinary shares)		
			(Pre	eference shares) (Other class)		
				(Onier class)	11/21	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
-	
-	
-	
-	
	-
	<u>-</u>
	-
	during the month

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_/		
4.	Bonus issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend At price : State currency	Issue and allotment date : ((dd/mm/yyyy)	//)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
		Class of shares — repurchased (<i>Note 1</i>)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) (//)		
		EGM approval date: (dd/mm/yyyy) (//)		
		Class of shares redeemed(<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	//)		
		EGM approval date: (dd/mm/yyyy)	/ /)		
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy) (//)		
		EGM approval date: (dd/mm/yyyy) (/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Effective date : (dd/mm/yyyy)	(//)		
			SGM approval date: (dd/mm/yyyy)	(//)		
10	Other		Class of shares issuable (Note 1)			
10.	(Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
				dinary shares erence shares (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	852,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Submitted by: Zhang Xiaohua

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.