

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2016</u>

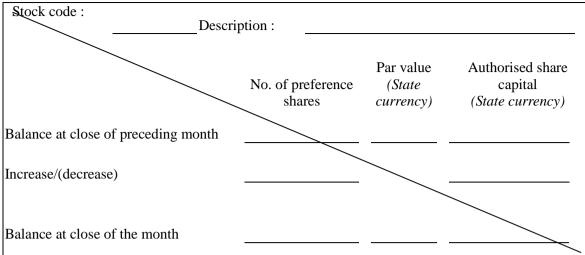
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HengTen Networks Group Limited	
Date Submitted	05/12/2016	-

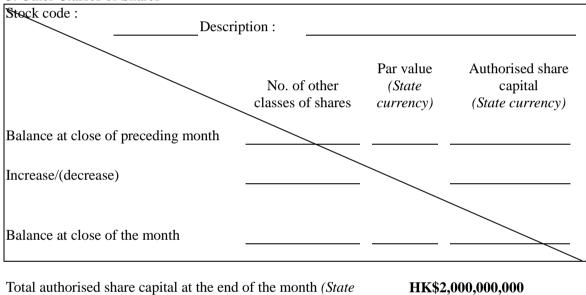
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00136</u> Descr	iption : Ordinary S	Shares	
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	1,000,000,000,000	HK\$0.002	<u>HK\$2,000,000,000</u>
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	1,000,000,000,000	<u>HK\$0.002</u>	HK\$2,000,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	73,591,617,314			
Increase/ (decrease) during the month	117,600			
Balance at close of the month	73,591,734,914			

III. Details of Movements in Issued Share Capital

Share Options (under Share Opti	on Schemes o	f the Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
2013 Share Option Scheme:	NIL	NIL	NIL	NIL	NIL	NIL
Share Option Scheme up to						
the maximum of						
7,359,057,611 shares						
AGM (10/06/2016)						
Ordinary shares						
(Note 1)				·		
2. (/ /) shares (Note 1)						
3.						
(/ /)						
shares						
(Note 1)				·		
		То	tal A. (Ordina	ry shares)	NIL	
				ce shares)		_
				ther class)		
Total funds raised during the mont	h from avarais	a of options	(01			—
Total funds raised during the mont (State currency)	ii nom exercis		NIL			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of th	e Issuer w	hich are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Warrants 2017</u> (23/02/2017)	HK\$	HK\$ 406,835,044.00	HK\$ (23,520.00)	HK\$ 406,811,524.00	117,600	2,034,057,620
Stock code (if listed)		1493				
Class of shares issuable (<i>Note 1</i>)		Ordinary shares				
Subscription price) (Subject to adjust	tments)			
EGM approval date	Πιτφυ.2		<u>tillentis)</u>			
(if applicable) (dd/mm/yyyy)		03/02/2015				
(dd/mm/yyyy)		HK\$		HK\$		
2. Warrants 2020	HK\$	78,298,378.9020	NIL	78,298,378.9020	NIL	6,417,899,910
(25/10/2020)						
Stock code (if listed)						
Class of shares		IN/A				
issuable (Note 1)		Ordinary shares				
Subscription price	HK\$0.012	22 (Subject to adju	stments)			
EGM approval date						
(if applicable) (dd/mm/yyyy)		15/10/2015				
(dd/mm/yyyy) 3		13/10/2013				
<u> </u>	-					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)		<u> </u>				
Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	_					
	_					
		<u> . </u>		<u> </u>		
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Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						\searrow
(if applicable)	(
(dd/mm/yyyy)	(///)				
		Т	Total B. (Ordinat	ry shares) 117,60 0)	
				ce shares) <u>N/A</u>		
			(Ot	her class) N/A		

Convertibles (1.e. Convertible i	nto Shares of the Iss	uer which are to	be Listed)		
					No. of new	No. of new shares of
					shares of issuer	issuer which may be
	Currency	Amount at	Converted	Amount at	issued during the	issued pursuant thereto
	of amount	close of	during the	closes of	month pursuant	as at close of the
Class and description	outstanding	preceding month	month	the month	thereto	month
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Stock code (if lis	sted)					
Class of shares is						
Conversion price						
	(subject to					
adjustment)		、 <u> </u>				
	late (if applicable)				
(dd/mm/yyyy))	\backslash					
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Stock code (if lis	sted)		$\overline{}$			
Class of shares is			\rightarrow			
Conversion price			\			
			\			
	date (if applicable	e)	\backslash	`		
(dd/mm/yyyy))				\backslash		
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Stock code (if lis	to d)				$\overline{}$ — — —	
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Class of shares is					\backslash	
Subscription price					\backslash	
EGM approval d	late				\backslash	
(if applicable)					\backslash	
(dd/mm/yyyy)		(/ /)		\backslash	
4.						\backslash
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Stock code (if lis	sted)					\backslash
Class of shares is	ssuable (Note 1)					\backslash
Subscription price						\backslash
EGM approval d						\backslash
(if applicable)						\backslash
(dd/mm/yyyy)		()			\setminus
(uu/mm/yyyy)		(/ /	<u>)</u> Tatal O (C	Judin arrest at the second	NIT	
				Ordinary shares)		
			(Pre	eference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 21 November 2016, HengTen Sub, a wholly-owned subsidiary of		
the Company, entered into the Sale and Purchase Agreement, the	NIL	8,086,106,278
Consideration of which is to be paid by Consideration Shares to be		
issued by the Company not exceeding 9.9% of the entire share capital		
of the Company as enlarged by such issue and not exceeding		
8,086,106,278 Shares. For details and the meanings of the capitalised		
terms used above, please refer to the announcement of the Company		
dated 21 November 2016.		
(-/-/-)		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIT	
	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotnent date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
				$\overline{\ }$			
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Effective date : (dd/mm/yyyy)	(//)		
			SGM approval date: (dd/mm/yyyy)	(//)		
10	Other		Class of shares issuable (Note 1)			
10.	(Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
				dinary shares erence shares (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	117,600		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Zhang Xiaohua

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.