

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2018</u>

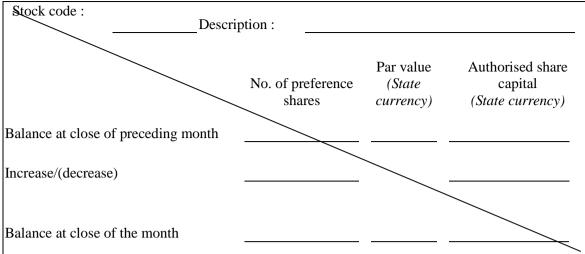
To : Hong Kong Exchanges and Clearing Limited

Name of IssuerHengTen Networks Group LimitedDate Submitted02/05/2018

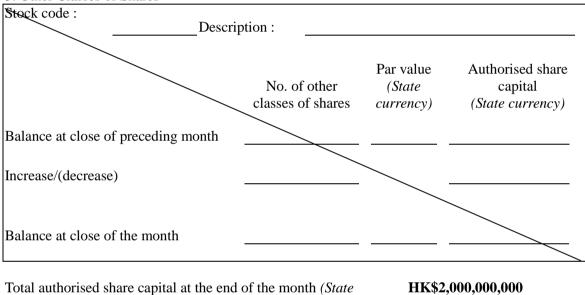
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00136</u> Descr	iption : Ordinal	ry Shares	
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	1,000,000,000,000	<u>HK\$0.002</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,000,000,000,000	<u>HK\$0.002</u>	<u>HK\$2,000,000,000</u>
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

## 2. Preference Shares



## 3. Other Classes of Shares



currency):

HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	74,611,669,087			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	74,611,669,087			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option	on schemes o	T the Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
2013 Share Option Scheme:Share Option Scheme up to the maximum of 7,359,057,611 sharesAGM (10/06/2016)Ordinary shares(Note 1)2.	NIL	NIL	NIL	NIL	NIL	NIL
shares		<u> </u>				
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordinat	ry shares)	NIL	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised during the month (State currency)	1 from exercis	se of options	NIL			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy) <u>1. Warrants 2020 (25/10/2020)</u>	Currency of nominal value HK\$	Nominal value at close of preceding month HK\$ 78,298,378.9020	the	eed during month NIL	Nominal value at close of the month HK\$ 78,298,378.9020	No. of new shares of issuer issued during the month pursuant thereto NIL	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 6,417,899,910
Stock code (if listed) Class of shares		N/A					
issuable (Note 1)		Ordinary shares					
Subscription price EGM approval date	HK\$0.012	2 (Subject to adjust	stments)				
(if applicable) (dd/mm/yyyy)		15/10/2015					
2.	_						
	-						
Stock code (if listed) Class of shares							
issuable (Note 1)	$\searrow$						
Subscription price EGM approval date	$\rightarrow$						
(if applicable)		$\backslash$					
(dd/mm/yyyy) 3.		$\overline{}$					
	_						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)	e		_				
Subscription price			-				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(	/ / )	_				
4.							
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)	e		-				
Subscription price EGM approval date			-				
(if applicable) (dd/mm/yyyy)	(	/ / )	_				
			Total B.	(Preference	ry shares) <u>NIL</u> ce shares) <u>N/A</u> her class) N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (	i.e. Convertible in	to Shares of the Iss	uer which are to	be Listed)		
					No. of new	No. of new shares of
	a	•		•	shares of issuer	issuer which may be
	Currency	Amount at	Converted	Amount at		issued pursuant thereto
	of amount	close of	during the	closes of	month pursuant	as at close of the
Class and description	outstanding	preceding month	month	the month	thereto	month
>						
<u> </u>	_					
	_					
	<u> </u>					
Stock code (if lis						
Class of shares is						
Conversion price	e (subject to					
adjustment)	$\backslash$					
	late (if applicable)	)				
(dd/mm/yyyy))	$\backslash$					
		$\backslash$				
		$\overline{\}$				
		$\backslash$				
2.		$\backslash$				
		$\backslash$				
	_	$\backslash$				
		Ň	$\backslash$			
			$\rightarrow$			
Stock code (if lis	,		$\longrightarrow$			
Class of shares is						
Conversion price						
	date (if applicable	2)	$\backslash$			
(dd/mm/yyyy))				$\backslash$		
				$\mathbf{h}$		
3				$\backslash$		
				$\backslash$		
	_			$\backslash$	<b>`</b>	
Stock code (if lis	sted)				$\overline{}$	
Class of shares is					$\backslash$	
Subscription price					$\backslash$	
EGM approval d					$\backslash$	
(if applicable)	iale				$\backslash$	
(dd/mm/yyyy)		( / /	)		$\backslash$	
			)		$\backslash$	<b>\</b>
4.						$\backslash$
						$\backslash$
Stock code (if lis	sted)					
Class of shares is						$\backslash$
Subscription price						$\backslash$
EGM approval d						$\backslash$
(if applicable)						$\backslash$
(dd/mm/yyyy)		( / /	)			
			<u> </u>	Ordinary shares)	NIL	
				eference shares)		
			(I IC	(Other class)		
					× 17 4 <b>x</b>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
t	4	
	-	
	4	
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ed Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
				$\overline{\ }$			
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price : Sta	ate rrency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		\ \	Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				$\backslash$			
			Class of shares issuable (Note 1)				
8.	Consideration issue At price : $\frac{Sta}{cut}$	ate	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Effective date : (dd/mm/yyyy)	(//)		
			SGM approval date: (dd/mm/yyyy)	(//)		
10	Other		Class of shares issuable ( <i>Note 1</i> )			
10.	(Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
				dinary shares erence shares (Other class	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Xu Wen

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.