



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HengTen Networks Group Limited (the "Company")

Date Submitted 03/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00136 Description : Ordinary Shares

	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	<u>1,000,000,000,000</u>	<u>HK\$0.002</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>1,000,000,000,000</u>	<u>HK\$0.002</u>	<u>HK\$2,000,000,000</u>

(2) Stock code :

Description :

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	74,599,948,757			
Increase/ (decrease) during the month	11,720,330			
Balance at close of the month	74,611,669,087			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
2013 Share Option Scheme:	NIL	NIL	NIL	NIL	NIL	NIL
Share Option Scheme up to the maximum of 7,359,057,611 shares AGM (10/06/2016)						
Ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
Total A. (Ordinary shares)					NIL	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	NIL					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2017 (23/02/2017)	HK\$	HK\$ 2,344,066.00 (Remark 1)	HK\$ (2,344,066.00) (Remark 1)	NIL (Remark 1)	11,720,330 (Remark 1)	NIL (Remark 1)
Stock code (if listed)		1493				
Class of shares issuable (<i>Note 1</i>)		Ordinary shares				
Subscription price		HK\$0.20 (Subject to adjustments)				
EGM approval date (if applicable) (dd/mm/yyyy)		03/02/2015				
2. Warrants 2020 (25/10/2020)	HK\$	HK\$ 78,298,378.9020	NIL	HK\$ 78,298,378.9020	NIL	6,417,899,910
Stock code (if listed)		N/A				
Class of shares issuable (<i>Note 1</i>)		Ordinary shares				
Subscription price		HK\$0.0122 (Subject to adjustments)				
EGM approval date (if applicable) (dd/mm/yyyy)		15/10/2015				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B.						
				(Ordinary shares) 11,720,330		
				(Preference shares) N/A		
				(Other class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at closes of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<div>1.</div> <div> <div></div> <div></div> <div></div> </div> <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Conversion price (subject to adjustment)</div> <div>SGM approval date (if applicable) (dd/mm/yyyy)</div> </div>						
<div>2.</div> <div> <div></div> <div></div> <div></div> </div> <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Conversion price</div> <div>SGM approval date (if applicable) (dd/mm/yyyy)</div> </div>						
<div>3</div> <div> <div></div> <div></div> </div> <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div>						
<div>4.</div> <div> <div></div> <div></div> </div> <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div>						
				Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
2. _____ _____ _____ _____ _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
3. _____ _____ _____ _____ _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
<div>Total D. (Ordinary shares)</div> <div>(Preference shares)</div> <div>(Other class)</div>	<div>NIL</div> <div>N/A</div> <div>N/A</div>	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) (/ /)	SGM approval date: (dd/mm/yyyy) (/ /)	
2. Open offer	At price : State currency	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	
3. Placing	At price : State currency	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) (/ /)	AGM approval date: (dd/mm/yyyy) (/ /)	
4. Bonus issue	At price : State currency	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	_____	_____
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	_____	_____
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	_____	_____

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation	Class of shares issuable _____ (Note 1)				
	Effective date : (dd/mm/yyyy)		(/ /)		
	SGM approval date: (dd/mm/yyyy)		(/ /)		
10. Other (Please specify)	At price : State currency _____	Class of shares issuable _____ (Note 1)			
		Issue and allotment date : (dd/mm/yyyy)		(/ /)	
		EGM approval date: (dd/mm/yyyy)		(/ /)	
Total E.				(Ordinary shares)	<u>NIL</u>
				(Preference shares)	<u>N/A</u>
				(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	11,720,330
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

(1) The subscription rights attaching to Warrants 2017 expired at 4:00 p.m. on 23 February 2017.

A total number of 11,720,330 shares of the Company have been allotted and issued on 1 March 2017 pursuant to the exercise of Warrants 2017 during the period from 13 February 2017 to 23 February 2017.

Submitted by: Zhang Xiaohua

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*