

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2009

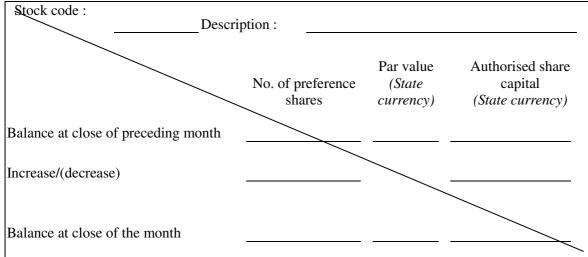
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited
Date Submitted	4/2/2009

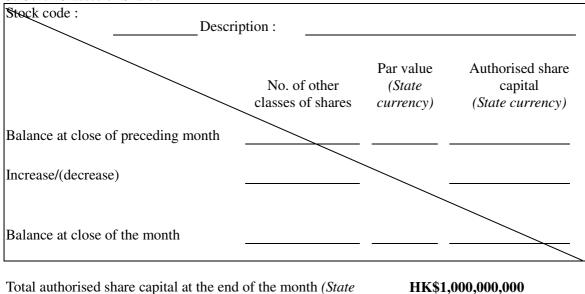
I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 00136 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	0.10	<u>HK\$1,000,000,000</u>				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	10,000,000,000	0.10	<u>HK\$1,000,000,000</u>				
(2) Stock code : Descr	ription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares



3. Other Classes of Shares



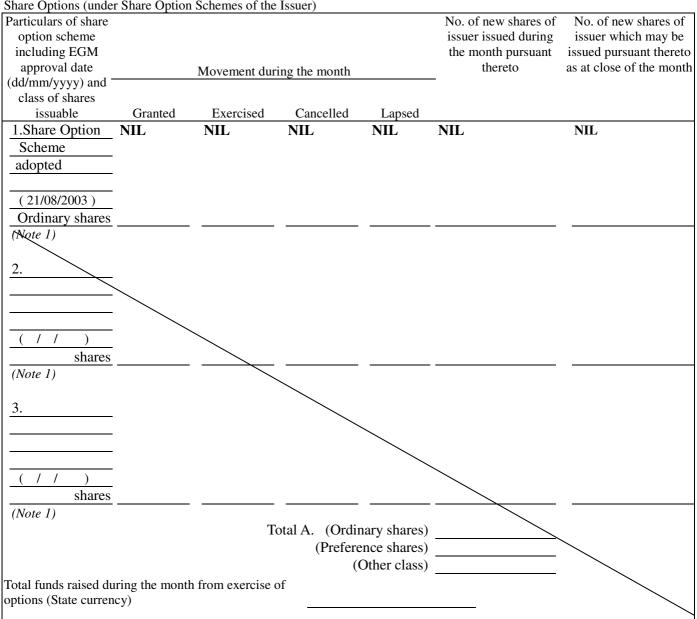
currency):

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,859,240,150			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	2,859,240,150			

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

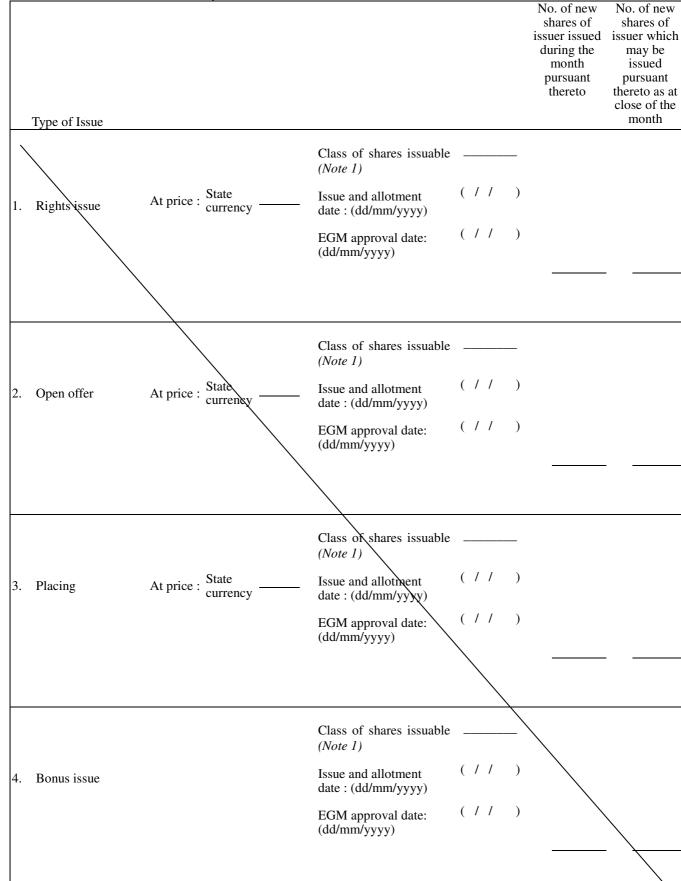
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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$\overline{}$					
(/) Stock code (if listed) Class of thares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
	<u>\</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
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(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				
· · · · · · · · · · · · · · · · · · ·	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Shores of the l	an which are to		For Main Board	Aain Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	_							
	_							
Stock code (if listed)					. <u> </u>			
Class of shares								
issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy))								
2	—							
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	- \							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·						
Subscription price EGM approval date								
(if applicable)	<i>, , ,</i> , ,	\mathbf{i}						
(dd/mm/yyyy)3	(/ /)	— 🔪						
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Stock code (if listed)			$\overline{}$					
Class of shares								
issuable (<i>Note 1</i>) Subscription price								
EGM approval date				\backslash				
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash				
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Stock code (if listed)					$\overline{\}$			
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date (if applicable)						\backslash		
(dd/mm/yyyy)	(/ /)					\backslash		
				nary shares) ence shares)		- \		
			(Other class)				
						`		

For Main Board and GEM listed issuers

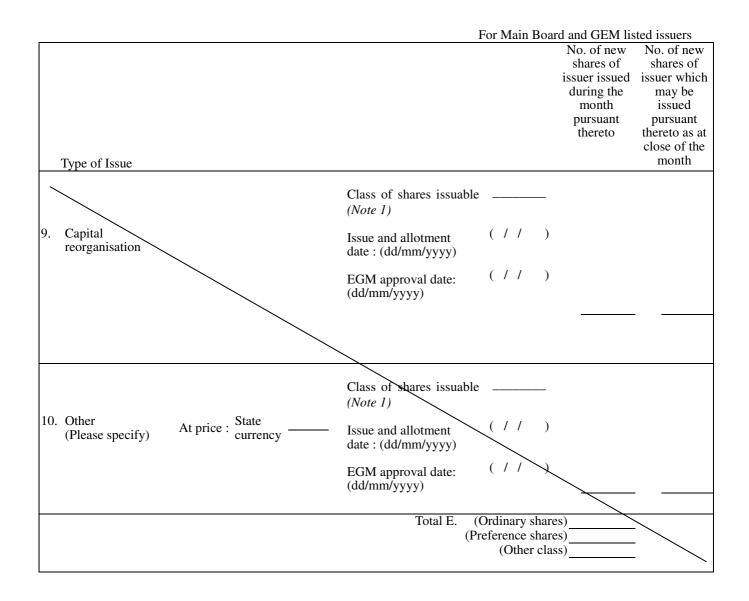
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



Other Movements in Issued Share Capital

	Type of Issue		<u>I</u>	For	Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)		/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))	/ /)		
			Class of shares issuable (<i>Note 1</i>)			_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):

N/A

Submitted by: Lo Yuen Wa Peter

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*