

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/4/2009

To : Hong Kong Exchanges and Clearing Limited

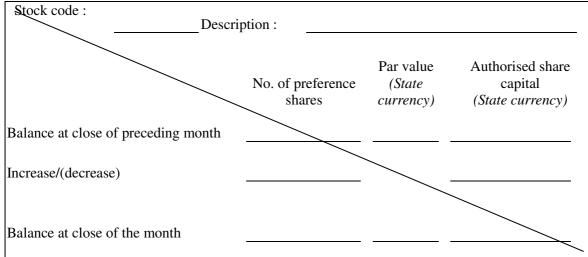
Name of Issuer	
Date Submitted	

Mascotte Holdings Limited	
4/5/2009	

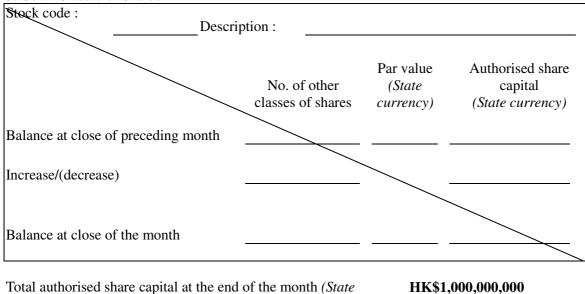
I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>00136</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	0.10	<u>HK\$1,000,000,000</u>					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	10,000,000,000	0.10	<u>HK\$1,000,000,000</u>					
(2) Stock code : Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares



3. Other Classes of Shares



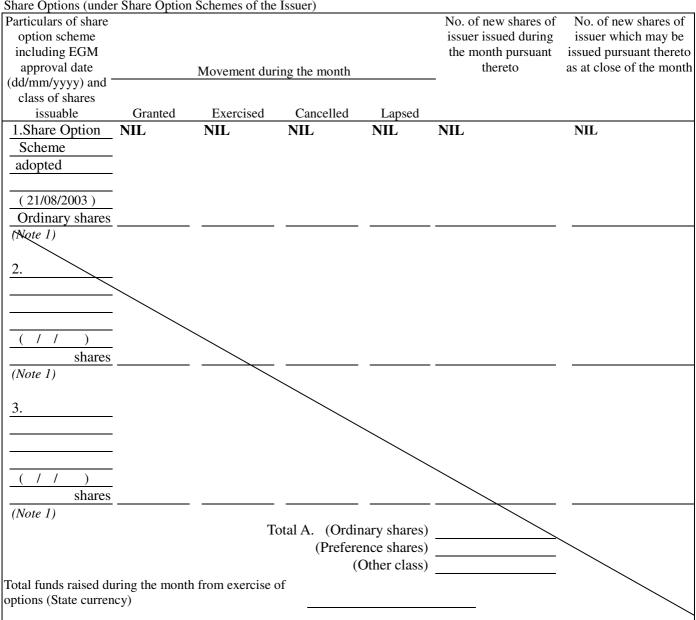
currency):

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	285,924,015		<u> </u>			
Increase/ (decrease) during the month	NIL					
Balance at close of the month	285,924,015					

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
$\overline{}$					
(/) Stock code (if listed) Class of thares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
	<u>\</u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				
· · · · · · · · · · · · · · · · · · ·	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Shores of the l	an which are to		For Main Board	in Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
	_								
	_								
Stock code (if listed)					. <u></u> .				
Class of shares									
issuable (Note 1) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy))									
2	—								
	_								
	- \								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·							
Subscription price EGM approval date		$\overline{}$							
(if applicable)	<i>, , ,</i> , ,	\mathbf{i}							
(dd/mm/yyyy)3	(/ /)	— 🔪							
<u> </u>									
	_	\backslash	\						
Stock code (if listed)			$\overline{}$						
Class of shares									
issuable (<i>Note 1</i>) Subscription price									
EGM approval date				\backslash					
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash					
_4	_								
	_								
	_				\backslash				
Stock code (if listed)					$\overline{\}$				
Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date (if applicable)						\backslash			
(dd/mm/yyyy)	(/ /)					\backslash			
				nary shares) ence shares)		- \			
			(Other class)					
						`			

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
		Ň						
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	Issue and allotnent date : (dd/mm/yy)y)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
						<u> </u>		
			Class of shares issuable (<i>Note 1</i>)			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		、
								\backslash

		H	For Ma	in Boa	d and GEM listed is	suers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note</i> X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	\mathcal{H}	/)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		\
		EGM approval date: (dd/mm/yyyy)	(/	/)		\backslash

	For Main Board and GEM listed is	suers
	No. of new shares	No. of
	of issuer issued	new
	during the month	shares of
	pursuant thereto	issuer
		which
		may be
		issued
		pursuant
		thereto as
		at close of the
Type of Issue		month
		monui
	Class of shares issuable Ordinary (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (//) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares)	
	(Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by: Lo Yuen Wa Peter

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*