



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HengTen Networks Group Limited (the "Company")

Date Submitted 01/03/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 00136 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State Currency) | Authorised share<br>capital<br>(State Currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | <u>1,000,000,000,000</u>  | <u>HK\$0.002</u>              | <u>HK\$2,000,000,000</u>                        |
| Increase/(decrease)                 | <u>NIL</u>                |                               | <u>NIL</u>                                      |
| Balance at close of the month       | <u>1,000,000,000,000</u>  | <u>HK\$0.002</u>              | <u>HK\$2,000,000,000</u>                        |

(2) Stock code :

Description :

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month |                           |                               |   |
| Increase/(decrease)                 |                           |                               |   |
| Balance at close of the month       |                           |                               |   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | Description :            |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | Description :                  |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$2,000,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other classes<br>of shares |
|--|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>74,599,805,134</b>         |     |                            |                                   |
| Increase/ (decrease)<br>during the month | <b>143,623</b>                |     |                            |                                   |
| Balance at close of the<br>month         | <b>74,599,948,757</b>         |     |                            |                                   |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option<br>scheme<br>including EGM approval date<br>(dd/mm/yyyy) and class of<br>shares issuable | Movement during the month |            |            |            | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|--|---------------------------|------------|------------|------------|--|--|
|  | Granted                   | Exercised  | Cancelled  | Lapsed     |  |  |
| <b>2013 Share Option Scheme:</b>   | <b>NIL</b>                | <b>NIL</b> | <b>NIL</b> | <b>NIL</b> | <b>NIL</b>   | <b>NIL</b>   |
| Share Option Scheme up to<br>the maximum of<br>7,359,057,611 shares<br>AGM (10/06/2016 )                             |                           |            |            |            |  |  |
| Ordinary shares  |                           |            |            |            |  |  |
| (Note 1)   |                           |            |            |            |  |  |
| 2.   |                           |            |            |            |  |  |
| ( / / )  |                           |            |            |            |  |  |
| shares   |                           |            |            |            |  |  |
| (Note 1)   |                           |            |            |            |  |  |
| 3.   |                           |            |            |            |  |  |
| ( / / )  |                           |            |            |            |  |  |
| shares   |                           |            |            |            |  |  |
| (Note 1)   |                           |            |            |            |  |  |
| Total A. (Ordinary shares)   |                           |            |            | <b>NIL</b> |  |  |
| (Preference shares)  |                           |            |            | <b>N/A</b> |  |  |
| (Other class)  |                           |            |            | <b>N/A</b> |  |  |
| Total funds raised during the month from exercise of options<br>(State currency)                                     | <b>NIL</b>                |            |            |            |  |  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy) | Currency<br>of<br>nominal<br>value | Nominal<br>value at close of<br>preceding month | Exercised during the<br>month                   | Nominal<br>value at close of<br>the month        | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|---|------------------------------------|---|---|--|---|--|
| <b>1. Warrants 2017</b><br><b>(23/02/2017)</b>              | <b>HK\$</b>                        | <b>HK\$</b><br><b>205,197,480.00</b>            | <b>HK\$</b><br><b>(28,724.60)</b><br>(Remark 1) | <b>HK\$</b><br><b>2,344,066.00</b><br>(Remark 1) | <b>143,623</b>  | <b>11,720,330</b><br>(Remark 1)  |
| Stock code (if listed)                                      |                                    | <b>1493</b>                                     |   |  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |                                    | <b>Ordinary shares</b>                          |   |  |   |  |
| Subscription price  |                                    | <b>HK\$0.20 (Subject to adjustments)</b>        |   |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                    | <b>03/02/2015</b>                               |   |  |   |  |
| <b>2. Warrants 2020</b><br><b>(25/10/2020)</b>              | <b>HK\$</b>                        | <b>HK\$</b><br><b>78,298,378.9020</b>           | <b>NIL</b>                                      | <b>HK\$</b><br><b>78,298,378.9020</b>            | <b>NIL</b>  | <b>6,417,899,910</b>   |
| Stock code (if listed)                                      |                                    | <b>N/A</b>                                      |   |  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |                                    | <b>Ordinary shares</b>                          |   |  |   |  |
| Subscription price  |                                    | <b>HK\$0.0122 (Subject to adjustments)</b>      |   |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                    | <b>15/10/2015</b>                               |   |  |   |  |
| 3.  |                                    |   |   |  |   |  |
| ( / / )   |                                    |   |   |  |   |  |
| Stock code (if listed)                                      |                                    |   |   |  |   |  |
| Class of shares issuable<br>( <i>Note 1</i> )               |                                    |   |   |  |   |  |
| Subscription price  |                                    |   |   |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                    | ( / / )   |   |  |   |  |
| 4.  |                                    |   |   |  |   |  |
| ( / / )   |                                    |   |   |  |   |  |
| Stock code (if listed)                                      |                                    |   |   |  |   |  |
| Class of shares issuable<br>( <i>Note 1</i> )               |                                    |   |   |  |   |  |
| Subscription price  |                                    |   |   |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                    | ( / / )   |   |  |   |  |
| Total B.  |                                    |   |   |  |   |  |
|   |                                    |   |   | (Ordinary shares) <b>143,623</b>                 |   |  |
|   |                                    |   |   | (Preference shares) <b>N/A</b>                   |   |  |
|   |                                    |   |   | (Other class) <b>N/A</b>                         |   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at closes of the month | No. of new shares of issuer issued during the month pursuant thereto                                | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|-------------------------------|---|---|
| <div>1.</div> <div> <div></div> <div></div> <div></div> </div> <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Conversion price (subject to adjustment)</div> <div>SGM approval date (if applicable) (dd/mm/yyyy)</div> </div> |                                |                                    |                            |                               |   |   |
| <div>2.</div> <div> <div></div> <div></div> <div></div> </div> <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Conversion price</div> <div>SGM approval date (if applicable) (dd/mm/yyyy)</div> </div>                         |                                |                                    |                            |                               |   |   |
| <div>3</div> <div> <div></div> <div></div> </div> <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div>                                    |                                |                                    |                            |                               |   |   |
| <div>4.</div> <div> <div></div> <div></div> </div> <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div>                                   |                                |                                    |                            |                               |   |   |
|   |                                |                                    |                            |                               | Total C. (Ordinary shares) <u>NIL</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> ) |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> ) |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> ) |  |   |
| <div>Total D. (Ordinary shares)</div> <div>(Preference shares)</div> <div>(Other class)</div>            | <div><b>NIL</b></div> <div><b>N/A</b></div> <div><b>N/A</b></div>    |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                              |  |  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|-----------------|------------------------------|--|--|---|--|
| 1. Rights issue | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment date :<br>(dd/mm/yyyy) ( / / ) | SGM approval date:<br>(dd/mm/yyyy) ( / / )                                    |  |
| 2. Open offer   | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment date :<br>(dd/mm/yyyy) ( / / ) | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                    |  |
| 3. Placing      | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment date :<br>(dd/mm/yyyy) ( / / ) | AGM approval date:<br>(dd/mm/yyyy) ( / / )                                    |  |
| 4. Bonus issue  | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment date :<br>(dd/mm/yyyy) ( / / ) | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                    |  |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )        | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )             | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____  | _____   |



|                            |  |  |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---------|--|---|
| Type of Issue              |  |  |         |  |   |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |  |         |  |   |
|                            | Effective date :<br>(dd/mm/yyyy)           |  | ( / / ) |  |   |
|                            | SGM approval date:<br>(dd/mm/yyyy)         |  | ( / / ) |  |   |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |         |  |   |
|                            |  | Issue and allotment date :<br>(dd/mm/yyyy) |         | ( / / )  |   |
|                            |  | EGM approval date:<br>(dd/mm/yyyy)         |         | ( / / )  |   |
| Total E. (Ordinary shares) |  |  |         | <u>NIL</u>   |   |
| (Preference shares)        |  |  |         | <u>N/A</u>   |   |
| (Other class)              |  |  |         | <u>N/A</u>   |   |

|  |     |                |
|--|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <b>143,623</b> |
|  | (2) | <b>N/A</b>     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <b>N/A</b>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <b>N/A</b>     |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |                |

Remarks (if any):

(1) The subscription rights attaching to Warrants 2017 expired at 4:00 p.m. on 23 February 2017. The subscription rights attaching to Warrants 2017 in the aggregate amount of HK\$202,824,689.40 were not exercised by 4:00 p.m. on 23 February 2017 and therefore have lapsed. During the period from 13 February 2017 to 23 February 2017, holders of Warrants 2017 in the aggregate amount of HK\$2,344,066 (carrying the rights to subscribe for 11,720,330 shares of the Company) lodged the subscription documents with the Hong Kong branch share registrar of the Company. Under the terms of the instrument constituting the 2017 Warrants, new shares of the Company will be allotted and issued not later than 28 days after the relevant exercise date.

Submitted by: Zhang Xiaohua

Title: Director  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*